

# Global Piece Picking Robot Market Growth 2026-2032

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## Abstracts

The global Piece Picking Robot market size is predicted to grow from US\$ 3424 million in 2025 to US\$ 8591 million in 2032; it is expected to grow at a CAGR of 14.0% from 2026 to 2032.

Piece picking robots refer to intelligent robotic systems deployed in warehousing and fulfillment environments that integrate robotic manipulators, machine vision, end-of-arm tooling, and warehouse management systems to autonomously identify, grasp, and place individual items at the order level. These systems are widely applied in e-commerce fulfillment centers, retail distribution hubs, pharmaceutical warehouses, and spare parts logistics. Their industrial value lies not in a single hardware form factor, but in the deep integration of robotics, software, and warehouse workflows that replaces labor-intensive “person-to-goods” operations. As SKU proliferation, order fragmentation, and delivery time expectations intensify, single-item picking has become one of the most complex and cost-sensitive processes in modern warehouses, positioning piece picking robots as a critical enabler of automation-driven transformation.

Market opportunities for piece picking robots are driven by structural forces rather than short-term technology cycles. Labor availability challenges, high turnover in warehouse operations, and rising operational risks have pushed enterprises toward automation to stabilize fulfillment capacity. At the same time, omnichannel retail and direct-to-consumer models demand high-frequency, small-batch, multi-SKU order handling, a requirement that traditional conveyor-based automation struggles to meet. Continuous advances in machine vision, grasping algorithms, and robotic control have improved the technical feasibility of generalized piece picking. However, high system integration complexity, SKU diversity, and reliability requirements impose significant engineering and operational challenges, favoring suppliers with strong long-term deployment and service capabilities. Within the supply chain, piece picking robots sit at the intersection

of robotics hardware, sensing and computing components, software intelligence, and warehouse system integration. Upstream segments include industrial and collaborative robot arms, vision sensors, end effectors, and control platforms, most of which originate from established automation industries. Downstream demand is concentrated among large e-commerce operators, third-party logistics providers, retailers, and high-throughput manufacturers, where procurement decisions typically favor turnkey solutions over standalone equipment. In practice, companies with strong system integration expertise have been more successful in commercial deployments, including specialized picking robot developers as well as established intralogistics and automation groups that embed picking capabilities into broader warehouse solutions. From an application perspective, demand for piece picking robots is strongly scenario-driven. E-commerce and retail fulfillment centers remain the most prominent use cases due to complex order structures and significant peak variability that require high operational flexibility. Warehousing for pharmaceuticals, electrical components, and industrial spare parts, where accuracy, traceability, and operational stability are critical, is emerging as an important expansion area. Rather than fully unmanned warehouses, many current deployments adopt human–robot collaboration models, integrating picking robots into existing workflows to reduce implementation risk and shorten adoption cycles, a trend that continues to shape product design and delivery strategies. Regionally, adoption pathways differ markedly. In North America, demand is led by large e-commerce and logistics enterprises that emphasize system-level automation and scalable deployment, often supported by long-term capital investment. European markets place stronger emphasis on labor regulations, workplace safety, and energy efficiency, driving a more incremental approach that prioritizes compatibility with existing warehouse infrastructure. China and the broader Asia-Pacific region benefit from rapid e-commerce growth and evolving fulfillment networks, with strong local integration and manufacturing capabilities facilitating practical deployment. Other emerging regions remain in an exploratory phase, where applications are typically limited to pilot projects and partial implementations. Over the past five years, several notable industry developments have shaped the trajectory of piece picking robots. Around 2020, multiple specialized picking robot companies entered acquisitions or strategic partnerships with major logistics and automation groups, reflecting long-term confidence in picking capabilities. Between 2021 and 2023, leading global e-commerce and retail companies repeatedly highlighted automation and robotics in official statements and annual reports as key tools for improving fulfillment efficiency and worker safety, with picking operations identified as a priority area. Since 2024, policy documents in several major economies addressing intelligent manufacturing, logistics infrastructure, and supply chain resilience have explicitly supported warehouse automation and robotic adoption, creating a more favorable institutional environment for the continued deployment of

piece picking robots.

LP Information, Inc. (LPI) ' newest research report, the “Piece Picking Robot Industry Forecast” looks at past sales and reviews total world Piece Picking Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Piece Picking Robot sales for 2026 through 2032. With Piece Picking Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Piece Picking Robot industry.

This Insight Report provides a comprehensive analysis of the global Piece Picking Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Piece Picking Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Piece Picking Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Piece Picking Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Piece Picking Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Piece Picking Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Collaborative

Mobile

Others

Segmentation by System Architecture:

Stationary Robotic Cells

Mobile Robotic Systems

Segmentation by Robotic Manipulator Type:

Articulated Arm Robots

SCARA Robots

Segmentation by Application:

Logistics

Distribution Centers

General Warehouse

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Swisslog Holding AG

inVia Robotics, Inc.

Movu Robotics

Pelican Robotics

Brightpick, Inc.

Symbotic Inc.

GreyOrange Pte. Ltd.

RightHand Robotics, Inc.

Plus One Robotics, Inc.

XYZ Robotics, Inc.

Movi Robotics

Renatus Robotics

MIWA Robotics

Interlake Mecalux

Agility Robotics

Covariant

Addverb Technologies

Mujin Inc.

Handplus Robotics

Kinova Robotics

Geek+ Technology Co., Ltd.

Quicktron Intelligent Technology Co., Ltd.

Hikrobot Co., Ltd.

Locus Robotics

Geek Robotics

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Piece Picking Robot market?

What factors are driving Piece Picking Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Piece Picking Robot market opportunities vary by end market size?

How does Piece Picking Robot break out by Type, by Application?

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