

Global PHMG Market Growth 2025-2031

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Abstracts

The global PHMG market size is predicted to grow from US\$ 77.4 million in 2025 to US\$ 97 million in 2031; it is expected to grow at a CAGR of 3.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

PHMG is a polymeric antimicrobial compound widely used as a disinfectant and preservative, characterized by its broad-spectrum efficacy against bacteria, fungi, and viruses. Its chemical structure consists of repeating guanidine groups linked by hexamethylene chains, with hydrochloride salts enhancing water solubility. Common applications include hygiene products, water treatment, and material protection.

United States market for PHMG is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for PHMG is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for PHMG is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key PHMG players cover Ningbo Xiangshen Biochemical, Shanghai Hipoly Biotech, Shaanxi Dasheng Pharmaceutical Tech, Delon, Keweijinhong, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "PHMG Industry Forecast" looks at past sales and reviews total world PHMG sales in 2024, providing a comprehensive

analysis by region and market sector of projected PHMG sales for 2025 through 2031. With PHMG sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PHMG industry.

This Insight Report provides a comprehensive analysis of the global PHMG landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PHMG portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PHMG market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PHMG and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PHMG.

This report presents a comprehensive overview, market shares, and growth opportunities of PHMG market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid

Liquid

Segmentation by Application:

Water Treatment

Sanitary Products

Agriculture

Textiles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ningbo Xiangshen Biochemical

Shanghai Hipoly Bio-tech

Shaanxi Dasheng Pharmaceutical Tech

Delon

Keweijinhong

Henan Profession Chemicals

Scunder

NingXia XinLiTai Chemical

Tianwei Chemical

Jining Green Mountain Chemical

Easychem

Shanghai Lianji Chemical

BLi-T(Hefei) Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global PHMG market?

What factors are driving PHMG market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PHMG market opportunities vary by end market size?

How does PHMG break out by Type, by Application?

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