

Global Phlebotomy Equipment Market Growth 2026-2032

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Abstracts

The global Phlebotomy Equipment market size is predicted to grow from US\$ 15260 million in 2025 to US\$ 20540 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Phlebotomy equipment refers to the tools and devices used for the process of drawing blood from veins or capillaries, primarily for diagnostic or therapeutic purposes. These instruments ensure safe, sterile, and efficient blood collection.

United States market for Phlebotomy Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phlebotomy Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phlebotomy Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phlebotomy Equipment players cover Cardinal Health, Source-Ray, Inc., Becton, Dickinson and Company, Terumo Medical Corporation, SARSTEDT AG & CO. KG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Phlebotomy Equipment Industry Forecast' looks at past sales and reviews total world Phlebotomy Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Phlebotomy Equipment sales for 2026 through 2032. With Phlebotomy

Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phlebotomy Equipment industry.

This Insight Report provides a comprehensive analysis of the global Phlebotomy Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phlebotomy Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phlebotomy Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phlebotomy Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phlebotomy Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Phlebotomy Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Phlebotomy Supplies

Phlebotomy Carts

Phlebotomy Cabinets

Phlebotomy Chairs

Phlebotomy Tables

Segmentation by Application:

Hospital

Outpatient Surgery Center

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cardinal Health

Source-Ray, Inc.

Becton, Dickinson and Company

Terumo Medical Corporation

SARSTEDT AG & CO. KG

Medline Industries, Inc.

Vitrex Medical A/S

F.L. Medical

Timedico A/S

Heathrow Scientific LLC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phlebotomy Equipment market?

What factors are driving Phlebotomy Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phlebotomy Equipment market opportunities vary by end market size?

How does Phlebotomy Equipment break out by Type, by Application?

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