

# Global Phospholipids in Pharmaceutical Market Growth 2023-2029

<https://marketpublishers.com/r/GFBA4C2305BCEN.html>

Date: March 2023

Pages: 92

Price: US\$ 3,660.00 (Single User License)

ID: GFBA4C2305BCEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Phospholipids in Pharmaceutical market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Phospholipids in Pharmaceutical is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Phospholipids in Pharmaceutical is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Phospholipids in Pharmaceutical is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Phospholipids in Pharmaceutical players cover Cargill, Avril, Croda, Lipoid, Nippon Fine Chemical, Sonic Biochem, Nabros Pharma, Vav and NOF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

In pharmaceutical formulations, phospholipids obtained from plant or animal sources and synthetic phospholipids are used. Natural phospholipids are purified from, e.g., soybeans or egg yolk using non-toxic solvent extraction and chromatographic procedures with low consumption of energy and minimum possible waste. Because of the use of validated purification procedures and sourcing of raw materials with consistent quality, the resulting products differing in phosphatidylcholine content possess an excellent batch to batch reproducibility with respect to phospholipid and

fatty acid composition. The natural phospholipids are described in pharmacopeias and relevant regulatory guidance documentation of the Food and Drug Administration (FDA) and European Medicines Agency (EMA). Synthetic phospholipids with specific polar head group, fatty acid composition can be manufactured using various synthesis routes. Synthetic phospholipids with the natural stereochemical configuration are preferably synthesized from glycerophosphocholine (GPC), which is obtained from natural phospholipids, using acylation and enzyme catalyzed reactions. Synthetic phospholipids play compared to natural phospholipid (including hydrogenated phospholipids), as derived from the number of drug products containing synthetic phospholipids, a minor role. Only in a few pharmaceutical products synthetic phospholipids are used. Natural phospholipids are used in oral, dermal, and parenteral products including liposomes. Natural phospholipids instead of synthetic phospholipids should be selected as phospholipid excipients for formulation development, whenever possible, because natural phospholipids are derived from renewable sources and produced with more ecologically friendly processes and are available in larger scale at relatively low costs compared to synthetic phospholipids.

LPI (LP Information)' newest research report, the “Phospholipids in Pharmaceutical Industry Forecast” looks at past sales and reviews total world Phospholipids in Pharmaceutical sales in 2022, providing a comprehensive analysis by region and market sector of projected Phospholipids in Pharmaceutical sales for 2023 through 2029. With Phospholipids in Pharmaceutical sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phospholipids in Pharmaceutical industry.

This Insight Report provides a comprehensive analysis of the global Phospholipids in Pharmaceutical landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phospholipids in Pharmaceutical portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phospholipids in Pharmaceutical market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phospholipids in Pharmaceutical and breaks down the forecast by source, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phospholipids in

Pharmaceutical.

This report presents a comprehensive overview, market shares, and growth opportunities of Phospholipids in Pharmaceutical market by product source, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by source

Soy

Egg

Synthetic

Others

Segmentation by application

Oral Products

Dermal Products

Parenteral Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cargill

Avril

Croda

Lipoid

Nippon Fine Chemical

Sonic Biochem

Nabros Pharma

Vav

NOF

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Phospholipids in Pharmaceutical market?

What factors are driving Phospholipids in Pharmaceutical market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phospholipids in Pharmaceutical market opportunities vary by end market size?

How does Phospholipids in Pharmaceutical break out source, application?

What are the influences of COVID-19 and Russia-Ukraine war?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Phospholipids in Pharmaceutical Annual Sales 2018-2029
  - 2.1.2 World Current & Future Analysis for Phospholipids in Pharmaceutical by Geographic Region, 2018, 2022 & 2029
  - 2.1.3 World Current & Future Analysis for Phospholipids in Pharmaceutical by Country/Region, 2018, 2022 & 2029
- 2.2 Phospholipids in Pharmaceutical Segment by Source
  - 2.2.1 Soy
  - 2.2.2 Egg
  - 2.2.3 Synthetic
  - 2.2.4 Others
- 2.3 Phospholipids in Pharmaceutical Sales by Source
  - 2.3.1 Global Phospholipids in Pharmaceutical Sales Market Share by Source (2018-2023)
  - 2.3.2 Global Phospholipids in Pharmaceutical Revenue and Market Share by Source (2018-2023)
  - 2.3.3 Global Phospholipids in Pharmaceutical Sale Price by Source (2018-2023)
- 2.4 Phospholipids in Pharmaceutical Segment by Application
  - 2.4.1 Oral Products
  - 2.4.2 Dermal Products
  - 2.4.3 Parenteral Products
  - 2.4.4 Others
- 2.5 Phospholipids in Pharmaceutical Sales by Application
  - 2.5.1 Global Phospholipids in Pharmaceutical Sale Market Share by Application

(2018-2023)

2.5.2 Global Phospholipids in Pharmaceutical Revenue and Market Share by Application (2018-2023)

2.5.3 Global Phospholipids in Pharmaceutical Sale Price by Application (2018-2023)

### **3 GLOBAL PHOSPHOLIPIDS IN PHARMACEUTICAL BY COMPANY**

3.1 Global Phospholipids in Pharmaceutical Breakdown Data by Company

3.1.1 Global Phospholipids in Pharmaceutical Annual Sales by Company (2018-2023)

3.1.2 Global Phospholipids in Pharmaceutical Sales Market Share by Company (2018-2023)

3.2 Global Phospholipids in Pharmaceutical Annual Revenue by Company (2018-2023)

3.2.1 Global Phospholipids in Pharmaceutical Revenue by Company (2018-2023)

3.2.2 Global Phospholipids in Pharmaceutical Revenue Market Share by Company (2018-2023)

3.3 Global Phospholipids in Pharmaceutical Sale Price by Company

3.4 Key Manufacturers Phospholipids in Pharmaceutical Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Phospholipids in Pharmaceutical Product Location Distribution

3.4.2 Players Phospholipids in Pharmaceutical Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR PHOSPHOLIPIDS IN PHARMACEUTICAL BY GEOGRAPHIC REGION**

4.1 World Historic Phospholipids in Pharmaceutical Market Size by Geographic Region (2018-2023)

4.1.1 Global Phospholipids in Pharmaceutical Annual Sales by Geographic Region (2018-2023)

4.1.2 Global Phospholipids in Pharmaceutical Annual Revenue by Geographic Region (2018-2023)

4.2 World Historic Phospholipids in Pharmaceutical Market Size by Country/Region (2018-2023)

4.2.1 Global Phospholipids in Pharmaceutical Annual Sales by Country/Region



(2018-2023)

4.2.2 Global Phospholipids in Pharmaceutical Annual Revenue by Country/Region

(2018-2023)

4.3 Americas Phospholipids in Pharmaceutical Sales Growth

4.4 APAC Phospholipids in Pharmaceutical Sales Growth

4.5 Europe Phospholipids in Pharmaceutical Sales Growth

4.6 Middle East & Africa Phospholipids in Pharmaceutical Sales Growth

## **5 AMERICAS**

5.1 Americas Phospholipids in Pharmaceutical Sales by Country

5.1.1 Americas Phospholipids in Pharmaceutical Sales by Country (2018-2023)

5.1.2 Americas Phospholipids in Pharmaceutical Revenue by Country (2018-2023)

5.2 Americas Phospholipids in Pharmaceutical Sales by Source

5.3 Americas Phospholipids in Pharmaceutical Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Phospholipids in Pharmaceutical Sales by Region

6.1.1 APAC Phospholipids in Pharmaceutical Sales by Region (2018-2023)

6.1.2 APAC Phospholipids in Pharmaceutical Revenue by Region (2018-2023)

6.2 APAC Phospholipids in Pharmaceutical Sales by Source

6.3 APAC Phospholipids in Pharmaceutical Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Phospholipids in Pharmaceutical by Country

7.1.1 Europe Phospholipids in Pharmaceutical Sales by Country (2018-2023)

- 7.1.2 Europe Phospholipids in Pharmaceutical Revenue by Country (2018-2023)
- 7.2 Europe Phospholipids in Pharmaceutical Sales by Source
- 7.3 Europe Phospholipids in Pharmaceutical Sales by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Phospholipids in Pharmaceutical by Country
  - 8.1.1 Middle East & Africa Phospholipids in Pharmaceutical Sales by Country (2018-2023)
  - 8.1.2 Middle East & Africa Phospholipids in Pharmaceutical Revenue by Country (2018-2023)
- 8.2 Middle East & Africa Phospholipids in Pharmaceutical Sales by Source
- 8.3 Middle East & Africa Phospholipids in Pharmaceutical Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Phospholipids in Pharmaceutical
- 10.3 Manufacturing Process Analysis of Phospholipids in Pharmaceutical
- 10.4 Industry Chain Structure of Phospholipids in Pharmaceutical

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Phospholipids in Pharmaceutical Distributors
- 11.3 Phospholipids in Pharmaceutical Customer

## **12 WORLD FORECAST REVIEW FOR PHOSPHOLIPIDS IN PHARMACEUTICAL BY GEOGRAPHIC REGION**

- 12.1 Global Phospholipids in Pharmaceutical Market Size Forecast by Region
  - 12.1.1 Global Phospholipids in Pharmaceutical Forecast by Region (2024-2029)
  - 12.1.2 Global Phospholipids in Pharmaceutical Annual Revenue Forecast by Region (2024-2029)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global Phospholipids in Pharmaceutical Forecast by Source
- 12.7 Global Phospholipids in Pharmaceutical Forecast by Application

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Cargill
  - 13.1.1 Cargill Company Information
  - 13.1.2 Cargill Phospholipids in Pharmaceutical Product Portfolios and Specifications
  - 13.1.3 Cargill Phospholipids in Pharmaceutical Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.1.4 Cargill Main Business Overview
  - 13.1.5 Cargill Latest Developments
- 13.2 Avril
  - 13.2.1 Avril Company Information
  - 13.2.2 Avril Phospholipids in Pharmaceutical Product Portfolios and Specifications
  - 13.2.3 Avril Phospholipids in Pharmaceutical Sales, Revenue, Price and Gross Margin (2018-2023)
  - 13.2.4 Avril Main Business Overview
  - 13.2.5 Avril Latest Developments
- 13.3 Croda
  - 13.3.1 Croda Company Information
  - 13.3.2 Croda Phospholipids in Pharmaceutical Product Portfolios and Specifications

13.3.3 Croda Phospholipids in Pharmaceutical Sales, Revenue, Price and Gross Margin (2018-2023)

13.3.4 Croda Main Business Overview

13.3.5 Croda Latest Developments

13.4 Lipoid

13.4.1 Lipoid Company Information

13.4.2 Lipoid Phospholipids in Pharmaceutical Product Portfolios and Specifications

13.4.3 Lipoid Phospholipids in Pharmaceutical Sales, Revenue, Price and Gross Margin (2018-2023)

13.4.4 Lipoid Main Business Overview

13.4.5 Lipoid Latest Developments

13.5 Nippon Fine Chemical

13.5.1 Nippon Fine Chemical Company Information

13.5.2 Nippon Fine Chemical Phospholipids in Pharmaceutical Product Portfolios and Specifications

13.5.3 Nippon Fine Chemical Phospholipids in Pharmaceutical Sales, Revenue, Price and Gross Margin (2018-2023)

13.5.4 Nippon Fine Chemical Main Business Overview

13.5.5 Nippon Fine Chemical Latest Developments

13.6 Sonic Biochem

13.6.1 Sonic Biochem Company Information

13.6.2 Sonic Biochem Phospholipids in Pharmaceutical Product Portfolios and Specifications

13.6.3 Sonic Biochem Phospholipids in Pharmaceutical Sales, Revenue, Price and Gross Margin (2018-2023)

13.6.4 Sonic Biochem Main Business Overview

13.6.5 Sonic Biochem Latest Developments

13.7 Nabros Pharma

13.7.1 Nabros Pharma Company Information

13.7.2 Nabros Pharma Phospholipids in Pharmaceutical Product Portfolios and Specifications

13.7.3 Nabros Pharma Phospholipids in Pharmaceutical Sales, Revenue, Price and Gross Margin (2018-2023)

13.7.4 Nabros Pharma Main Business Overview

13.7.5 Nabros Pharma Latest Developments

13.8 Vav

13.8.1 Vav Company Information

13.8.2 Vav Phospholipids in Pharmaceutical Product Portfolios and Specifications

13.8.3 Vav Phospholipids in Pharmaceutical Sales, Revenue, Price and Gross Margin

(2018-2023)

13.8.4 Vav Main Business Overview

13.8.5 Vav Latest Developments

13.9 NOF

13.9.1 NOF Company Information

13.9.2 NOF Phospholipids in Pharmaceutical Product Portfolios and Specifications

13.9.3 NOF Phospholipids in Pharmaceutical Sales, Revenue, Price and Gross Margin

(2018-2023)

13.9.4 NOF Main Business Overview

13.9.5 NOF Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Phospholipids in Pharmaceutical Annual Sales CAGR by Geographic Region (2018, 2022 & 2029) & (\$ millions)

Table 2. Phospholipids in Pharmaceutical Annual Sales CAGR by Country/Region (2018, 2022 & 2029) & (\$ millions)

Table 3. Major Players of Soy

Table 4. Major Players of Egg

Table 5. Major Players of Synthetic

Table 6. Major Players of Others

Table 7. Global Phospholipids in Pharmaceutical Sales by Source (2018-2023) & (Tons)

Table 8. Global Phospholipids in Pharmaceutical Sales Market Share by Source (2018-2023)

Table 9. Global Phospholipids in Pharmaceutical Revenue by Source (2018-2023) & (\$ million)

Table 10. Global Phospholipids in Pharmaceutical Revenue Market Share by Source (2018-2023)

Table 11. Global Phospholipids in Pharmaceutical Sale Price by Source (2018-2023) & (US\$/Ton)

Table 12. Global Phospholipids in Pharmaceutical Sales by Application (2018-2023) & (Tons)

Table 13. Global Phospholipids in Pharmaceutical Sales Market Share by Application (2018-2023)

Table 14. Global Phospholipids in Pharmaceutical Revenue by Application (2018-2023)

Table 15. Global Phospholipids in Pharmaceutical Revenue Market Share by Application (2018-2023)

Table 16. Global Phospholipids in Pharmaceutical Sale Price by Application (2018-2023) & (US\$/Ton)

Table 17. Global Phospholipids in Pharmaceutical Sales by Company (2018-2023) & (Tons)

Table 18. Global Phospholipids in Pharmaceutical Sales Market Share by Company (2018-2023)

Table 19. Global Phospholipids in Pharmaceutical Revenue by Company (2018-2023) (\$ Millions)

Table 20. Global Phospholipids in Pharmaceutical Revenue Market Share by Company (2018-2023)

Table 21. Global Phospholipids in Pharmaceutical Sale Price by Company (2018-2023)

& (US\$/Ton)

Table 22. Key Manufacturers Phospholipids in Pharmaceutical Producing Area Distribution and Sales Area

Table 23. Players Phospholipids in Pharmaceutical Products Offered

Table 24. Phospholipids in Pharmaceutical Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

Table 25. New Products and Potential Entrants

Table 26. Mergers & Acquisitions, Expansion

Table 27. Global Phospholipids in Pharmaceutical Sales by Geographic Region (2018-2023) & (Tons)

Table 28. Global Phospholipids in Pharmaceutical Sales Market Share Geographic Region (2018-2023)

Table 29. Global Phospholipids in Pharmaceutical Revenue by Geographic Region (2018-2023) & (\$ millions)

Table 30. Global Phospholipids in Pharmaceutical Revenue Market Share by Geographic Region (2018-2023)

Table 31. Global Phospholipids in Pharmaceutical Sales by Country/Region (2018-2023) & (Tons)

Table 32. Global Phospholipids in Pharmaceutical Sales Market Share by Country/Region (2018-2023)

Table 33. Global Phospholipids in Pharmaceutical Revenue by Country/Region (2018-2023) & (\$ millions)

Table 34. Global Phospholipids in Pharmaceutical Revenue Market Share by Country/Region (2018-2023)

Table 35. Americas Phospholipids in Pharmaceutical Sales by Country (2018-2023) & (Tons)

Table 36. Americas Phospholipids in Pharmaceutical Sales Market Share by Country (2018-2023)

Table 37. Americas Phospholipids in Pharmaceutical Revenue by Country (2018-2023) & (\$ Millions)

Table 38. Americas Phospholipids in Pharmaceutical Revenue Market Share by Country (2018-2023)

Table 39. Americas Phospholipids in Pharmaceutical Sales by Type (2018-2023) & (Tons)

Table 40. Americas Phospholipids in Pharmaceutical Sales by Application (2018-2023) & (Tons)

Table 41. APAC Phospholipids in Pharmaceutical Sales by Region (2018-2023) & (Tons)

Table 42. APAC Phospholipids in Pharmaceutical Sales Market Share by Region

(2018-2023)

Table 43. APAC Phospholipids in Pharmaceutical Revenue by Region (2018-2023) & (\$ Millions)

Table 44. APAC Phospholipids in Pharmaceutical Revenue Market Share by Region (2018-2023)

Table 45. APAC Phospholipids in Pharmaceutical Sales by Source (2018-2023) & (Tons)

Table 46. APAC Phospholipids in Pharmaceutical Sales by Application (2018-2023) & (Tons)

Table 47. Europe Phospholipids in Pharmaceutical Sales by Country (2018-2023) & (Tons)

Table 48. Europe Phospholipids in Pharmaceutical Sales Market Share by Country (2018-2023)

Table 49. Europe Phospholipids in Pharmaceutical Revenue by Country (2018-2023) & (\$ Millions)

Table 50. Europe Phospholipids in Pharmaceutical Revenue Market Share by Country (2018-2023)

Table 51. Europe Phospholipids in Pharmaceutical Sales by Type (2018-2023) & (Tons)

Table 52. Europe Phospholipids in Pharmaceutical Sales by Application (2018-2023) & (Tons)

Table 53. Middle East & Africa Phospholipids in Pharmaceutical Sales by Country (2018-2023) & (Tons)

Table 54. Middle East & Africa Phospholipids in Pharmaceutical Sales Market Share by Country (2018-2023)

Table 55. Middle East & Africa Phospholipids in Pharmaceutical Revenue by Country (2018-2023) & (\$ Millions)

Table 56. Middle East & Africa Phospholipids in Pharmaceutical Revenue Market Share by Country (2018-2023)

Table 57. Middle East & Africa Phospholipids in Pharmaceutical Sales by Source (2018-2023) & (Tons)

Table 58. Middle East & Africa Phospholipids in Pharmaceutical Sales by Application (2018-2023) & (Tons)

Table 59. Key Market Drivers & Growth Opportunities of Phospholipids in Pharmaceutical

Table 60. Key Market Challenges & Risks of Phospholipids in Pharmaceutical

Table 61. Key Industry Trends of Phospholipids in Pharmaceutical

Table 62. Phospholipids in Pharmaceutical Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Phospholipids in Pharmaceutical Distributors List



Table 65. Phospholipids in Pharmaceutical Customer List

Table 66. Global Phospholipids in Pharmaceutical Sales Forecast by Region (2024-2029) & (Tons)

Table 67. Global Phospholipids in Pharmaceutical Revenue Forecast by Region (2024-2029) & (\$ millions)

Table 68. Americas Phospholipids in Pharmaceutical Sales Forecast by Country (2024-2029) & (Tons)

Table 69. Americas Phospholipids in Pharmaceutical Revenue Forecast by Country (2024-2029) & (\$ millions)

Table 70. APAC Phospholipids in Pharmaceutical Sales Forecast by Region (2024-2029) & (Tons)

Table 71. APAC Phospholipids in Pharmaceutical Revenue Forecast by Region (2024-2029) & (\$ millions)

Table 72. Europe Phospholipids in Pharmaceutical Sales Forecast by Country (2024-2029) & (Tons)

Table 73. Europe Phospholipids in Pharmaceutical Revenue Forecast by Country (2024-2029) & (\$ millions)

Table 74. Middle East & Africa Phospholipids in Pharmaceutical Sales Forecast by Country (2024-2029) & (Tons)

Table 75. Middle East & Africa Phospholipids in Pharmaceutical Revenue Forecast by Country (2024-2029) & (\$ millions)

Table 76. Global Phospholipids in Pharmaceutical Sales Forecast by Source (2024-2029) & (Tons)

Table 77. Global Phospholipids in Pharmaceutical Revenue Forecast by Source (2024-2029) & (\$ Millions)

Table 78. Global Phospholipids in Pharmaceutical Sales Forecast by Application (2024-2029) & (Tons)

Table 79. Global Phospholipids in Pharmaceutical Revenue Forecast by Application (2024-2029) & (\$ Millions)

Table 80. Cargill Basic Information, Phospholipids in Pharmaceutical Manufacturing Base, Sales Area and Its Competitors

Table 81. Cargill Phospholipids in Pharmaceutical Product Portfolios and Specifications

Table 82. Cargill Phospholipids in Pharmaceutical Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 83. Cargill Main Business

Table 84. Cargill Latest Developments

Table 85. Avril Basic Information, Phospholipids in Pharmaceutical Manufacturing Base, Sales Area and Its Competitors

Table 86. Avril Phospholipids in Pharmaceutical Product Portfolios and Specifications

Table 87. Avril Phospholipids in Pharmaceutical Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 88. Avril Main Business

Table 89. Avril Latest Developments

Table 90. Croda Basic Information, Phospholipids in Pharmaceutical Manufacturing Base, Sales Area and Its Competitors

Table 91. Croda Phospholipids in Pharmaceutical Product Portfolios and Specifications

Table 92. Croda Phospholipids in Pharmaceutical Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 93. Croda Main Business

Table 94. Croda Latest Developments

Table 95. Lipoid Basic Information, Phospholipids in Pharmaceutical Manufacturing Base, Sales Area and Its Competitors

Table 96. Lipoid Phospholipids in Pharmaceutical Product Portfolios and Specifications

Table 97. Lipoid Phospholipids in Pharmaceutical Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 98. Lipoid Main Business

Table 99. Lipoid Latest Developments

Table 100. Nippon Fine Chemical Basic Information, Phospholipids in Pharmaceutical Manufacturing Base, Sales Area and Its Competitors

Table 101. Nippon Fine Chemical Phospholipids in Pharmaceutical Product Portfolios and Specifications

Table 102. Nippon Fine Chemical Phospholipids in Pharmaceutical Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 103. Nippon Fine Chemical Main Business

Table 104. Nippon Fine Chemical Latest Developments

Table 105. Sonic Biochem Basic Information, Phospholipids in Pharmaceutical Manufacturing Base, Sales Area and Its Competitors

Table 106. Sonic Biochem Phospholipids in Pharmaceutical Product Portfolios and Specifications

Table 107. Sonic Biochem Phospholipids in Pharmaceutical Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 108. Sonic Biochem Main Business

Table 109. Sonic Biochem Latest Developments

Table 110. Nabros Pharma Basic Information, Phospholipids in Pharmaceutical Manufacturing Base, Sales Area and Its Competitors

Table 111. Nabros Pharma Phospholipids in Pharmaceutical Product Portfolios and Specifications

Table 112. Nabros Pharma Phospholipids in Pharmaceutical Sales (Tons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 113. Nabros Pharma Main Business

Table 114. Nabros Pharma Latest Developments

Table 115. Vav Basic Information, Phospholipids in Pharmaceutical Manufacturing Base, Sales Area and Its Competitors

Table 116. Vav Phospholipids in Pharmaceutical Product Portfolios and Specifications

Table 117. Vav Phospholipids in Pharmaceutical Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 118. Vav Main Business

Table 119. Vav Latest Developments

Table 120. NOF Basic Information, Phospholipids in Pharmaceutical Manufacturing Base, Sales Area and Its Competitors

Table 121. NOF Phospholipids in Pharmaceutical Product Portfolios and Specifications

Table 122. NOF Phospholipids in Pharmaceutical Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 123. NOF Main Business

Table 124. NOF Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Phospholipids in Pharmaceutical
- Figure 2. Phospholipids in Pharmaceutical Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Phospholipids in Pharmaceutical Sales Growth Rate 2018-2029 (Tons)
- Figure 7. Global Phospholipids in Pharmaceutical Revenue Growth Rate 2018-2029 (\$ Millions)
- Figure 8. Phospholipids in Pharmaceutical Sales by Region (2018, 2022 & 2029) & (\$ Millions)
- Figure 9. Product Picture of Soy
- Figure 10. Product Picture of Egg
- Figure 11. Product Picture of Synthetic
- Figure 12. Product Picture of Others
- Figure 13. Global Phospholipids in Pharmaceutical Sales Market Share by Source in 2022
- Figure 14. Global Phospholipids in Pharmaceutical Revenue Market Share by Source (2018-2023)
- Figure 15. Phospholipids in Pharmaceutical Consumed in Oral Products
- Figure 16. Global Phospholipids in Pharmaceutical Market: Oral Products (2018-2023) & (Tons)
- Figure 17. Phospholipids in Pharmaceutical Consumed in Dermal Products
- Figure 18. Global Phospholipids in Pharmaceutical Market: Dermal Products (2018-2023) & (Tons)
- Figure 19. Phospholipids in Pharmaceutical Consumed in Parenteral Products
- Figure 20. Global Phospholipids in Pharmaceutical Market: Parenteral Products (2018-2023) & (Tons)
- Figure 21. Phospholipids in Pharmaceutical Consumed in Others
- Figure 22. Global Phospholipids in Pharmaceutical Market: Others (2018-2023) & (Tons)
- Figure 23. Global Phospholipids in Pharmaceutical Sales Market Share by Application (2022)
- Figure 24. Global Phospholipids in Pharmaceutical Revenue Market Share by Application in 2022
- Figure 25. Phospholipids in Pharmaceutical Sales Market by Company in 2022 (Tons)

Figure 26. Global Phospholipids in Pharmaceutical Sales Market Share by Company in 2022

Figure 27. Phospholipids in Pharmaceutical Revenue Market by Company in 2022 (\$ Million)

Figure 28. Global Phospholipids in Pharmaceutical Revenue Market Share by Company in 2022

Figure 29. Global Phospholipids in Pharmaceutical Sales Market Share by Geographic Region (2018-2023)

Figure 30. Global Phospholipids in Pharmaceutical Revenue Market Share by Geographic Region in 2022

Figure 31. Americas Phospholipids in Pharmaceutical Sales 2018-2023 (Tons)

Figure 32. Americas Phospholipids in Pharmaceutical Revenue 2018-2023 (\$ Millions)

Figure 33. APAC Phospholipids in Pharmaceutical Sales 2018-2023 (Tons)

Figure 34. APAC Phospholipids in Pharmaceutical Revenue 2018-2023 (\$ Millions)

Figure 35. Europe Phospholipids in Pharmaceutical Sales 2018-2023 (Tons)

Figure 36. Europe Phospholipids in Pharmaceutical Revenue 2018-2023 (\$ Millions)

Figure 37. Middle East & Africa Phospholipids in Pharmaceutical Sales 2018-2023 (Tons)

Figure 38. Middle East & Africa Phospholipids in Pharmaceutical Revenue 2018-2023 (\$ Millions)

Figure 39. Americas Phospholipids in Pharmaceutical Sales Market Share by Country in 2022

Figure 40. Americas Phospholipids in Pharmaceutical Revenue Market Share by Country in 2022

Figure 41. Americas Phospholipids in Pharmaceutical Sales Market Share by Source (2018-2023)

Figure 42. Americas Phospholipids in Pharmaceutical Sales Market Share by Application (2018-2023)

Figure 43. United States Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 44. Canada Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 45. Mexico Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 46. Brazil Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 47. APAC Phospholipids in Pharmaceutical Sales Market Share by Region in 2022

Figure 48. APAC Phospholipids in Pharmaceutical Revenue Market Share by Regions

in 2022

Figure 49. APAC Phospholipids in Pharmaceutical Sales Market Share by Source (2018-2023)

Figure 50. APAC Phospholipids in Pharmaceutical Sales Market Share by Application (2018-2023)

Figure 51. China Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 52. Japan Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 53. South Korea Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 54. Southeast Asia Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 55. India Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 56. Australia Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 57. China Taiwan Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 58. Europe Phospholipids in Pharmaceutical Sales Market Share by Country in 2022

Figure 59. Europe Phospholipids in Pharmaceutical Revenue Market Share by Country in 2022

Figure 60. Europe Phospholipids in Pharmaceutical Sales Market Share by Source (2018-2023)

Figure 61. Europe Phospholipids in Pharmaceutical Sales Market Share by Application (2018-2023)

Figure 62. Germany Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 63. France Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 64. UK Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 65. Italy Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 66. Russia Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 67. Middle East & Africa Phospholipids in Pharmaceutical Sales Market Share by Country in 2022

Figure 68. Middle East & Africa Phospholipids in Pharmaceutical Revenue Market

## Share by Country in 2022

Figure 69. Middle East & Africa Phospholipids in Pharmaceutical Sales Market Share by Source (2018-2023)

Figure 70. Middle East & Africa Phospholipids in Pharmaceutical Sales Market Share by Application (2018-2023)

Figure 71. Egypt Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 72. South Africa Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 73. Israel Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 74. Turkey Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 75. GCC Country Phospholipids in Pharmaceutical Revenue Growth 2018-2023 (\$ Millions)

Figure 76. Manufacturing Cost Structure Analysis of Phospholipids in Pharmaceutical in 2022

Figure 77. Manufacturing Process Analysis of Phospholipids in Pharmaceutical

Figure 78. Industry Chain Structure of Phospholipids in Pharmaceutical

Figure 79. Channels of Distribution

Figure 80. Global Phospholipids in Pharmaceutical Sales Market Forecast by Region (2024-2029)

Figure 81. Global Phospholipids in Pharmaceutical Revenue Market Share Forecast by Region (2024-2029)

Figure 82. Global Phospholipids in Pharmaceutical Sales Market Share Forecast by Source (2024-2029)

Figure 83. Global Phospholipids in Pharmaceutical Revenue Market Share Forecast by Source (2024-2029)

Figure 84. Global Phospholipids in Pharmaceutical Sales Market Share Forecast by Application (2024-2029)

Figure 85. Global Phospholipids in Pharmaceutical Revenue Market Share Forecast by Application (2024-2029)

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