

Global Phosphorus Recovery Solution Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G154AA63F2B0EN.html>

Date: June 2026

Pages: 119

Price: US\$ 3,660.00 (Single User License)

ID: G154AA63F2B0EN

Abstracts

The global Phosphorus Recovery Solution market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Phosphorus is a non-renewable natural resource, and there is a global contradiction between the increasing shortage of terrestrial phosphate resources and the excessive phosphorus content in the water environment, leading to eutrophication of water bodies. Due to rapid population growth, demand for phosphorus is expected to increase by 50% to 100% by 2050. However, excess phosphorus in water bodies leads to eutrophication of water bodies, and strict regulations have been implemented on phosphorus discharge from natural water bodies around the world. Although phosphorus removal technology from wastewater was developed earlier, there are still some problems, including large sludge volume, accumulation of phosphorus in sludge, and struvite scaling. Therefore, recovering phosphorus from sewage or sludge can not only solve the scaling problem, but also alleviate the shortage of phosphorus resources and realize a circular economy of resource recycling.

Phosphorus Recovery Solution is a set of technologies, processes, and methods aimed at reclaiming phosphorus from waste streams (such as wastewater, agricultural runoff, and industrial effluents) and converting it into usable forms, typically for agricultural or industrial applications. This process not only helps in managing waste but also addresses the global challenge of phosphorus scarcity by recycling it back into the ecosystem.

United States market for Phosphorus Recovery Solution is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phosphorus Recovery Solution is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phosphorus Recovery Solution is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phosphorus Recovery Solution players cover Veolia Water Technologies (SUEZ Group), Remondis, Veeco, Metawater, Swing Engineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Phosphorus Recovery Solution Industry Forecast" looks at past sales and reviews total world Phosphorus Recovery Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Phosphorus Recovery Solution sales for 2026 through 2032. With Phosphorus Recovery Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phosphorus Recovery Solution industry.

This Insight Report provides a comprehensive analysis of the global Phosphorus Recovery Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Phosphorus Recovery Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phosphorus Recovery Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phosphorus Recovery Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phosphorus Recovery Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Phosphorus Recovery Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

MAP Method

HAP Method

Others

Segmentation by Application:

Sewage Treatment Plant

Agriculture

Industrial Wastewater Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Veolia Water Technologies (SUEZ Group)

Remondis

Veeco

Metawater

Swing Engineering

3R-BioPhosphate

Nutrients Recovery Systems (NuReSys)

Renewable Nutrients

Ostara Nutrient Recovery Technologies

Unitika

Royal Haskonin

Hamburg WASSER

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Figure 76. Israel Phosphorus Recovery Solution Market Size 2027-2032 (\$ millions)

Figure 77. Turkey Phosphorus Recovery Solution Market Size 2027-2032 (\$ millions)

Figure 78. Global Phosphorus Recovery Solution Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global Phosphorus Recovery Solution Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries Phosphorus Recovery Solution Market Size 2027-2032 (\$ millions)

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