

Global Pick-to-Light System Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global Pick-to-Light System market size will reach US\$ 223 million by 2031.

Pick to Light uses light devices mounted at item locations on flow rack, shelving, workstations or other storage media to guide operators to the correct product locations and quantities required to fill an order. Also commonly called pick-by-light or light-directed picking, in the right application Pick to Light systems increase pick rate productivity and order accuracy by reducing the walking and reading associated with paper-based or even other semi-automated picking approaches.

The key to Pick to Light is its simplicity. Operators scan a bar code license plate on a tote or shipping container to launch an order in their zone. Illuminated LEDs direct pickers to the right product location, and display the required unit quantity. After picking all pieces the operator confirms the completed activity, often by pressing a button on the device. They then proceed to the next illuminated location and repeat the process until all the necessary picks in their area are finished.

Pick to light includes indicators, sensors, light curtains, operator/maintenance interface (hmi), gateway, connection components, software and so on. And a pick to light system includes different numbers of hardware and software. So the price and the volume cannot be counted.

Global Wireless Pick to Light key players include Daifuku, Aioi-Systems, Atop Technologies, Hans Turck GmbH, KFI, etc. Global top five manufacturers hold a share about 40%. North America is the largest market, with a share about 30%, followed by Europe and China, both have a share over 35 percent. In terms of product, Manual is

the largest segment, with a share about 80%. And in terms of application, the largest application is Retail & E-Commerce, followed by Assembly & Manufacturing.

LPI (LP Information)' newest research report, the "Pick-to-Light System Industry Forecast" looks at past sales and reviews total world Pick-to-Light System sales in 2024, providing a comprehensive analysis by region and market sector of projected Pick-to-Light System sales for 2025 through 2031. With Pick-to-Light System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pick-to-Light System industry.

This Insight Report provides a comprehensive analysis of the global Pick-to-Light System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pick-to-Light System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pick-to-Light System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pick-to-Light System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pick-to-Light System.

This report presents a comprehensive overview, market shares, and growth opportunities of Pick-to-Light System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Manual Order Picking

Semi-Automatic Order Picking

Segmentation by Application:

Tobacco

Medicine

Logistics

Automotive

Electrical Business

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Dematic

ATOX

Lightning Pick

Pick to Light (AIOI Systems)

ULMA Handling Systems

Daifuku

SSI SCHAEFER

Creform

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