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# Global Phosphate-Free Degreaser Market Growth 2026-2032

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## Abstracts

The global Phosphate-Free Degreaser market size is predicted to grow from US$ 639 million in 2025 to US$ 1013 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

In 2024, global Phosphate-Free Degreaser production reached approximately 266 k ton, with an average global market price of around US$ 2300 per ton. A phosphate-free degreaser is a type of industrial cleaner that does not contain phosphates (such as sodium tripolyphosphate, sodium pyrophosphate, etc.). It effectively removes grease (e.g., mineral oil, animal and vegetable oil), dirt, and oxides from the surfaces of substrates like metals, plastics, and glass through the synergistic action of surfactants (such as anionic, nonionic, or amphoteric types), organic solvents, or alkaline additives. It features environmental friendliness, low corrosiveness, and high cleaning efficiency, and is widely used in metal pretreatment, mechanical equipment maintenance, and cleaning scenarios with strict environmental requirements.

United States market for Phosphate-Free Degreaser is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phosphate-Free Degreaser is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phosphate-Free Degreaser is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phosphate-Free Degreaser players cover Henkel AG, Chemetall, SurTec, Quaker Houghton, Atotech, etc. In terms of revenue, the global two largest companies

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occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Phosphate-Free Degreaser Industry Forecast” looks at past sales and reviews total world Phosphate-Free Degreaser sales in 2025, providing a comprehensive analysis by region and market sector of projected Phosphate-Free Degreaser sales for 2026 through 2032. With Phosphate-Free Degreaser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phosphate-Free Degreaser industry.

This Insight Report provides a comprehensive analysis of the global Phosphate-Free Degreaser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phosphate-Free Degreaser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Phosphate-Free Degreaser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phosphate-Free Degreaser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phosphate-Free Degreaser.

This report presents a comprehensive overview, market shares, and growth opportunities of Phosphate-Free Degreaser market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Alkaline Phosphate-Free Type

Neutral/Mildly Alkaline Type

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## Segmentation by Application:

- Automotive
- Home Appliances
- Electronics and Precision Manufacturing
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Henkel AG
- Chemetall
- SurTec
- Quaker Houghton
- Atotech
- PPG Industries

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MacDermid Enthone

Socomore

Vector Chemicals

ECL Solutions

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Phosphate-Free Degreaser market?

What factors are driving Phosphate-Free Degreaser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phosphate-Free Degreaser market opportunities vary by end market size?

How does Phosphate-Free Degreaser break out by Type, by Application?

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