

Global Piezo Mirror Mount for LiDAR Market Growth 2026-2032

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Abstracts

The global Piezo Mirror Mount for LiDAR market size is predicted to grow from US\$ 82.17 million in 2025 to US\$ 180 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

In 2025, global Piezo Mirror Mount for LiDAR production reached approximately 560 K units with an average price of USD \$150 per unit. The product is an active beam-steering optical assembly that combines a reflective mirror, piezoelectric actuation, and controlled angular motion for LiDAR-class scanning or alignment. In market research, it should be separated from generic laboratory mirror mounts, galvo scanners, voice-coil optical modules, and complete LiDAR sensors.

Piezo Mirror Mounts for LiDAR should be studied as active beam-steering subassemblies rather than conventional optical mounts. The defining boundary is the combination of a mirror surface, piezoelectric or piezoMEMS actuation, and controlled angular motion for scanning, stabilization, or dynamic alignment. This framing excludes manual mounts, motorized laboratory holders, bare piezo stages, galvo scanners, voice-coil optical image stabilization modules, non-piezo MEMS mirrors, and full LiDAR sensors without mirror-level manufacturing evidence. The most useful product logic is therefore not a generic 'mirror mount' logic, but a beam-control logic that links precision mechanics, piezo ceramics, MEMS processing, optical coating, position feedback, and drive electronics. 2) Demand should be read through LiDAR optical architecture choices. Automotive LiDAR, industrial LiDAR, robotics perception, aerospace pointing, and optical communication all require compact and reliable beam control, but they do not purchase the same form of product. Vehicle and robotics programs tend to favor compact MEMS scanning mirrors or module-level designs with cost and reliability constraints. Aerospace and optical communication applications prefer

high-stability FSM assemblies with lower volumes, stricter qualification, and higher unit prices. This produces a two-layer market in which unit growth is driven by MEMS formats, while revenue resilience is supported by high-value precision steering assemblies. 3) The supply base is technically fragmented. Piezo motion specialists provide flexure-guided tip-tilt platforms and fast steering mirrors, MEMS companies and foundries provide piezoMEMS micromirror process capability, and optical system suppliers integrate mirrors into beam-steering modules. Some companies are relevant because they sell finished piezo FSMs, while others are relevant because they own the thin-film piezo MEMS process or module integration route. A company pool review should therefore distinguish finished component manufacturers, MEMS process owners, contract foundry platforms, and optical subsystem integrators, rather than treating every LiDAR or actuator company as equivalent. 4) Growth will depend less on general LiDAR publicity and more on whether piezo scanning wins design slots against galvo, electromagnetic MEMS, electrostatic MEMS, voice-coil, optical phased array, and flash LiDAR architectures. Piezo solutions are attractive where compact size, low power, high acceleration, vibration tolerance, or fine angular control matter, but adoption still depends on automotive qualification, package robustness, mirror coating durability, driver electronics, thermal drift management, and cost-down capability. 5) In a market report, segmentation should prioritize actuation architecture, optical scan angle, and integration form. Application analysis should remain at the same downstream level, separating automotive, industrial, robotics, aerospace, and communication uses. Competitive analysis should explicitly separate low-cost piezoMEMS micromirrors from compact modules and high-price FSM assemblies, because each layer has different suppliers, ASP, qualification barriers, and volume behavior.

LP Information, Inc. (LPI) ' newest research report, the "Piezo Mirror Mount for LiDAR Industry Forecast" looks at past sales and reviews total world Piezo Mirror Mount for LiDAR sales in 2025, providing a comprehensive analysis by region and market sector of projected Piezo Mirror Mount for LiDAR sales for 2026 through 2032. With Piezo Mirror Mount for LiDAR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Piezo Mirror Mount for LiDAR industry.

This Insight Report provides a comprehensive analysis of the global Piezo Mirror Mount for LiDAR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Piezo Mirror Mount for LiDAR portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Piezo Mirror Mount for LiDAR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Piezo Mirror Mount for LiDAR and breaks down the forecast by Actuation Architecture, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Piezo Mirror Mount for LiDAR.

This report presents a comprehensive overview, market shares, and growth opportunities of Piezo Mirror Mount for LiDAR market by product type, application, key manufacturers and key regions and countries.

Segmentation by Actuation Architecture:

Bulk Piezo Flexure Platform

PiezoMEMS Micromirror

Hybrid Piezo Servo Assembly

Others

Segmentation by Optical Scan Angle:

Below 5 Degrees

5 To 20 Degrees

20 To 60 Degrees

Above 60 Degrees

Segmentation by Integration Form:

Bare Scanning Mirror

Mirror Platform Assembly

Closed-Loop Steering Module

OEM Beam-Steering Subsystem

Others

Segmentation by Application:

Automotive LiDAR

Industrial LiDAR

Robotics LiDAR

Aerospace Beam Steering

Optical Communication

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Physik Instrumente GmbH & Co. KG

Stanley Electric Co., Ltd.

TDK Corporation

CEDRAT TECHNOLOGIES SA

CoreMorrow Ltd.

MKS Instruments Inc.

Mad City Labs Inc.

piezosystem jena GmbH

nPoint Inc.

STMicroelectronics N.V.

Fraunhofer ISIT

ROHM Co., Ltd.

MinebeaMitsumi Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Piezo Mirror Mount for LiDAR market?

What factors are driving Piezo Mirror Mount for LiDAR market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Piezo Mirror Mount for LiDAR market opportunities vary by end market size?

How does Piezo Mirror Mount for LiDAR break out by Actuation Architecture, by Application?

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