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# Global Phosphorus Fertilizer Market Growth 2026-2032

https://marketpublishers.com/r/G9FE7B09D65AEN.html
Date: May 2026
Pages: 140
Price: US$ 3,660.00 (Single User License)
ID: G9FE7B09D65AEN

## Abstracts

The global Phosphorus Fertilizer market size is predicted to grow from US$ 62119 million in 2025 to US$ 87408 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Phosphate fertilizers are fertilizers containing phosphorus, an important source of nutrients for plant growth and crop production. They provide plants with absorbable phosphorus, promoting root development, flowering, and fruit formation. Common types include monoammonium phosphate (MAP), diammonium phosphate (DAP), and superphosphate. Phosphate fertilizers are widely used in agricultural production to improve soil fertility and increase crop yields, playing a vital role in the cultivation of grains, oilseeds, vegetables, and fruits, and are a crucial input in the global food production system. The phosphate fertilizer industry chain includes upstream phosphate rock mining, sulfur, synthetic ammonia, and related chemical raw materials. Midstream processes involve ore beneficiation, phosphoric acid production, fertilizer synthesis, granulation, and packaging. Downstream applications primarily include large-scale agricultural planting, crop production, horticulture, and agricultural cooperatives. Supporting industries include fertilizer distribution channels, agricultural technical services, soil testing, and crop management techniques to improve fertilizer utilization efficiency and enhance agricultural productivity. In 2025, global phosphate fertilizer production was approximately 151 million tons, with a global average market price of approximately US$420 per ton. The gross profit margin of major companies in the industry is between 15% and 30%. In 2025, global phosphate fertilizer production capacity is estimated at 201 million tons.

The Phosphorus Fertilizer market is driven by increasing global food demand, rising agricultural productivity requirements, and the expansion of modern farming practices.

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Phosphorus fertilizers play a crucial role in improving soil fertility and crop yields, especially in regions with phosphorus-deficient soils. Growing populations and changing dietary patterns are increasing the demand for grains, fruits, and vegetables, which in turn drives fertilizer consumption. Technological advances in fertilizer production, including improved granulation processes and nutrient efficiency formulations, are enhancing product performance. At the same time, environmental concerns and sustainability policies are encouraging the development of precision agriculture and efficient fertilizer application techniques. Manufacturers are focusing on improving nutrient use efficiency and reducing environmental impact. As global agriculture continues to intensify, demand for phosphorus fertilizers is expected to remain stable with gradual growth.

LP Information, Inc. (LPI) ' newest research report, the ?Phosphorus Fertilizer Industry Forecast? looks at past sales and reviews total world Phosphorus Fertilizer sales in 2025, providing a comprehensive analysis by region and market sector of projected Phosphorus Fertilizer sales for 2026 through 2032. With Phosphorus Fertilizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phosphorus Fertilizer industry.

This Insight Report provides a comprehensive analysis of the global Phosphorus Fertilizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phosphorus Fertilizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Phosphorus Fertilizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phosphorus Fertilizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phosphorus Fertilizer.

This report presents a comprehensive overview, market shares, and growth opportunities of Phosphorus Fertilizer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Diammonium Phosphate (DAP) Fertilizer

Monoammonium Phosphate (MAP) Fertilizer

NPKs Fertilizer

SSP Fertilizer

Others

Segmentation by Solubility:

Water-soluble Phosphate Fertilizer

Citrate-soluble Phosphate Fertilizer

Slow-release Phosphate Fertilizer

Segmentation by Application Method:

Base Fertilizer Phosphate

Top Dressing Phosphate

Fertigation Phosphate

Segmentation by Application:

Cereals and Grains

Oilseeds

Fruits and Vegetables

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AgroLiquid

PhosAgro

ICL

SUSFERT

Crop Quest Inc.

EuroChem Group AG

Haifa Group

Hubei Xingfa Chemicals Group Co. Ltd.

Indorama Corp.

Israel Chemicals Ltd.

Jordan Phosphate Mines Co. PLC

Saudi Arabian Mining Co.

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Nutrien Ltd.

OCP SA

Peptech Biosciences Ltd.

Paradeep Phosphates Limited

Saskatchewan

The Mosaic Co.

Yara International ASA

**Key Questions Addressed in this Report**

What is the 10-year outlook for the global Phosphorus Fertilizer market?

What factors are driving Phosphorus Fertilizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phosphorus Fertilizer market opportunities vary by end market size?

How does Phosphorus Fertilizer break out by Type, by Application?

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# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Phosphorus Fertilizer Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Phosphorus Fertilizer by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Phosphorus Fertilizer by Country/Region, 2021, 2025 & 2032
2.2 Phosphorus Fertilizer Segment by Type
  2.2.1 Diammonium Phosphate (DAP) Fertilizer
  2.2.2 Monoammonium Phosphate (MAP) Fertilizer
  2.2.3 NPKs Fertilizer
  2.2.4 SSP Fertilizer
  2.2.5 Others
  2.2.6 Phosphorus Fertilizer Sales by Type
    2.2.6.1 Global Phosphorus Fertilizer Sales Market Share by Type (2021-2026)
    2.2.6.2 Global Phosphorus Fertilizer Revenue and Market Share by Type (2021-2026)
    2.2.6.3 Global Phosphorus Fertilizer Sale Price by Type (2021-2026)
2.3 Phosphorus Fertilizer Segment by Solubility
  2.3.1 Water-soluble Phosphate Fertilizer
  2.3.2 Citrate-soluble Phosphate Fertilizer
  2.3.3 Slow-release Phosphate Fertilizer
  2.3.4 Phosphorus Fertilizer Sales by Solubility
    2.3.4.1 Global Phosphorus Fertilizer Sales Market Share by Solubility (2021-2026)
    2.3.4.2 Global Phosphorus Fertilizer Revenue and Market Share by Solubility

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(2021-2026)
2.3.4.3 Global Phosphorus Fertilizer Sale Price by Solubility (2021-2026)
2.4 Phosphorus Fertilizer Segment by Application Method
2.4.1 Base Fertilizer Phosphate
2.4.2 Top Dressing Phosphate
2.4.3 Fertigation Phosphate
2.4.4 Phosphorus Fertilizer Sales by Application Method
2.4.4.1 Global Phosphorus Fertilizer Sales Market Share by Application Method (2021-2026)
2.4.4.2 Global Phosphorus Fertilizer Revenue and Market Share by Application Method (2021-2026)
2.4.4.3 Global Phosphorus Fertilizer Sale Price by Application Method (2021-2026)
2.5 Phosphorus Fertilizer Segment by Application
2.5.1 Cereals and Grains
2.5.2 Oilseeds
2.5.3 Fruits and Vegetables
2.5.4 Others
2.5.5 Phosphorus Fertilizer Sales by Application
2.5.5.1 Global Phosphorus Fertilizer Sale Market Share by Application (2021-2026)
2.5.5.2 Global Phosphorus Fertilizer Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Phosphorus Fertilizer Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global Phosphorus Fertilizer Breakdown Data by Company
3.1.1 Global Phosphorus Fertilizer Annual Sales by Company (2021-2026)
3.1.2 Global Phosphorus Fertilizer Sales Market Share by Company (2021-2026)
3.2 Global Phosphorus Fertilizer Annual Revenue by Company (2021-2026)
3.2.1 Global Phosphorus Fertilizer Revenue by Company (2021-2026)
3.2.2 Global Phosphorus Fertilizer Revenue Market Share by Company (2021-2026)
3.3 Global Phosphorus Fertilizer Sale Price by Company
3.4 Key Manufacturers Phosphorus Fertilizer Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Phosphorus Fertilizer Product Location Distribution
3.4.2 Players Phosphorus Fertilizer Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

**4 WORLD HISTORIC REVIEW FOR PHOSPHORUS FERTILIZER BY GEOGRAPHIC REGION**

4.1 World Historic Phosphorus Fertilizer Market Size by Geographic Region (2021-2026)
  4.1.1 Global Phosphorus Fertilizer Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Phosphorus Fertilizer Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Phosphorus Fertilizer Market Size by Country/Region (2021-2026)
  4.2.1 Global Phosphorus Fertilizer Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Phosphorus Fertilizer Annual Revenue by Country/Region (2021-2026)
4.3 Americas Phosphorus Fertilizer Sales Growth
4.4 APAC Phosphorus Fertilizer Sales Growth
4.5 Europe Phosphorus Fertilizer Sales Growth
4.6 Middle East & Africa Phosphorus Fertilizer Sales Growth

**5 AMERICAS**

5.1 Americas Phosphorus Fertilizer Sales by Country
  5.1.1 Americas Phosphorus Fertilizer Sales by Country (2021-2026)
  5.1.2 Americas Phosphorus Fertilizer Revenue by Country (2021-2026)
5.2 Americas Phosphorus Fertilizer Sales by Type (2021-2026)
5.3 Americas Phosphorus Fertilizer Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC Phosphorus Fertilizer Sales by Region
  6.1.1 APAC Phosphorus Fertilizer Sales by Region (2021-2026)
  6.1.2 APAC Phosphorus Fertilizer Revenue by Region (2021-2026)
6.2 APAC Phosphorus Fertilizer Sales by Type (2021-2026)
6.3 APAC Phosphorus Fertilizer Sales by Application (2021-2026)
6.4 China

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info@marketpublishers.com

6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

**7 EUROPE**

7.1 Europe Phosphorus Fertilizer by Country
  7.1.1 Europe Phosphorus Fertilizer Sales by Country (2021-2026)
  7.1.2 Europe Phosphorus Fertilizer Revenue by Country (2021-2026)
7.2 Europe Phosphorus Fertilizer Sales by Type (2021-2026)
7.3 Europe Phosphorus Fertilizer Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

**8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Phosphorus Fertilizer by Country
  8.1.1 Middle East & Africa Phosphorus Fertilizer Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Phosphorus Fertilizer Revenue by Country (2021-2026)
8.2 Middle East & Africa Phosphorus Fertilizer Sales by Type (2021-2026)
8.3 Middle East & Africa Phosphorus Fertilizer Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

**9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

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info@marketpublishers.com

## 10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Phosphorus Fertilizer
10.3 Manufacturing Process Analysis of Phosphorus Fertilizer
10.4 Industry Chain Structure of Phosphorus Fertilizer

## 11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Phosphorus Fertilizer Distributors
11.3 Phosphorus Fertilizer Customer

## 12 WORLD FORECAST REVIEW FOR PHOSPHORUS FERTILIZER BY GEOGRAPHIC REGION

12.1 Global Phosphorus Fertilizer Market Size Forecast by Region
  12.1.1 Global Phosphorus Fertilizer Forecast by Region (2027-2032)
  12.1.2 Global Phosphorus Fertilizer Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Phosphorus Fertilizer Forecast by Type (2027-2032)
12.7 Global Phosphorus Fertilizer Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

13.1 AgroLiquid
  13.1.1 AgroLiquid Company Information
  13.1.2 AgroLiquid Phosphorus Fertilizer Product Portfolios and Specifications
  13.1.3 AgroLiquid Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 AgroLiquid Main Business Overview
  13.1.5 AgroLiquid Latest Developments
13.2 PhosAgro
  13.2.1 PhosAgro Company Information

+357 96 030922
info@marketpublishers.com

13.2.2 PhosAgro Phosphorus Fertilizer Product Portfolios and Specifications
13.2.3 PhosAgro Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 PhosAgro Main Business Overview
13.2.5 PhosAgro Latest Developments
13.3 ICL
13.3.1 ICL Company Information
13.3.2 ICL Phosphorus Fertilizer Product Portfolios and Specifications
13.3.3 ICL Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 ICL Main Business Overview
13.3.5 ICL Latest Developments
13.4 SUSFERT
13.4.1 SUSFERT Company Information
13.4.2 SUSFERT Phosphorus Fertilizer Product Portfolios and Specifications
13.4.3 SUSFERT Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 SUSFERT Main Business Overview
13.4.5 SUSFERT Latest Developments
13.5 Crop Quest Inc.
13.5.1 Crop Quest Inc. Company Information
13.5.2 Crop Quest Inc. Phosphorus Fertilizer Product Portfolios and Specifications
13.5.3 Crop Quest Inc. Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Crop Quest Inc. Main Business Overview
13.5.5 Crop Quest Inc. Latest Developments
13.6 EuroChem Group AG
13.6.1 EuroChem Group AG Company Information
13.6.2 EuroChem Group AG Phosphorus Fertilizer Product Portfolios and Specifications
13.6.3 EuroChem Group AG Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 EuroChem Group AG Main Business Overview
13.6.5 EuroChem Group AG Latest Developments
13.7 Haifa Group
13.7.1 Haifa Group Company Information
13.7.2 Haifa Group Phosphorus Fertilizer Product Portfolios and Specifications
13.7.3 Haifa Group Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.7.4 Haifa Group Main Business Overview
13.7.5 Haifa Group Latest Developments
13.8 Hubei Xingfa Chemicals Group Co. Ltd.
13.8.1 Hubei Xingfa Chemicals Group Co. Ltd. Company Information
13.8.2 Hubei Xingfa Chemicals Group Co. Ltd. Phosphorus Fertilizer Product Portfolios and Specifications
13.8.3 Hubei Xingfa Chemicals Group Co. Ltd. Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Hubei Xingfa Chemicals Group Co. Ltd. Main Business Overview
13.8.5 Hubei Xingfa Chemicals Group Co. Ltd. Latest Developments
13.9 Indorama Corp.
13.9.1 Indorama Corp. Company Information
13.9.2 Indorama Corp. Phosphorus Fertilizer Product Portfolios and Specifications
13.9.3 Indorama Corp. Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Indorama Corp. Main Business Overview
13.9.5 Indorama Corp. Latest Developments
13.10 Israel Chemicals Ltd.
13.10.1 Israel Chemicals Ltd. Company Information
13.10.2 Israel Chemicals Ltd. Phosphorus Fertilizer Product Portfolios and Specifications
13.10.3 Israel Chemicals Ltd. Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Israel Chemicals Ltd. Main Business Overview
13.10.5 Israel Chemicals Ltd. Latest Developments
13.11 Jordan Phosphate Mines Co. PLC
13.11.1 Jordan Phosphate Mines Co. PLC Company Information
13.11.2 Jordan Phosphate Mines Co. PLC Phosphorus Fertilizer Product Portfolios and Specifications
13.11.3 Jordan Phosphate Mines Co. PLC Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Jordan Phosphate Mines Co. PLC Main Business Overview
13.11.5 Jordan Phosphate Mines Co. PLC Latest Developments
13.12 Saudi Arabian Mining Co.
13.12.1 Saudi Arabian Mining Co. Company Information
13.12.2 Saudi Arabian Mining Co. Phosphorus Fertilizer Product Portfolios and Specifications
13.12.3 Saudi Arabian Mining Co. Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.12.4 Saudi Arabian Mining Co. Main Business Overview
13.12.5 Saudi Arabian Mining Co. Latest Developments
13.13 Nutrien Ltd.
13.13.1 Nutrien Ltd. Company Information
13.13.2 Nutrien Ltd. Phosphorus Fertilizer Product Portfolios and Specifications
13.13.3 Nutrien Ltd. Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Nutrien Ltd. Main Business Overview
13.13.5 Nutrien Ltd. Latest Developments
13.14 OCP SA
13.14.1 OCP SA Company Information
13.14.2 OCP SA Phosphorus Fertilizer Product Portfolios and Specifications
13.14.3 OCP SA Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 OCP SA Main Business Overview
13.14.5 OCP SA Latest Developments
13.15 Peptech Biosciences Ltd.
13.15.1 Peptech Biosciences Ltd. Company Information
13.15.2 Peptech Biosciences Ltd. Phosphorus Fertilizer Product Portfolios and Specifications
13.15.3 Peptech Biosciences Ltd. Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Peptech Biosciences Ltd. Main Business Overview
13.15.5 Peptech Biosciences Ltd. Latest Developments
13.16 Paradeep Phosphates Limited
13.16.1 Paradeep Phosphates Limited Company Information
13.16.2 Paradeep Phosphates Limited Phosphorus Fertilizer Product Portfolios and Specifications
13.16.3 Paradeep Phosphates Limited Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Paradeep Phosphates Limited Main Business Overview
13.16.5 Paradeep Phosphates Limited Latest Developments
13.17 Saskatchewan
13.17.1 Saskatchewan Company Information
13.17.2 Saskatchewan Phosphorus Fertilizer Product Portfolios and Specifications
13.17.3 Saskatchewan Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Saskatchewan Main Business Overview
13.17.5 Saskatchewan Latest Developments

+357 96 030922
info@marketpublishers.com

13.18 The Mosaic Co.
13.18.1 The Mosaic Co. Company Information
13.18.2 The Mosaic Co. Phosphorus Fertilizer Product Portfolios and Specifications
13.18.3 The Mosaic Co. Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 The Mosaic Co. Main Business Overview
13.18.5 The Mosaic Co. Latest Developments
13.19 Yara International ASA
13.19.1 Yara International ASA Company Information
13.19.2 Yara International ASA Phosphorus Fertilizer Product Portfolios and Specifications
13.19.3 Yara International ASA Phosphorus Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Yara International ASA Main Business Overview
13.19.5 Yara International ASA Latest Developments

**14 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1. Phosphorus Fertilizer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Phosphorus Fertilizer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Diammonium Phosphate (DAP) Fertilizer
Table 4. Major Players of Monoammonium Phosphate (MAP) Fertilizer
Table 5. Major Players of NPKs Fertilizer
Table 6. Major Players of SSP Fertilizer
Table 7. Major Players of Others
Table 8. Global Phosphorus Fertilizer Sales by Type (2021-2026) & (Kiloton)
Table 9. Global Phosphorus Fertilizer Sales Market Share by Type (2021-2026)
Table 10. Global Phosphorus Fertilizer Revenue by Type (2021-2026) & ($ million)
Table 11. Global Phosphorus Fertilizer Revenue Market Share by Type (2021-2026)
Table 12. Global Phosphorus Fertilizer Sale Price by Type (2021-2026) & (US$/Ton)
Table 13. Major Players of Water-soluble Phosphate Fertilizer
Table 14. Major Players of Citrate-soluble Phosphate Fertilizer
Table 15. Major Players of Slow-release Phosphate Fertilizer
Table 16. Global Phosphorus Fertilizer Sales by Solubility (2021-2026) & (Kiloton)
Table 17. Global Phosphorus Fertilizer Sales Market Share by Solubility (2021-2026)
Table 18. Global Phosphorus Fertilizer Revenue by Solubility (2021-2026) & ($ million)
Table 19. Global Phosphorus Fertilizer Revenue Market Share by Solubility (2021-2026)
Table 20. Global Phosphorus Fertilizer Sale Price by Solubility (2021-2026) & (US$/Ton)
Table 21. Major Players of Base Fertilizer Phosphate
Table 22. Major Players of Top Dressing Phosphate
Table 23. Major Players of Fertigation Phosphate
Table 24. Global Phosphorus Fertilizer Sales by Application Method (2021-2026) & (Kiloton)
Table 25. Global Phosphorus Fertilizer Sales Market Share by Application Method (2021-2026)
Table 26. Global Phosphorus Fertilizer Revenue by Application Method (2021-2026) & ($ million)
Table 27. Global Phosphorus Fertilizer Revenue Market Share by Application Method (2021-2026)
Table 28. Global Phosphorus Fertilizer Sale Price by Application Method (2021-2026) &

+357 96 030922
info@marketpublishers.com

(US$/Ton)
Table 29. Global Phosphorus Fertilizer Sale by Application (2021-2026) & (Kiloton)
Table 30. Global Phosphorus Fertilizer Sale Market Share by Application (2021-2026)
Table 31. Global Phosphorus Fertilizer Revenue by Application (2021-2026) & ($ million)
Table 32. Global Phosphorus Fertilizer Revenue Market Share by Application (2021-2026)
Table 33. Global Phosphorus Fertilizer Sale Price by Application (2021-2026) & (US$/Ton)
Table 34. Global Phosphorus Fertilizer Sales by Company (2021-2026) & (Kiloton)
Table 35. Global Phosphorus Fertilizer Sales Market Share by Company (2021-2026)
Table 36. Global Phosphorus Fertilizer Revenue by Company (2021-2026) & ($ millions)
Table 37. Global Phosphorus Fertilizer Revenue Market Share by Company (2021-2026)
Table 38. Global Phosphorus Fertilizer Sale Price by Company (2021-2026) & (US$/Ton)
Table 39. Key Manufacturers Phosphorus Fertilizer Producing Area Distribution and Sales Area
Table 40. Players Phosphorus Fertilizer Products Offered
Table 41. Phosphorus Fertilizer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Market M&A Activity & Strategy
Table 44. Global Phosphorus Fertilizer Sales by Geographic Region (2021-2026) & (Kiloton)
Table 45. Global Phosphorus Fertilizer Sales Market Share Geographic Region (2021-2026)
Table 46. Global Phosphorus Fertilizer Revenue by Geographic Region (2021-2026) & ($ millions)
Table 47. Global Phosphorus Fertilizer Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Phosphorus Fertilizer Sales by Country/Region (2021-2026) & (Kiloton)
Table 49. Global Phosphorus Fertilizer Sales Market Share by Country/Region (2021-2026)
Table 50. Global Phosphorus Fertilizer Revenue by Country/Region (2021-2026) & ($ millions)
Table 51. Global Phosphorus Fertilizer Revenue Market Share by Country/Region

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 52. Americas Phosphorus Fertilizer Sales by Country (2021-2026) & (Kiloton)
Table 53. Americas Phosphorus Fertilizer Sales Market Share by Country (2021-2026)
Table 54. Americas Phosphorus Fertilizer Revenue by Country (2021-2026) & ($ millions)
Table 55. Americas Phosphorus Fertilizer Sales by Type (2021-2026) & (Kiloton)
Table 56. Americas Phosphorus Fertilizer Sales by Application (2021-2026) & (Kiloton)
Table 57. APAC Phosphorus Fertilizer Sales by Region (2021-2026) & (Kiloton)
Table 58. APAC Phosphorus Fertilizer Sales Market Share by Region (2021-2026)
Table 59. APAC Phosphorus Fertilizer Revenue by Region (2021-2026) & ($ millions)
Table 60. APAC Phosphorus Fertilizer Sales by Type (2021-2026) & (Kiloton)
Table 61. APAC Phosphorus Fertilizer Sales by Application (2021-2026) & (Kiloton)
Table 62. Europe Phosphorus Fertilizer Sales by Country (2021-2026) & (Kiloton)
Table 63. Europe Phosphorus Fertilizer Revenue by Country (2021-2026) & ($ millions)
Table 64. Europe Phosphorus Fertilizer Sales by Type (2021-2026) & (Kiloton)
Table 65. Europe Phosphorus Fertilizer Sales by Application (2021-2026) & (Kiloton)
Table 66. Middle East & Africa Phosphorus Fertilizer Sales by Country (2021-2026) & (Kiloton)
Table 67. Middle East & Africa Phosphorus Fertilizer Revenue Market Share by Country (2021-2026)
Table 68. Middle East & Africa Phosphorus Fertilizer Sales by Type (2021-2026) & (Kiloton)
Table 69. Middle East & Africa Phosphorus Fertilizer Sales by Application (2021-2026) & (Kiloton)
Table 70. Key Market Drivers & Growth Opportunities of Phosphorus Fertilizer
Table 71. Key Market Challenges & Risks of Phosphorus Fertilizer
Table 72. Key Industry Trends of Phosphorus Fertilizer
Table 73. Phosphorus Fertilizer Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Phosphorus Fertilizer Distributors List
Table 76. Phosphorus Fertilizer Customer List
Table 77. Global Phosphorus Fertilizer Sales Forecast by Region (2027-2032) & (Kiloton)
Table 78. Global Phosphorus Fertilizer Revenue Forecast by Region (2027-2032) & ($ millions)
Table 79. Americas Phosphorus Fertilizer Sales Forecast by Country (2027-2032) & (Kiloton)
Table 80. Americas Phosphorus Fertilizer Annual Revenue Forecast by Country (2027-2032) & ($ millions)

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Table 81. APAC Phosphorus Fertilizer Sales Forecast by Region (2027-2032) & (Kiloton)
Table 82. APAC Phosphorus Fertilizer Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 83. Europe Phosphorus Fertilizer Sales Forecast by Country (2027-2032) & (Kiloton)
Table 84. Europe Phosphorus Fertilizer Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Middle East & Africa Phosphorus Fertilizer Sales Forecast by Country (2027-2032) & (Kiloton)
Table 86. Middle East & Africa Phosphorus Fertilizer Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. Global Phosphorus Fertilizer Sales Forecast by Type (2027-2032) & (Kiloton)
Table 88. Global Phosphorus Fertilizer Revenue Forecast by Type (2027-2032) & ($ millions)
Table 89. Global Phosphorus Fertilizer Sales Forecast by Application (2027-2032) & (Kiloton)
Table 90. Global Phosphorus Fertilizer Revenue Forecast by Application (2027-2032) & ($ millions)
Table 91. AgroLiquid Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 92. AgroLiquid Phosphorus Fertilizer Product Portfolios and Specifications
Table 93. AgroLiquid Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 94. AgroLiquid Main Business
Table 95. AgroLiquid Latest Developments
Table 96. PhosAgro Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 97. PhosAgro Phosphorus Fertilizer Product Portfolios and Specifications
Table 98. PhosAgro Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 99. PhosAgro Main Business
Table 100. PhosAgro Latest Developments
Table 101. ICL Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 102. ICL Phosphorus Fertilizer Product Portfolios and Specifications
Table 103. ICL Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 104. ICL Main Business

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Table 105. ICL Latest Developments
Table 106. SUSFERT Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 107. SUSFERT Phosphorus Fertilizer Product Portfolios and Specifications
Table 108. SUSFERT Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 109. SUSFERT Main Business
Table 110. SUSFERT Latest Developments
Table 111. Crop Quest Inc. Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 112. Crop Quest Inc. Phosphorus Fertilizer Product Portfolios and Specifications
Table 113. Crop Quest Inc. Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 114. Crop Quest Inc. Main Business
Table 115. Crop Quest Inc. Latest Developments
Table 116. EuroChem Group AG Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 117. EuroChem Group AG Phosphorus Fertilizer Product Portfolios and Specifications
Table 118. EuroChem Group AG Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 119. EuroChem Group AG Main Business
Table 120. EuroChem Group AG Latest Developments
Table 121. Haifa Group Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 122. Haifa Group Phosphorus Fertilizer Product Portfolios and Specifications
Table 123. Haifa Group Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 124. Haifa Group Main Business
Table 125. Haifa Group Latest Developments
Table 126. Hubei Xingfa Chemicals Group Co. Ltd. Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 127. Hubei Xingfa Chemicals Group Co. Ltd. Phosphorus Fertilizer Product Portfolios and Specifications
Table 128. Hubei Xingfa Chemicals Group Co. Ltd. Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 129. Hubei Xingfa Chemicals Group Co. Ltd. Main Business
Table 130. Hubei Xingfa Chemicals Group Co. Ltd. Latest Developments
Table 131. Indorama Corp. Basic Information, Phosphorus Fertilizer Manufacturing

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Base, Sales Area and Its Competitors
Table 132. Indorama Corp. Phosphorus Fertilizer Product Portfolios and Specifications
Table 133. Indorama Corp. Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 134. Indorama Corp. Main Business
Table 135. Indorama Corp. Latest Developments
Table 136. Israel Chemicals Ltd. Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 137. Israel Chemicals Ltd. Phosphorus Fertilizer Product Portfolios and Specifications
Table 138. Israel Chemicals Ltd. Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 139. Israel Chemicals Ltd. Main Business
Table 140. Israel Chemicals Ltd. Latest Developments
Table 141. Jordan Phosphate Mines Co. PLC Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 142. Jordan Phosphate Mines Co. PLC Phosphorus Fertilizer Product Portfolios and Specifications
Table 143. Jordan Phosphate Mines Co. PLC Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 144. Jordan Phosphate Mines Co. PLC Main Business
Table 145. Jordan Phosphate Mines Co. PLC Latest Developments
Table 146. Saudi Arabian Mining Co. Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 147. Saudi Arabian Mining Co. Phosphorus Fertilizer Product Portfolios and Specifications
Table 148. Saudi Arabian Mining Co. Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 149. Saudi Arabian Mining Co. Main Business
Table 150. Saudi Arabian Mining Co. Latest Developments
Table 151. Nutrien Ltd. Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 152. Nutrien Ltd. Phosphorus Fertilizer Product Portfolios and Specifications
Table 153. Nutrien Ltd. Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 154. Nutrien Ltd. Main Business
Table 155. Nutrien Ltd. Latest Developments
Table 156. OCP SA Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors

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Table 157. OCP SA Phosphorus Fertilizer Product Portfolios and Specifications
Table 158. OCP SA Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 159. OCP SA Main Business
Table 160. OCP SA Latest Developments
Table 161. Peptech Biosciences Ltd. Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 162. Peptech Biosciences Ltd. Phosphorus Fertilizer Product Portfolios and Specifications
Table 163. Peptech Biosciences Ltd. Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 164. Peptech Biosciences Ltd. Main Business
Table 165. Peptech Biosciences Ltd. Latest Developments
Table 166. Paradeep Phosphates Limited Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 167. Paradeep Phosphates Limited Phosphorus Fertilizer Product Portfolios and Specifications
Table 168. Paradeep Phosphates Limited Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 169. Paradeep Phosphates Limited Main Business
Table 170. Paradeep Phosphates Limited Latest Developments
Table 171. Saskatchewan Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 172. Saskatchewan Phosphorus Fertilizer Product Portfolios and Specifications
Table 173. Saskatchewan Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 174. Saskatchewan Main Business
Table 175. Saskatchewan Latest Developments
Table 176. The Mosaic Co. Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 177. The Mosaic Co. Phosphorus Fertilizer Product Portfolios and Specifications
Table 178. The Mosaic Co. Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 179. The Mosaic Co. Main Business
Table 180. The Mosaic Co. Latest Developments
Table 181. Yara International ASA Basic Information, Phosphorus Fertilizer Manufacturing Base, Sales Area and Its Competitors
Table 182. Yara International ASA Phosphorus Fertilizer Product Portfolios and Specifications

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Table 183. Yara International ASA Phosphorus Fertilizer Sales (Kiloton), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 184. Yara International ASA Main Business
Table 185. Yara International ASA Latest Developments

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# List Of Figures

## LIST OF FIGURES

Figure 1. Picture of Phosphorus Fertilizer
Figure 2. Phosphorus Fertilizer Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Phosphorus Fertilizer Sales Growth Rate 2021-2032 (Kiloton)
Figure 7. Global Phosphorus Fertilizer Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Phosphorus Fertilizer Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Phosphorus Fertilizer Sales Market Share by Country/Region (2025)
Figure 10. Phosphorus Fertilizer Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Diammonium Phosphate (DAP) Fertilizer
Figure 12. Product Picture of Monoammonium Phosphate (MAP) Fertilizer
Figure 13. Product Picture of NPKs Fertilizer
Figure 14. Product Picture of SSP Fertilizer
Figure 15. Product Picture of Others
Figure 16. Global Phosphorus Fertilizer Sales Market Share by Type in 2026
Figure 17. Global Phosphorus Fertilizer Revenue Market Share by Type (2021-2026)
Figure 18. Product Picture of Water-soluble Phosphate Fertilizer
Figure 19. Product Picture of Citrate-soluble Phosphate Fertilizer
Figure 20. Product Picture of Slow-release Phosphate Fertilizer
Figure 21. Global Phosphorus Fertilizer Sales Market Share by Solubility in 2026
Figure 22. Global Phosphorus Fertilizer Revenue Market Share by Solubility (2021-2026)
Figure 23. Product Picture of Base Fertilizer Phosphate
Figure 24. Product Picture of Top Dressing Phosphate
Figure 25. Product Picture of Fertigation Phosphate
Figure 26. Global Phosphorus Fertilizer Sales Market Share by Application Method in 2026
Figure 27. Global Phosphorus Fertilizer Revenue Market Share by Application Method (2021-2026)
Figure 28. Phosphorus Fertilizer Consumed in Cereals and Grains
Figure 29. Global Phosphorus Fertilizer Market: Cereals and Grains (2021-2026) & (Kiloton)

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Figure 30. Phosphorus Fertilizer Consumed in Oilseeds
Figure 31. Global Phosphorus Fertilizer Market: Oilseeds (2021-2026) & (Kiloton)
Figure 32. Phosphorus Fertilizer Consumed in Fruits and Vegetables
Figure 33. Global Phosphorus Fertilizer Market: Fruits and Vegetables (2021-2026) & (Kiloton)
Figure 34. Phosphorus Fertilizer Consumed in Others
Figure 35. Global Phosphorus Fertilizer Market: Others (2021-2026) & (Kiloton)
Figure 36. Global Phosphorus Fertilizer Sale Market Share by Application (2025)
Figure 37. Global Phosphorus Fertilizer Revenue Market Share by Application in 2025
Figure 38. Phosphorus Fertilizer Sales by Company in 2025 (Kiloton)
Figure 39. Global Phosphorus Fertilizer Sales Market Share by Company in 2025
Figure 40. Phosphorus Fertilizer Revenue by Company in 2025 ($ millions)
Figure 41. Global Phosphorus Fertilizer Revenue Market Share by Company in 2025
Figure 42. Global Phosphorus Fertilizer Sales Market Share by Geographic Region (2021-2026)
Figure 43. Global Phosphorus Fertilizer Revenue Market Share by Geographic Region in 2025
Figure 44. Americas Phosphorus Fertilizer Sales 2021-2026 (Kiloton)
Figure 45. Americas Phosphorus Fertilizer Revenue 2021-2026 ($ millions)
Figure 46. APAC Phosphorus Fertilizer Sales 2021-2026 (Kiloton)
Figure 47. APAC Phosphorus Fertilizer Revenue 2021-2026 ($ millions)
Figure 48. Europe Phosphorus Fertilizer Sales 2021-2026 (Kiloton)
Figure 49. Europe Phosphorus Fertilizer Revenue 2021-2026 ($ millions)
Figure 50. Middle East & Africa Phosphorus Fertilizer Sales 2021-2026 (Kiloton)
Figure 51. Middle East & Africa Phosphorus Fertilizer Revenue 2021-2026 ($ millions)
Figure 52. Americas Phosphorus Fertilizer Sales Market Share by Country in 2025
Figure 53. Americas Phosphorus Fertilizer Revenue Market Share by Country (2021-2026)
Figure 54. Americas Phosphorus Fertilizer Sales Market Share by Type (2021-2026)
Figure 55. Americas Phosphorus Fertilizer Sales Market Share by Application (2021-2026)
Figure 56. United States Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 57. Canada Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 58. Mexico Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 59. Brazil Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 60. APAC Phosphorus Fertilizer Sales Market Share by Region in 2025
Figure 61. APAC Phosphorus Fertilizer Revenue Market Share by Region (2021-2026)
Figure 62. APAC Phosphorus Fertilizer Sales Market Share by Type (2021-2026)
Figure 63. APAC Phosphorus Fertilizer Sales Market Share by Application (2021-2026)

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Figure 64. China Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 65. Japan Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 66. South Korea Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 67. Southeast Asia Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 68. India Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 69. Australia Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 70. China Taiwan Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 71. Europe Phosphorus Fertilizer Sales Market Share by Country in 2025
Figure 72. Europe Phosphorus Fertilizer Revenue Market Share by Country (2021-2026)
Figure 73. Europe Phosphorus Fertilizer Sales Market Share by Type (2021-2026)
Figure 74. Europe Phosphorus Fertilizer Sales Market Share by Application (2021-2026)
Figure 75. Germany Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 76. France Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 77. UK Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 78. Italy Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 79. Russia Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 80. Middle East & Africa Phosphorus Fertilizer Sales Market Share by Country (2021-2026)
Figure 81. Middle East & Africa Phosphorus Fertilizer Sales Market Share by Type (2021-2026)
Figure 82. Middle East & Africa Phosphorus Fertilizer Sales Market Share by Application (2021-2026)
Figure 83. Egypt Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 84. South Africa Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 85. Israel Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 86. Turkey Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 87. GCC Countries Phosphorus Fertilizer Revenue Growth 2021-2026 ($ millions)
Figure 88. Manufacturing Cost Structure Analysis of Phosphorus Fertilizer in 2026
Figure 89. Manufacturing Process Analysis of Phosphorus Fertilizer
Figure 90. Industry Chain Structure of Phosphorus Fertilizer
Figure 91. Channels of Distribution
Figure 92. Global Phosphorus Fertilizer Sales Market Forecast by Region (2027-2032)
Figure 93. Global Phosphorus Fertilizer Revenue Market Share Forecast by Region (2027-2032)
Figure 94. Global Phosphorus Fertilizer Sales Market Share Forecast by Type

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(2027-2032)
Figure 95. Global Phosphorus Fertilizer Revenue Market Share Forecast by Type (2027-2032)
Figure 96. Global Phosphorus Fertilizer Sales Market Share Forecast by Application (2027-2032)
Figure 97. Global Phosphorus Fertilizer Revenue Market Share Forecast by Application (2027-2032)

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