

Global Photoresist for Semiconductor Market Growth 2025-2031

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Abstracts

The global Photoresist for Semiconductor market size is predicted to grow from US\$ 2688 million in 2025 to US\$ 4096 million in 2031; it is expected to grow at a CAGR of 7.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Photoresist (PR) is a chemical that changes properties when exposed to certain wavelengths of light to form desired patterns of coating on substrate surfaces. PR serves as key material for the photolithography of semiconductor circuits in the manufacturing process.

Currently the global semiconductor photoresists are mainly produced in Japan, USA, China Taiwan, and South Korea. The key manufacturers of IC photoresists include TOKYO OHKA KOGYO CO., LTD. (TOK), JSR, Shin-Etsu Chemical, DuPont, Fujifilm, Sumitomo Chemical and Dongjin Semichem, The top seven manufacturers in 2023 accounted for approximately 86% of the global market share.

The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This

will drive rapid growth of global photoresists.

LP Information, Inc. (LPI) ' newest research report, the “Photoresist for Semiconductor Industry Forecast” looks at past sales and reviews total world Photoresist for Semiconductor sales in 2024, providing a comprehensive analysis by region and market sector of projected Photoresist for Semiconductor sales for 2025 through 2031. With Photoresist for Semiconductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Photoresist for Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global Photoresist for Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Photoresist for Semiconductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photoresist for Semiconductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photoresist for Semiconductor and breaks down the forecast by Exposure Wavelengths, by Type, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photoresist for Semiconductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Photoresist for Semiconductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Exposure Wavelengths:

EUV Photoresists

ArF Photoresists

KrF Photoresists

g/i-Line Photoresists

Electronic Beam (EB) Photoresists

Segmentation by Type:

Positive Photoresists

Negative Photoresists

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOKYO OHKA KOGYO CO., LTD. (TOK)

JSR

Shin-Etsu Chemical

DuPont

Fujifilm

Sumitomo Chemical

Dongjin Semichem

Merck KGaA (AZ)

Allresist GmbH

Futurrex

KemLab™ Inc

YCCHEM Co., Ltd

SK Materials Performance (SKMP)

Everlight Chemical

Red Avenue

Crystal Clear Electronic Material

Xuzhou B & C Chemical

Xiamen Hengkun New Material Technology

Jiangsu Aisen Semiconductor Material

Zhuhai Cornerstone Technologies

Shanghai Sinyang Semiconductor Materials

ShenZhen RongDa Photosensitive Science & Technology

SINEVA

Guoke Tianji

Jiangsu Nata Opto-electronic Material

PhiChem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Photoresist for Semiconductor market?

What factors are driving Photoresist for Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Photoresist for Semiconductor market opportunities vary by end market size?

How does Photoresist for Semiconductor break out by Exposure Wavelengths, by Type?

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