

Global Picker Market Growth 2026-2032

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Abstracts

The global Picker market size is predicted to grow from US\$ 1908 million in 2025 to US\$ 3385 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global Pickup (for rapeseed/wheat combines) production reached approximately 1,200,000 units. A pickup device is an agricultural machinery component mainly used to collect cut or naturally fallen crops in the field (such as forage, straw, grains, etc.) from the ground and continuously transport them to subsequent processing equipment (such as balers, threshers, or conveying systems) for further handling. Its working principle typically involves flexible tines, pickup fingers, rubber belts, or rotating drums, which lift scattered crops from the ground while minimizing the intake of soil and impurities, thereby ensuring continuous processing and high operational efficiency. Pickup devices are widely used in forage harvesting, straw collection, and two-stage grain harvesting systems. They are important auxiliary equipment for agricultural resource utilization and mechanized harvesting, playing a key role in improving working efficiency, reducing labor costs, and increasing material recovery rates.

The pickup device market has been continuously growing in recent years, driven by the improvement of agricultural mechanization levels, the promotion of straw resource utilization policies, and the development of the forage and feed industry. As a key supporting component in forage harvesters, balers, and two-stage grain harvesting systems, market demand for pickup devices is mainly driven by the need to improve material recovery efficiency, reduce loss rates, and lower labor operation costs. In large-scale livestock farming and modern agricultural production systems, the application of pickup devices is gradually evolving from basic collection functions toward higher efficiency, lower losses, and greater adaptability. From an industry trend perspective, with the increasing demand for comprehensive utilization of agricultural residues, the application of pickup devices is expanding in straw recovery, biomass energy feedstock collection, and standardized forage harvesting. At the same time, continuous structural

improvements?such as enhanced tine wear resistance, improved ground-following capability, and more stable conveying performance?are being developed to adapt to complex field conditions and different crop types. In the future, driven by green agricultural development, circular agriculture initiatives, and the upgrading of intelligent agricultural machinery, the pickup device market is expected to maintain steady growth and continue evolving toward higher reliability, intelligent control, and multi-scenario adaptability.

LP Information, Inc. (LPI) ' newest research report, the ?Picker Industry Forecast? looks at past sales and reviews total world Picker sales in 2025, providing a comprehensive analysis by region and market sector of projected Picker sales for 2026 through 2032. With Picker sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Picker industry.

This Insight Report provides a comprehensive analysis of the global Picker landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Picker portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Picker market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Picker and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Picker.

This report presents a comprehensive overview, market shares, and growth opportunities of Picker market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Spring-Tooth Pickup Type

Rotary Drum Pickup Type

Belt Conveyor Pickup Type

Segmentation by Operating Material:

Forage Pickup Type

Straw Pickup Type

Grain Pickup Type

Segmentation by Driving Mode:

Mechanical Driven Type

Hydraulic Driven Type

PTO Driven Type

Segmentation by Application:

Picking and Harvesting Of Lodged Rapeseed And Wheat

Picking and Recovery Of Low-Growing Crops Such As Soybean And Peanut

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

John Deere

CNH Industrial

CLAAS

Vermeer

Kverneland

Kubota

World Agricultural Machinery

Lovol Heavy Industry

hengzhou Zoomlion Harvest Machinery

Jin'ao Agricultural Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Picker market?

What factors are driving Picker market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Picker market opportunities vary by end market size?

How does Picker break out by Type, by Application?

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