

Global Photovoltaic EVA Films Market Growth 2026-2032

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Abstracts

The global Photovoltaic EVA Films market size is predicted to grow from US\$ 3340 million in 2025 to US\$ 5155 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Photovoltaic EVA Film is an encapsulation film made mainly from ethylene-vinyl acetate copolymer and used in solar PV modules between the front glass, solar cells, and backsheet or rear glass. During lamination, it bonds and protects the cells, providing optical transparency, adhesion, cushioning, electrical insulation, moisture resistance, and weather durability, thereby helping maintain the power output and long-term reliability of photovoltaic modules in outdoor environments. The price of Photovoltaic EVA Film remains relatively low, with transparent EVA film at around RMB 7.23/m² and white EVA film at around RMB 7.73/m², roughly equivalent to about US\$1/m²; annual global EVA film output/sales can be estimated at roughly 3.3-3.6 billion m², with Chinese suppliers remaining the dominant producers.

The upstream of the Photovoltaic EVA Film industry mainly includes EVA resin, crosslinking agents, antioxidants, UV absorbers, tackifying resins, additive masterbatches, release films, and packaging materials, among which EVA resin is the key raw material affecting cost, transparency, crosslinking performance, and aging resistance. The midstream consists of photovoltaic encapsulation film manufacturers, which convert raw materials into transparent EVA film, white EVA film, anti-PID film, high-transparency film, and other products through formulation design, melt extrusion, casting, online inspection, winding, and slitting. The downstream market is mainly photovoltaic module manufacturers, where EVA film is used for encapsulating crystalline silicon modules, glass-backsheet modules, glass-glass modules, and some high-efficiency cell modules, with demand closely linked to global PV installations,

module output, cell technology trends, and long-term reliability requirements.

The market for Photovoltaic EVA Film remains a fundamental and mainstream segment within PV encapsulation materials, with demand closely linked to solar module production and module structure upgrades. As N-type cells, glass-glass modules, and high-reliability modules continue to expand, competition is shifting from basic capacity and cost control toward integrated encapsulation performance, including high light transmittance, PID resistance, damp-heat durability, low degradation, and compatibility with POE and EPE structures; at the same time, under module price pressure and supply-chain cost reduction, EVA film suppliers need to rely on formulation optimization, production efficiency, and customer qualification capability to sustain competitiveness. InfoLink has also noted that encapsulation structures for TOPCon glass-glass modules are evolving toward more cost-efficient combinations, supporting a renewed increase in EVA usage.

LP Information, Inc. (LPI) ' newest research report, the "Photovoltaic EVA Films Industry Forecast" looks at past sales and reviews total world Photovoltaic EVA Films sales in 2025, providing a comprehensive analysis by region and market sector of projected Photovoltaic EVA Films sales for 2026 through 2032. With Photovoltaic EVA Films sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Photovoltaic EVA Films industry.

This Insight Report provides a comprehensive analysis of the global Photovoltaic EVA Films landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Photovoltaic EVA Films portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photovoltaic EVA Films market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photovoltaic EVA Films and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photovoltaic EVA Films.

This report presents a comprehensive overview, market shares, and growth opportunities of Photovoltaic EVA Films market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Transparent EVA Encapsulant Film

White EVA Encapsulant Film

Others

Segmentation by Curing Speed:

Standard Cure EVA Film

Fast Cure EVA Film

Ultra-fast Cure EVA Film

Segmentation by Film Structure:

Single-layer EVA Film

Multi-layer Co-extruded EVA Film

EVA-based Composite Functional Film

Segmentation by Application:

Glass-backsheet Modules

Glass-glass Modules

Thin-film Modules

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hangzhou First Applied Material

Jiangsu Sveck New Material

Changzhou Betterial Film Technologies

Zhejiang Sinopont Technology

Shanghai HIUV New Material

Cybrid Technologies

Guangzhou Lushan New Materials

SKC

Hanwha Advanced Materials

RenewSys

Vishakha Renewables

TPI All Seasons

H.B. Fuller

3M

Tianyang New Materials (Shanghai) Technology

Crown Advanced Material

Zhejiang Feiyu New Energy

Lucent CleanEnergy

Zhejiang Dilong Optoelectronic Material

Saudi Specialized Products

Mitsui Chemicals Tohcello

Jagannath Polymers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Photovoltaic EVA Films market?

What factors are driving Photovoltaic EVA Films market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Photovoltaic EVA Films market opportunities vary by end market size?

How does Photovoltaic EVA Films break out by Type, by Application?

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