

Global Phosphor Powder Market Growth 2026-2032

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Abstracts

The global Phosphor Powder market size is predicted to grow from US\$ 3179 million in 2025 to US\$ 5842 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Phosphor Powder refers to a class of luminescent materials that absorb energy from an external excitation source (such as ultraviolet light, blue light, electron beams, X-rays, or other radiation) and subsequently emit visible or near-visible light through photoluminescence, cathodoluminescence, electroluminescence, or radioluminescence processes. Phosphor powders are widely used in LED lighting, display panels, fluorescent lamps, X-ray imaging systems, and optical sensing applications. In 2025, global Phosphor Powder production reached approximately 39.63 million kg, with an average global market price of around US\$82 per kg. Annual production capacity is 48.50 million kg. Gross Profit Margin: 32.8%. The phosphor powder industry chain is highly dependent on upstream rare-earth materials such as yttrium, europium, terbium, and cerium, which directly determine performance and cost structure. Midstream manufacturers process these rare-earth compounds into different phosphor systems (nitride, oxide, silicate, etc.) and tailor them for specific excitation sources. Downstream demand is mainly driven by LED lighting, display backlighting (Mini/Micro LED), X-ray imaging systems, and specialty applications such as horticultural lighting and anti-counterfeiting. The industry is characterized by high technical barriers, strong patent control, and tight integration between material science and application-specific engineering. Phosphor powder represents a classic 'material-driven' industry where incremental performance improvements can directly reshape downstream product competitiveness. The most valuable segment is no longer traditional lighting phosphors, but high-performance LED and precision X-ray phosphors, where efficiency, thermal stability, and spectral control define supplier positioning. Future growth is expected to concentrate in advanced display technologies and medical imaging, while commoditized segments gradually decline in pricing power. Competitive advantage will increasingly

depend on rare-earth supply security and advanced synthesis technology rather than scale alone.

United States market for Phosphor Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phosphor Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phosphor Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phosphor Powder players cover Nichia Corporation, Mitsubishi Chemical Corporation, Denka Company Limited, Intematix Corporation, Toshiba Materials Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Phosphor Powder Industry Forecast" looks at past sales and reviews total world Phosphor Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Phosphor Powder sales for 2026 through 2032. With Phosphor Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phosphor Powder industry.

This Insight Report provides a comprehensive analysis of the global Phosphor Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phosphor Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phosphor Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phosphor Powder and breaks down the forecast by Excitation Source, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phosphor Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Phosphor Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Excitation Source:

LED Phosphor Powder

X-Ray Phosphor Powder

Cathode Ray Phosphor Powder

UV Excited Phosphor Powder

Electroluminescent Phosphor Powder

Segmentation by Host Material System:

Oxide Phosphor Powder

Nitride Phosphor Powder

Oxynitride Phosphor Powder

Sulfide Phosphor Powder

Fluoride Phosphor Powder

Silicate Phosphor Powder

Segmentation by Particle Size:

Fine Particle Phosphor Powder (15 ?m)

Segmentation by Application:

Solid-State Lighting Industry

Display & Backlight Industry

Medical Imaging Industry

Industrial Inspection & NDT Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nichia Corporation

Mitsubishi Chemical Corporation

Denka Company Limited

Intematix Corporation

Toshiba Materials Co., Ltd.

Nemoto Lumi-Materials Company Ltd.

Grirem Advanced Materials Co., Ltd.

Jiangsu Tiancai New Materials Co., Ltd.

Shanxi Irico Luminescent Materials Co., Ltd.

Beijing Yuji Science & Technology Co., Ltd.

APN Technology Co., Ltd.

PhosphorTech Corporation

Phosphor Technology Ltd.

Radiant Luminescence Technology Corp.

Scintacor Ltd.

Jiangmen Kanhoo Industry Co., Ltd.

Shanghai Yuelong New Materials Co., Ltd.

Jingguang Fluorescent Materials Co., Ltd.

Tokyo Kagaku Kenkyusho Co., Ltd.

OSAM Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phosphor Powder market?

What factors are driving Phosphor Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phosphor Powder market opportunities vary by end market size?

How does Phosphor Powder break out by Excitation Source, by Application?

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