

Global PI Film for Electrical Equipment Market Growth 2026-2032

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Abstracts

The global PI Film for Electrical Equipment market size is predicted to grow from US\$ 281 million in 2025 to US\$ 408 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

PI film for electrical equipment mainly refers to electrical grade PI film. Its main function is insulation and is used in insulation systems such as motors and transformers. Globally, the leading PI film companies are DuPont, Kaneka, SKC Kolon, Ube, Taimide Tech, MGC, I.S.T Corp and Rayitek. The market is highly concentrated, with the market share of the top three companies reaching 70%. Due to the low requirements for electrical grade PI films, currently domestic companies in China can basically produce them. However, in the field of electronic grade PI films, the requirements are relatively high and are mainly used in FPC and COF. Only a few companies in the world are capable of large-scale production, such as DuPont, Kaneka, PI Advanced Materials, Ube Industries, Taimide Tech and Rayitek. Among them, DuPont is the world's largest electronic-grade PI film company, with a market share of more than 20%.

LP Information, Inc. (LPI) ' newest research report, the "PI Film for Electrical Equipment Industry Forecast" looks at past sales and reviews total world PI Film for Electrical Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected PI Film for Electrical Equipment sales for 2026 through 2032. With PI Film for Electrical Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PI Film for Electrical Equipment industry.

This Insight Report provides a comprehensive analysis of the global PI Film for Electrical Equipment landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PI Film for Electrical Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PI Film for Electrical Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PI Film for Electrical Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PI Film for Electrical Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of PI Film for Electrical Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 30?m

30-50?m

50-125?m

Others

Segmentation by Application:

Motor

Transformer

Wind Power Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PI Advanced Materials

TAIMIDE Tech

DuPont

Rayitek Hi-tech Film Company

KANEKA CORPORATION

UBE Corporation

GLESI

Liyang Huajing

Jiangsu Yabao

Wuxi Shunxuan New Material

Shandong Wanda

SKC Kolon

MGC

I.S.T Corp

Key Questions Addressed in this Report

What is the 10-year outlook for the global PI Film for Electrical Equipment market?

What factors are driving PI Film for Electrical Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PI Film for Electrical Equipment market opportunities vary by end market size?

How does PI Film for Electrical Equipment break out by Type, by Application?

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