

Global Photoresist Electronic Chemical Market Growth 2026-2032

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Abstracts

The global Photoresist Electronic Chemical market size is predicted to grow from US\$ 6549 million in 2025 to US\$ 10390 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Photoresist (PR) is a chemical that changes properties when exposed to certain wavelengths of light to form desired patterns of coating on substrate surfaces. PR serves as key material for the photolithography of semiconductor circuits in the manufacturing process.

Semiconductor photoresist, the current core manufacturers are mainly Japan, U.S. and South Korean producers, the core manufacturers include TOKYO OHKA KOGYO CO., LTD. (TOK), JSR, Shin-Etsu Chemical, DuPont, Fujifilm, Sumitomo Chemical, Dongjin Semichem, etc. The top five players hold approximately 86% of the global market share in 2023. In the Chinese domestic market, the current major players are Red Avenue, Crystal Clear Electronic Material, Xuzhou B & C Chemical, Xiamen Hengkun New Material Technology, Jiangsu Aisen Semiconductor Material, Zhuhai Cornerstone Technologies, Shanghai Sinyang Semiconductor Materials, ShenZhen RongDa Photosensitive Science & Technology, SINEVA, Guoke Tianji, Jiangsu Nata Opto-electronic Material, PhiChem, etc. In terms of photoresists for display panels, the current core manufacturers are Fujifilm, Sumitomo Chemical, Dongjin Semichem, Merck KGaA (AZ), JSR, NIPPON STEEL Chemical & Material, Jiangsu Yoke Technology, DNP Fine Chemicals, Red Avenue, SINEVA, etc. The top seven global players hold approximately 71% of the market share in 2023. PCB photoresist, which PCB dry film photoresist core manufacturers include Asahi Kasei, Eternal Materials, Chang Chun Group, Kolon Industries, Mitsubishi Paper Mills Limited, DuPont, Hunan Initial New Materials, Hangzhou First Applied Material, etc. The top six global players hold

approximately 86% of the market share in 2023. In terms of PCB Solder Resist Ink, the core manufacturers mainly include Taiyo Ink MFG, ShenZhen RongDa Photosensitive Science & Technology, Jiangsu Kuangshun, Resonac, etc. The top three players hold 72% of the market share in 2023.

LP Information, Inc. (LPI) ' newest research report, the "Photoresist Electronic Chemical Industry Forecast" looks at past sales and reviews total world Photoresist Electronic Chemical sales in 2025, providing a comprehensive analysis by region and market sector of projected Photoresist Electronic Chemical sales for 2026 through 2032. With Photoresist Electronic Chemical sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Photoresist Electronic Chemical industry.

This Insight Report provides a comprehensive analysis of the global Photoresist Electronic Chemical landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Photoresist Electronic Chemical portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photoresist Electronic Chemical market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photoresist Electronic Chemical and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photoresist Electronic Chemical.

This report presents a comprehensive overview, market shares, and growth opportunities of Photoresist Electronic Chemical market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Positive Photoresists

Negative Photoresists

Segmentation by Application:

Semiconductor Photoresists

LCD Photoresists

PCB Photoresists

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOKYO OHKA KOGYO CO., LTD. (TOK)

JSR

Shin-Etsu Chemical

DuPont

Fujifilm

Sumitomo Chemical

Dongjin Semichem

Merck KGaA (AZ)

Allresist GmbH

Futurrex

KemLab? Inc

YCCHEM Co., Ltd

SK Materials Performance (SKMP)

Everlight Chemical

Red Avenue

Crystal Clear Electronic Material

Xuzhou B & C Chemical

Xiamen Hengkun New Material Technology

Jiangsu Aisen Semiconductor Material

Zhuhai Cornerstone Technologies

Shanghai Sinyang Semiconductor Materials

ShenZhen RongDa Photosensitive Science & Technology

SINEVA

Guoke Tianji

Jiangsu Nata Opto-electronic Material

PhiChem

NIPPON STEEL Chemical & Material

Jiangsu Yoke Technology

DNP Fine Chemicals

Chimei

Daxin Materials

Jiangsu Kuangshun

Eternal Material Technology

Samsung SDI

Taiyo Ink MFG

Asahi Kasei

Eternal Materials

Resonac

Chang Chun Group

Kolon Industries

Mitsubishi Paper Mills Limited

SAN-EI KAGAKU

Huntsman

Onstatic Technology

Hunan Initial New Materials

Hangzhou First Applied Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Photoresist Electronic Chemical market?

What factors are driving Photoresist Electronic Chemical market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Photoresist Electronic Chemical market opportunities vary by end market size?

How does Photoresist Electronic Chemical break out by Type, by Application?

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