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Global Phthalic Unsaturated Polyester Resin Market Growth 2026-2032

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Abstracts

The global Phthalic Unsaturated Polyester Resin market size is predicted to grow from US$ 5734 million in 2025 to US$ 8567 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, the global production of phthalic unsaturated polyester resins will reach 3.26 million tons, with an average selling price of US$1700 per ton.Phthalic unsaturated polyester resins are a type of thermosetting resin derived from linear unsaturated polyesters derived from the polycondensation of phthalic acid or its anhydride as the primary acid component with diols. These resins are diluted with unsaturated monomers such as styrene and cross-linked to initiate curing. These resins are mature and low-cost, exhibiting excellent glass fiber wettability, processability, comprehensive mechanical properties, and water resistance. Consequently, they are widely used in fiberglass reinforced plastics (FRP) parts, molded parts, pipes, gelcoats, building materials, and general molded parts. Their primary drawback is that they lack the weathering and heat resistance of isophthalic or high-end phthalic acid/bisphenol resins. However, their cost-effectiveness makes them a preferred material for general-purpose composite materials and gelcoats.

United States market for Phthalic Unsaturated Polyester Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phthalic Unsaturated Polyester Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phthalic Unsaturated Polyester Resin is estimated to increase from

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US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phthalic Unsaturated Polyester Resin players cover Ashland, DSM, BASF, Reichhold, AOC Formulations, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Phthalic Unsaturated Polyester Resin Industry Forecast” looks at past sales and reviews total world Phthalic Unsaturated Polyester Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Phthalic Unsaturated Polyester Resin sales for 2026 through 2032. With Phthalic Unsaturated Polyester Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phthalic Unsaturated Polyester Resin industry.

This Insight Report provides a comprehensive analysis of the global Phthalic Unsaturated Polyester Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phthalic Unsaturated Polyester Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Phthalic Unsaturated Polyester Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phthalic Unsaturated Polyester Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phthalic Unsaturated Polyester Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Phthalic Unsaturated Polyester Resin market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Viscosity 100-500 mPa·s

Viscosity 500-1000 mPa·s

Viscosity 1000-1500 mPa·s

Others

Segmentation by Application:

Fiberglass

Building Materials

Auto Parts

Pipes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Ashland

DSM

BASF

Reichhold

AOC Formulations

Allnex

Scott Bader

Yongyue Science&Technology

Tianma Group

Huake Polymer

Tianhe Resin

Qualipoly Chemical

Tunghsu Group

Futian Chem

Fullmark Chemicals

Huari New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phthalic Unsaturated Polyester Resin

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market?

What factors are driving Phthalic Unsaturated Polyester Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phthalic Unsaturated Polyester Resin market opportunities vary by end market size?

How does Phthalic Unsaturated Polyester Resin break out by Type, by Application?

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