

Global Pick and Place Robots Market Growth 2025-2031

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Abstracts

The global Pick and Place Robots market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Pick and Place Robots are a category of industrial robots designed to automate the tasks of picking up objects from one location and placing them at another. Typically equipped with robotic arms, end-effectors (such as suction cups or grippers), and vision systems, these robots are known for their high speed, precision, and repeatability. They are widely used in applications such as electronics assembly, food packaging, pharmaceutical manufacturing, and logistics sorting. Compared to manual labor, pick and place robots offer improved efficiency, consistent performance, and reduced labor costs. With advances in AI and machine vision, these robots are becoming increasingly intelligent and flexible—capable of recognizing and handling objects of varying shapes and sizes, and adapting to dynamic environments. As a result, they are playing a critical role in advancing automation in smart manufacturing and flexible production systems.

Market Development Opportunities & Main Driving Factors

As manufacturing automation accelerates, rising labor costs and the demand for high-efficiency production are driving widespread adoption of pick and place robots across industries. Particularly in sectors like 3C electronics, pharmaceutical packaging, food sorting, and e-commerce logistics, these robots' speed and precision are vital for production line optimization. The integration of AI and machine vision is further

enhancing operational flexibility and expanding application scenarios.

Market Challenges, Risks, & Restraints

Despite strong growth prospects, the market faces challenges such as high upfront costs, limited adoption by SMEs, and technical integration complexities. Diverse customization requirements for end-effectors and vision systems across industries increase system complexity and maintenance burden. Additionally, uncertainties in global supply chains and fluctuations in the availability of key components pose potential risks.

Downstream Demand Trends

Downstream demand is shifting from traditional manufacturing toward flexible production, personalized packaging, and smart logistics. Companies increasingly seek pick and place solutions that support rapid switching among diverse product types in small batches. In the future, intelligent pick and place robots featuring modular design and AI capabilities will become increasingly preferred.

LP Information, Inc. (LPI) ' newest research report, the "Pick and Place Robots Industry Forecast" looks at past sales and reviews total world Pick and Place Robots sales in 2024, providing a comprehensive analysis by region and market sector of projected Pick and Place Robots sales for 2025 through 2031. With Pick and Place Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pick and Place Robots industry.

This Insight Report provides a comprehensive analysis of the global Pick and Place Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pick and Place Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pick and Place Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pick and Place Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Pick and Place Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Pick and Place Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Articulated

Delta

SCARA

Cartesian

Segmentation by Application:

Automotive and Subcontractors

Food & Beverage Packaging

Electronics

Metal and Machining

Plastic and Polymers

Pharma and Chemistry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FANUC

KUKA

Yaskawa Electric

ABB

Mitsubishi Electric

EPSON Robots

Universal Robots

Omron

Panasonic

Bosch Packaging Technology

JLS Automation

Bastian Solutions

Schneider Electric

Kawasaki Heavy Industries

Codian Robotics

McCombs-Wall

ADEPT TECHNOLOGY

Toshiba Machine

PRI Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pick and Place Robots market?

What factors are driving Pick and Place Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pick and Place Robots market opportunities vary by end market size?

How does Pick and Place Robots break out by Type, by Application?

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