

# Global Phthalate and Non-Phthalate Plasticizers Market Growth 2026-2032

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## Abstracts

The global Phthalate and Non-Phthalate Plasticizers market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Phthalates are esters of phthalic acid. They are mainly used as plasticizers, i.e., substances added to plastics to increase their flexibility, transparency, durability, and longevity. They are used primarily to soften polyvinyl chloride (PVC). Non-phthalates are essentially plasticizers that are free of phthalates. A few examples of non-phthalates include DOTP (diethylehexyl terephthalate, aka DEHT), Hexamoll DINCH (diisononyl cyclohexane dicarboxylate), as well as bio-based plasticizers, such as a line of soy-based plasticizers.

United States market for Phthalate and Non-Phthalate Plasticizers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phthalate and Non-Phthalate Plasticizers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phthalate and Non-Phthalate Plasticizers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phthalate and Non-Phthalate Plasticizers players cover BASF SE, Exxon Mobil Corporation, Evonik Industries AG, Eastman Chemical Company, Lanxess AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly

% in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Phthalate and Non-Phthalate Plasticizers Industry Forecast” looks at past sales and reviews total world Phthalate and Non-Phthalate Plasticizers sales in 2025, providing a comprehensive analysis by region and market sector of projected Phthalate and Non-Phthalate Plasticizers sales for 2026 through 2032. With Phthalate and Non-Phthalate Plasticizers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phthalate and Non-Phthalate Plasticizers industry.

This Insight Report provides a comprehensive analysis of the global Phthalate and Non-Phthalate Plasticizers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phthalate and Non-Phthalate Plasticizers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phthalate and Non-Phthalate Plasticizers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phthalate and Non-Phthalate Plasticizers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phthalate and Non-Phthalate Plasticizers.

This report presents a comprehensive overview, market shares, and growth opportunities of Phthalate and Non-Phthalate Plasticizers market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Phthalate Plasticizers

Non-Phthalate Plasticizers

### **Segmentation by Application:**

Healthcare

Aerospace

Automotive

Building and Construction

Food and Beverage

Electrical and Electronics

Consumer Goods

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

Exxon Mobil Corporation

Evonik Industries AG

Eastman Chemical Company

Lanxess AG

Hanwha Group

Sasol Ltd.

Hallstar

Aarti Industries

New Japan Chemical Co., Ltd.

Bluesail Group

Henan Qing'an Chemical Hi-Tech Co.,Ltd

Polynt S.p.A.

Aekyung Chemical Co. Ltd.

UPC Technology Corporation

KLJ Group

Shandong Hongxin Chemicals Co., Ltd.

LG Chem

Perstorp Holding AB

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Phthalate and Non-Phthalate Plasticizers market?

What factors are driving Phthalate and Non-Phthalate Plasticizers market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phthalate and Non-Phthalate Plasticizers market opportunities vary by end market size?

How does Phthalate and Non-Phthalate Plasticizers break out by Type, by Application?

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