

Global Photoacid Generators for Photoresists Market Growth 2026-2032

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Abstracts

The global Photoacid Generators for Photoresists market size is predicted to grow from US\$ 440 million in 2025 to US\$ 785 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Photoacid generators for photoresists are functional compounds that produce strong acids after absorbing light at a specified wavelength. The generated acid catalyzes deprotection, crosslinking or solubility-switching reactions during post-exposure bake, amplifying the exposure signal and enabling fine pattern formation. Products include onium-salt, non-ionic and polymer-bound systems and must meet stringent requirements for purity, trace metals, volatility, solubility and compatibility with resins and quenchers. In 2025, global Photoacid Generators for Photoresists production reached approximately 1.80 K MT.

Demand for photoacid generators rises with both advanced photoresist consumption and formulation complexity. EUV and ArF immersion lithography require tighter control of acid diffusion length, quantum yield and defectivity, increasing the value share of high-purity, low-diffusion and polymer-bound PAGs.

PFAS regulation is reshaping anion design. Conventional fluorinated sulfonate anions provide strong acidity and mature performance, while suppliers are accelerating low-fluorine and fluorine-free alternatives that preserve sensitivity, resolution and storage stability.

The market depends heavily on custom synthesis and joint customer qualification. Leading suppliers benefit from molecular design, ultra-high-purity refining, trace analysis and stable scale-up. Chinese manufacturers are expanding in UV, KrF and general high-

purity PAGs, while EUV and advanced ArF grades still require further process accumulation.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Photoacid Generators for Photoresists Industry Forecast" looks at past sales and reviews total world Photoacid Generators for Photoresists sales in 2025, providing a comprehensive analysis by region and market sector of projected Photoacid Generators for Photoresists sales for 2026 through 2032. With Photoacid Generators for Photoresists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Photoacid Generators for Photoresists industry.

This Insight Report provides a comprehensive analysis of the global Photoacid Generators for Photoresists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Photoacid Generators for Photoresists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photoacid Generators for Photoresists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photoacid Generators for Photoresists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photoacid Generators for Photoresists.

This report presents a comprehensive overview, market shares, and growth opportunities of Photoacid Generators for Photoresists market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Onium Salt Photoacid Generator

Non-Ionic Photoacid Generator

Polymer-Bound Photoacid Generator

Other

Segmentation by Anion Chemistry:

Sulfonate-Based

Imide-Based

Borate-Based

Carborane-Based

Other

Segmentation by Exposure Wavelength:

EUV Photoacid Generator

ArF Photoacid Generator

KrF Photoacid Generator

i-Line and UV Photoacid Generator

Other

Segmentation by Application:

Semiconductor Photoresists

Display Photoresists

PCB and Advanced Packaging Photoresists

UV Coatings and 3D Printing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toyo Gosei

San-Apro

Heraeus Epurio

ADEKA

Nippon Carbide Industries

Changzhou Tronly New Electronic Materials

Zhejiang Yangfan New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Photoacid Generators for Photoresists market?

What factors are driving Photoacid Generators for Photoresists market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Photoacid Generators for Photoresists market opportunities vary by end market size?

How does Photoacid Generators for Photoresists break out by Type, by Application?

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