

Global Photoresist and Ancillary Chemicals Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Photoresist and Ancillary Chemicals market size is predicted to grow from US\$ 6055 million in 2025 to US\$ 9640 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

This report studies the Photoresist (PR) and Ancillary Chemicals, used in Integrated Circuit Manufacturing, Advanced packaging, and LCD.

Photoresist (PR) is a chemical that changes properties when exposed to certain wavelengths of light to form desired patterns of coating on substrate surfaces. PR serves as key material for the photolithography of semiconductor circuits in the manufacturing process.

Photoresist Ancillary Chemicals include Photoresist Stripper, Photoresist Developer, Photoresist Thinner, and Photoresist Cleaners, etc.

Photoresist Stripper includes Positive Photoresist Stripper, Negative Photoresist Stripper.

Photoresist developer is used to form patterns on semiconductors and LCDs. Because the amount of ionic impurities is extremely low, it is suitable for detailed processing, enabling shared wiring patterns.

Photoresist thinners are solvents used to modify the viscosity of photoresists during lithography processes.

Semiconductor photoresist, the key manufacturers are mainly Japan, U.S. and South

Korean producers, the core manufacturers include TOKYO OHKA KOGYO CO., LTD. (TOK), JSR, Shin-Etsu Chemical, DuPont, Fujifilm, Sumitomo Chemical, Dongjin Semichem, etc. The top five players hold approximately 86% of the global market share in 2023. In the Chinese domestic market, the current major players are Red Avenue, Crystal Clear Electronic Material, Xuzhou B & C Chemical, Xiamen Hengkun New Material Technology, Jiangsu Aisen Semiconductor Material, Zhuhai Cornerstone Technologies, Shanghai Sinyang Semiconductor Materials, ShenZhen RongDa Photosensitive Science & Technology, SINEVA, Guoke Tianji, Jiangsu Nata Opto-electronic Material, PhiChem, etc.

LCD photoresist key manufacturers include Fujifilm, Sumitomo Chemical, Merck KGaA, JSR, NIPPON STEEL Chemical & Material, Jiangsu Yoke Technology, DNP Fine Chemicals, etc. The global top seven players hold a share over 70%.

Currently the key manufacturers of Photoresist Ancillary Chemicals are located in Japan, USA, South Korea, China Taiwan, Europe and China mainland. Key manufacturers include Tokyo Ohka Kogyo, DuPont, Entegris, Merck KGaA, Fujifilm, Mitsubishi Gas Chemical, Kanto Chemical, etc.

LPI (LP Information)' newest research report, the 'Photoresist and Ancillary Chemicals Industry Forecast' looks at past sales and reviews total world Photoresist and Ancillary Chemicals sales in 2025, providing a comprehensive analysis by region and market sector of projected Photoresist and Ancillary Chemicals sales for 2026 through 2032. With Photoresist and Ancillary Chemicals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Photoresist and Ancillary Chemicals industry.

This Insight Report provides a comprehensive analysis of the global Photoresist and Ancillary Chemicals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Photoresist and Ancillary Chemicals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photoresist and Ancillary Chemicals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photoresist and Ancillary Chemicals and breaks down the forecast by Type, by PR Type, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photoresist and Ancillary Chemicals.

This report presents a comprehensive overview, market shares, and growth opportunities of Photoresist and Ancillary Chemicals market by product type, application, key players and key regions and countries.

Segmentation by Type:

Photoresist (PR)

Photoresist Ancillary Chemicals

Segmentation by PR Type:

Integrated Circuit Manufacturing and Packaging

Display/LCD Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TOKYO OHKA KOGYO CO., LTD. (TOK)

JSR

Shin-Etsu Chemical

DuPont

Fujifilm

Sumitomo Chemical

Dongjin Semichem

Merck KGaA (AZ)

Allresist GmbH

Futurrex

KemLab? Inc

YCCHEM Co., Ltd

SK Materials Performance (SKMP)

Everlight Chemical

Red Avenue

Crystal Clear Electronic Material

Xuzhou B & C Chemical

Xiamen Hengkun New Material Technology

Jiangsu Aisen Semiconductor Material

Zhuhai Cornerstone Technologies

Shanghai Sinyang Semiconductor Materials

ShenZhen RongDa Photosensitive Science & Technology

SINEVA

Guoke Tianji

Jiangsu Nata Opto-electronic Material

PhiChem

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Kanto Chemical

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Technic

Solexir

Anji Microelectronics

ENF Tech

LG Chem

Jiangyin Jianghua Micro-electronics Material

Sunheat Chemical

Zhenjiang Runjing Technology

San Fu Chemical

CAPCHEM

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