

Global Phototherapy Device Market Growth 2026-2032

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Abstracts

The global Phototherapy Device market size is predicted to grow from US\$ 704 million in 2025 to US\$ 1179 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

A Phototherapy Device is a medical or therapeutic instrument that uses specific wavelengths of light (such as ultraviolet, blue light, or infrared) to treat various health conditions. It is commonly used in dermatology to manage skin disorders like psoriasis, eczema, vitiligo, and neonatal jaundice. The device works by delivering controlled light exposure to stimulate biological responses in skin cells, reduce inflammation, or regulate bilirubin levels in newborns. In 2025, global Phototherapy Device production reached approximately 496,500 units, with an average global market price of around US\$ 1450 per unit. Annual production capacity is 600,000 units. Gross Profit Margin: 38%. The phototherapy device industry chain is structured across upstream optical materials, semiconductor light sources, and medical-grade electronic components, with key inputs including UV lamps, LED chips, sensors, and medical plastics. Midstream manufacturers integrate these components into clinical systems such as neonatal phototherapy units, dermatology UV cabinets, and portable LED therapy devices. Downstream demand is driven by hospitals, dermatology clinics, neonatal intensive care units, and emerging homecare markets, where replacement cycles and expanding non-invasive treatment adoption sustain long-term demand. The market is increasingly shaped by the transition from traditional UV lamp systems to LED-based and digitally controlled phototherapy platforms, improving safety, energy efficiency, and treatment precision. Growth potential is strongest in neonatal care stability-driven demand and dermatology outpatient expansion, while portable and home-use devices are creating incremental consumer-level adoption beyond clinical environments.

United States market for Phototherapy Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phototherapy Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phototherapy Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phototherapy Device players cover GE Healthcare, Philips Healthcare, Dräger, Natus Medical Incorporated, Atom Medical Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Phototherapy Device Industry Forecast' looks at past sales and reviews total world Phototherapy Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Phototherapy Device sales for 2026 through 2032. With Phototherapy Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phototherapy Device industry.

This Insight Report provides a comprehensive analysis of the global Phototherapy Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phototherapy Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phototherapy Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phototherapy Device and breaks down the forecast by Product Form Factor, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phototherapy Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Phototherapy Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Form Factor:

Stationary Phototherapy Devices

Portable Phototherapy Devices

Wearable Phototherapy Devices

Segmentation by Light Source Type:

UV Phototherapy Devices

LED Phototherapy Devices

Laser Phototherapy Devices

Infrared Phototherapy Devices

Segmentation by Wavelength Range Classification:

UV Range Devices?100?400 nm?

Visible Light Devices?400?700 nm?

Infrared Range Devices?700 nm?1 mm?

Segmentation by Application:

Dermatology Treatment

Neonatal Care

Pain Management & Rehabilitation

Aesthetic & Cosmetic Therapy

Veterinary Phototherapy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Philips Healthcare

Dräger

Natus Medical Incorporated

Atom Medical Corporation

Fanem Ltda.

Waldmann Group

Dr. Hönle Medizintechnik GmbH

Solarc Systems Inc.

Daavlin Company

National Biological Corporation

Kernel Medical Equipment Co., Ltd.

Ningbo David Medical Device Co., Ltd.

Shenzhen Comen Medical Instruments Co., Ltd.

Mindray Bio-Medical Electronics Co., Ltd.

Phoenix Medical Systems Pvt. Ltd.

Bistos Co., Ltd.

Skarray Technologies Pvt. Ltd.

Shenzhen Heal Force Bio-Meditech Holdings Ltd.

Beijing Julongsanyou Medical Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phototherapy Device market?

What factors are driving Phototherapy Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phototherapy Device market opportunities vary by end market size?

How does Phototherapy Device break out by Product Form Factor, by Application?

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