

Global Phthalic Anhydride Market Growth 2025-2031

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Abstracts

The global Phthalic Anhydride market size is predicted to grow from US\$ 11840 million in 2025 to US\$ 15300 million in 2031; it is expected to grow at a CAGR of 4.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Phthalic anhydride is a toxic, white solid crystalline compound in various forms or a clear molten liquid, with an irritating odor. It is slightly soluble in hot water, hydrolysing to phthalic acid. PA is soluble in alcohol and carbon disulphide. It reacts with strong oxidants and responds violently when heated with copper oxide or sodium nitrite, to cause an explosion hazard.

Phthalic anhydride is obtained from oxidation of o-xylene or naphthalene in presence of a catalyst usually a vanadium/titanium pentoxide. Plasticizers are the important application area for phthalic anhydride, followed by unsaturated polyester resins (UPR) and alkyd resins.

Plasticisers are the important application area for phthalic anhydride, about 51.04% of phthalic anhydride consumption is used for the production of plasticisers, followed by unsaturated polyester resins (UPR) and alkyd resins. The major end-use markets of phthalic anhydride include construction, automotive and marine industries.

LP Information, Inc. (LPI) ' newest research report, the "Phthalic Anhydride Industry Forecast" looks at past sales and reviews total world Phthalic Anhydride sales in 2024, providing a comprehensive analysis by region and market sector of projected Phthalic Anhydride sales for 2025 through 2031. With Phthalic Anhydride sales broken down by

region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phthalic Anhydride industry.

This Insight Report provides a comprehensive analysis of the global Phthalic Anhydride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phthalic Anhydride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phthalic Anhydride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phthalic Anhydride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phthalic Anhydride.

This report presents a comprehensive overview, market shares, and growth opportunities of Phthalic Anhydride market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

O-xylene Catalytic Oxidation

Naphthalene Catalytic Oxidation

Segmentation by Application:

Plasticizers

UPR

Alkyd Resins

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

ExxonMobil

Aekyung

Thirumalai

Stepan

Koppers

UPC Group

Polynt

Provion

Lanxess

CEPSA

Uralkhimprom

IG Petrochemicals

Nan Ya Plastics

Deza

Perstorp

Shenghe

Bluesail

Henan Qing'an Chemical

HongXin Company

Anhui Tongling Chemical

New Solar

Jiangsu Sanmu Group

Mitsubishi Gas Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phthalic Anhydride market?

What factors are driving Phthalic Anhydride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phthalic Anhydride market opportunities vary by end market size?

How does Phthalic Anhydride break out by Type, by Application?

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