

# Global Photoresist Raw Materials Market Growth 2026-2032

<https://marketpublishers.com/r/GD741F73C798EN.html>

Date: January 2026

Pages: 213

Price: US\$ 3,660.00 (Single User License)

ID: GD741F73C798EN

## Abstracts

The global Photoresist Raw Materials market size is predicted to grow from US\$ 1168 million in 2025 to US\$ 2009 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Photoresist (PR) is a chemical that changes properties when exposed to certain wavelengths of light to form desired patterns of coating on substrate surfaces. PR serves as key material for the photolithography of semiconductor circuits in the manufacturing process.

This report studies the Photoresist Raw Materials, include photoresist polymers/resins, photoresist photoinitiator (PAC, PAG), Photoresist Solvent and Photoresist Additives.

The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global semiconductor Photoresists. The global Photoresist Raw Materials market is dominated by few companies from Japan, USA, Europe and South Korea.

LP Information, Inc. (LPI) ' newest research report, the "Photoresist Raw Materials Industry Forecast" looks at past sales and reviews total world Photoresist Raw Materials sales in 2025, providing a comprehensive analysis by region and market

sector of projected Photoresist Raw Materials sales for 2026 through 2032. With Photoresist Raw Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Photoresist Raw Materials industry.

This Insight Report provides a comprehensive analysis of the global Photoresist Raw Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Photoresist Raw Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photoresist Raw Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photoresist Raw Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photoresist Raw Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Photoresist Raw Materials market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Photoresist Polymers/Resins

Photoresist Photosensitizer (PAC, PAG)

Photoresist Solvent

Photoresist Additives

#### Segmentation by Application:

EUV Photoresist

ArFi Photoresist

ArF Dry Photoresist

KrF Photoresist

g/i-Line Photoresist

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Midori Kagaku

FUJIFILM Wako Pure Chemical Corporation

Toyo Gosei Co., Ltd

TOHO Chemical

Mitsubishi Chemical

Shin-Etsu Chemical

DuPont

Fujifilm

Maruzen Petrochemical

Daicel Corporation

Adeka

Sumitomo Bakelite

Nippon Soda

Heraeus Epurio

IGM Resins B.V.

Miwon Commercial Co., Ltd.

Daito Chemix Corporation

KH Neochem

Dow

DNF

CGP Materials

ENF Technology

NC Chem

TAKOMA TECHNOLOGY CORPORATION

Osaka Organic Chemical Industry Ltd

Taoka Chemical

NIPPON STEEL Chemical & Material

Xuzhou B & C Chemical

Red Avenue

Changzhou Tronly New Electronic Materials

Tianjin Jiuri New Material

Jinan Shengquan Group

Suzhou Weimas

Beijing Bayi Space LCD Technology

Xi' an Manareco New Materials

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Photoresist Raw Materials market?

What factors are driving Photoresist Raw Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Photoresist Raw Materials market opportunities vary by end market size?

How does Photoresist Raw Materials break out by Type, by Application?

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