

Global Picking & Packing Robots Market Growth 2026-2032

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Abstracts

The global Picking & Packing Robots market size is predicted to grow from US\$ 7411 million in 2025 to US\$ 27896 million in 2032; it is expected to grow at a CAGR of 21.0% from 2026 to 2032.

In 2025, global Picking & Packing Robots production reached approximately 0.38 million units, with an average global market price of around US\$ 20,000 per unit. Annual production capacity is 0.5 million units. Gross Profit Margin: 40%. Picking & Packing Robots are automated robotic systems used in warehouses, manufacturing, and logistics to identify, pick, sort, and package products for storage or shipment. The industry chain for Picking & Packing Robots includes upstream suppliers of core components such as industrial robots, servo motors, sensors, machine vision cameras, grippers, and AI chips; midstream system integrators and robotics manufacturers that combine hardware, control software, and warehouse automation platforms into complete picking and packing solutions; and downstream users including e-commerce companies, third-party logistics providers (3PLs), retail distribution centers, and manufacturing warehouses, which deploy these systems to improve order fulfillment speed, accuracy, and operational efficiency.

United States market for Picking & Packing Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Picking & Packing Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Picking & Packing Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Picking & Packing Robots players cover Amazon Robotics (NASDAQ: AMZN, USA), Ocado Group plc (LSE: OCDO, UK), ABB Ltd. (SIX: ABBN, Switzerland), Fanuc Corporation (TSE: 6954, Japan), KUKA AG (FWB: KU2, Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Picking & Packing Robots Industry Forecast' looks at past sales and reviews total world Picking & Packing Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Picking & Packing Robots sales for 2026 through 2032. With Picking & Packing Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Picking & Packing Robots industry.

This Insight Report provides a comprehensive analysis of the global Picking & Packing Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Picking & Packing Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Picking & Packing Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Picking & Packing Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Picking & Packing Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Picking & Packing Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Robotic Arms

Autonomous Mobile Robots

Hybrid Systems

Segmentation by Picking Method:

Piece Picking (single-item order fulfillment)

Batch Picking (multiple orders simultaneously)

Case Picking (carton-level handling)

Segmentation by Payload Capacity:

Light Load (50 kg)

Segmentation by Application:

E-commerce Companies

Logistics Service Providers (3PL/4PL)

Retail Chains

Manufacturing Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amazon Robotics (NASDAQ: AMZN, USA)

Ocado Group plc (LSE: OCDO, UK)

ABB Ltd. (SIX: ABBN, Switzerland)

Fanuc Corporation (TSE: 6954, Japan)

KUKA AG (FWB: KU2, Germany)

Yaskawa Electric Corporation (TSE: 6506, Japan)

Daifuku Co., Ltd. (TSE: 6383, Japan)

SSI Sch?fer AG (Private, Germany)

Knapp AG (Private, Austria)

Honeywell International Inc. (NASDAQ: HON, USA)

Geek+ Robotics (Private, China)

Hikrobot (Hikvision Robotics) (SZSE: 002415 parent, China)

Zebra Technologies (NASDAQ: ZBRA, USA)

AutoStore Holdings Ltd. (OSE: AUTO, Norway)

Berkshire Grey Inc. (NASDAQ: BGRY, USA ? acquired by SoftBank, USA/Japan)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

Estun Automation Co., Ltd. (SZSE: 002747, China)

Inovance Technology Co., Ltd. (SZSE: 300124, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Picking & Packing Robots market?

What factors are driving Picking & Packing Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Picking & Packing Robots market opportunities vary by end market size?

How does Picking & Packing Robots break out by Type, by Application?

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