

Global Photovoltaic Film Material Market Growth 2026-2032

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Abstracts

The global Photovoltaic Film Material market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Photovoltaic film is the core material of photovoltaic modules, including EVA film, POE film, etc. EVA is the most important packaging material among them. Due to the fact that photovoltaic modules work in outdoor environments all year round, the heat resistance, low temperature resistance, oxidation resistance, and UV aging resistance of photovoltaic film have a very important impact on the quality of the modules.

China has implemented the Renewable Energy Law since 2006, in which Article 4 clearly states that, the State gives first priority to the exploration of renewable energy. Over the years, various departments of the Chinese government have successively issued a large number of policies, covering production, sales, taxation, subsidies and other aspects. After setting the carbon neutrality goal in 2021, from a national perspective, the upgrading of the energy structure is ever imperative, and therefore the optoelectronic industry has great potential. The European Commission released the Net-Zero Industry Act in 2023. This bill aims to stimulate local manufacturing in Europe, reduce import dependence on China, and ensure that at least 40% of the EU's clean energy demand can be met by 2030. The EU targets an installed solar capacity of 600 GW. Overall, the European market still has a lot of room for development. US 2022 release of the Inflation Reduction Act, which includes \$369 billion for energy security and climate change investments. For the photovoltaic industry, the bill stimulates its development from multiple aspects such as corporate and individual tax credits, production subsidies, and loans throughout the industry chain, and revitalizes the domestic manufacturing industry in the United States. Japanese authorities plan to

make solar panels mandatory for new residential buildings in Tokyo from 2025 onwards. It is estimated that by 2030, photovoltaic power generation will account for 14%-16% of Japan's total power generation, and the cumulative installed capacity of photovoltaic systems will be about 117.162 GW.

LP Information, Inc. (LPI) ' newest research report, the "Photovoltaic Film Material Industry Forecast" looks at past sales and reviews total world Photovoltaic Film Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Photovoltaic Film Material sales for 2026 through 2032. With Photovoltaic Film Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Photovoltaic Film Material industry.

This Insight Report provides a comprehensive analysis of the global Photovoltaic Film Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Photovoltaic Film Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photovoltaic Film Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photovoltaic Film Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photovoltaic Film Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Photovoltaic Film Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EVA Film

POE Film

EPE Film

Segmentation by Application:

Single Glass Module Packaging

Double-Glass Module Packaging

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STR Holdings, Inc

Mitsui Chemicals

Bridgestone Corporation

3M

H.B. Fuller

Folienwerk Wolfen GmbH

Nanjing E-SHINE New Material Technology

Hangzhou First Applied Material

Jiangsu Sveck Photovoltaic New Material

Shanghai HIUV New Materials

Zhejiang Feiyu New Energy

Shanghai Tian Yang Hotmelt Adhesives

KENGO Industrial

Cybrid Technologies

Sinopont

Betterial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Photovoltaic Film Material market?

What factors are driving Photovoltaic Film Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Photovoltaic Film Material market opportunities vary by end market size?

How does Photovoltaic Film Material break out by Type, by Application?

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