

Global Photovoltaic Module Recycling Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Photovoltaic Module Recycling market size is predicted to grow from US\$ 1142 million in 2025 to US\$ 1858 million in 2031; it is expected to grow at a CAGR of 8.4% from 2025 to 2031.

Photovoltaic module reuse provides an ecological and economical way to recycle photovoltaic modules. Can recover and recycle raw materials such as silicon, glass or metal in solar modules. By recycling and reuse PV modules, not only is there the benefit of preventing the material waste ending up in landfill, it will also create more green jobs and produce revenue from the raw materials being recovered and reuse, which is known as the “circular economy”.

China has implemented the Renewable Energy Law since 2006, in which Article 4 clearly states that, the State gives first priority to the exploration of renewable energy. Over the years, various departments of the Chinese government have successively issued a large number of policies, covering production, sales, taxation, subsidies and other aspects. After setting the carbon neutrality goal in 2021, from a national perspective, the upgrading of the energy structure is ever imperative, and therefore the optoelectronic industry has great potential. The European Commission released the Net-Zero Industry Act in 2023. This bill aims to stimulate local manufacturing in Europe, reduce import dependence on China, and ensure that at least 40% of the EU's clean energy demand can be met by 2030. The EU targets an installed solar capacity of 600 GW. Overall, the European market still has a lot of room for development. US 2022 release of the Inflation Reduction Act, which includes \$369 billion for energy security and climate change investments. For the photovoltaic industry, the bill stimulates its

development from multiple aspects such as corporate and individual tax credits, production subsidies, and loans throughout the industry chain, and revitalizes the domestic manufacturing industry in the United States. Japanese authorities plan to make solar panels mandatory for new residential buildings in Tokyo from 2025 onwards. It is estimated that by 2030, photovoltaic power generation will account for 14%-16% of Japan's total power generation, and the cumulative installed capacity of photovoltaic systems will be about 117.60 GW.

LPI (LP Information)' newest research report, the "Photovoltaic Module Recycling Industry Forecast" looks at past sales and reviews total world Photovoltaic Module Recycling sales in 2024, providing a comprehensive analysis by region and market sector of projected Photovoltaic Module Recycling sales for 2025 through 2031. With Photovoltaic Module Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Photovoltaic Module Recycling industry.

This Insight Report provides a comprehensive analysis of the global Photovoltaic Module Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Photovoltaic Module Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photovoltaic Module Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photovoltaic Module Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photovoltaic Module Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Photovoltaic Module Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Secondary Use

Recycling

Energy Recovery

Segmentation by Application:

Resource Recovery Company

Photovoltaic Module Manufacturer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

We Recycle Solar

Technology Review

First Solar

Resource Recycling

PVRE Cycle

Retrofit Companies

NPC

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