

# Global Photosensitive Polyimide (PSPI) Market Growth 2024-2030

https://marketpublishers.com/r/G0BF8F76CDFEN.html

Date: May 2024 Pages: 94 Price: US\$ 3,660.00 (Single User License) ID: G0BF8F76CDFEN

## **Abstracts**

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Photosensitive Polyimide is a photo-sensitive composite used in the last semiconductor process and is a buffer coating material with electrical insulation to protect semiconductor circuit from physical and chemical conditions.

The global Photosensitive Polyimide (PSPI) market size is projected to grow from US\$ 661 million in 2024 to US\$ 2659 million in 2030; it is expected to grow at a CAGR of 26.1% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Photosensitive Polyimide (PSPI) Industry Forecast" looks at past sales and reviews total world Photosensitive Polyimide (PSPI) sales in 2023, providing a comprehensive analysis by region and market sector of projected Photosensitive Polyimide (PSPI) sales for 2024 through 2030. With Photosensitive Polyimide (PSPI) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Photosensitive Polyimide (PSPI) industry.

This Insight Report provides a comprehensive analysis of the global Photosensitive Polyimide (PSPI) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Photosensitive Polyimide (PSPI) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photosensitive Polyimide (PSPI) market.



This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photosensitive Polyimide (PSPI) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottomup qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photosensitive Polyimide (PSPI).

Global core photosensitive polyimide manufacturers include Toray, HD Microsystems, Fujifilm Electronic Materials, etc. The top three manufacturers hold approximately 89% of the global market share. Asia Pacific is the largest market, with a share of 99%. In terms of product type, Positive Photosensitive Polyimide is the largest segment, with a share of 65%. And in terms of application, Display Panel has a share about 81 percent.

This report presents a comprehensive overview, market shares, and growth opportunities of Photosensitive Polyimide (PSPI) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Positive Photosensitive Polyimide

Negative Photosensitive Polyimide

Segmentation by Application:

Display Panel

**Electronic Packaging** 

**Printed Circuit Board** 

This report also splits the market by region:

Americas

**United States** 



#### Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

#### Russia

Middle East & Africa

Egypt

South Africa



Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

HD Microsystems

SK Materials

Asahi Kasei

**Eternal Materials** 

Fujifilm Electronic Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Photosensitive Polyimide (PSPI) market?

What factors are driving Photosensitive Polyimide (PSPI) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Photosensitive Polyimide (PSPI) market opportunities vary by end market size?

How does Photosensitive Polyimide (PSPI) break out by Type, by Application?



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Figure 81. Global Photosensitive Polyimide (PSPI) Sales Market Share Forecast by Application (2025-2030)

Figure 82. Global Photosensitive Polyimide (PSPI) Revenue Market Share Forecast by Application (2025-2030)



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