

Global PHEV Intake Manifold Market Growth 2026-2032

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Abstracts

The global PHEV Intake Manifold market size is predicted to grow from US\$ 115 million in 2025 to US\$ 192 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

A PHEV intake manifold is the core air-distribution component of a plug-in hybrid's ICE intake path, routing (naturally aspirated or boosted) air from the throttle/charger outlet to each cylinder runner to achieve uniform filling, swirl/tumble management, and NVH targets. Modern designs often integrate sensor ports (MAP/IAT), PCV/EGR passages, variable intake actuators/flaps, and—on turbo engines—may be packaged as an integrated intake/charge-air module. Material choices typically include glass-fiber reinforced polyamides and aluminum, with higher-temperature duty pushing toward PPA/PPS-class polymers.

The upstream segment consists of resins and modified materials and seals/fasteners; the midstream segment comprises Tier-1 air management/intake system suppliers; and the downstream segment consists of vehicle manufacturers and engine platforms.

In 2025, global PHEV intake manifold production reached approximately 6 million units, with an average global market price is between \$15 and \$20 per unit.

United States market for PHEV Intake Manifold is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PHEV Intake Manifold is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PHEV Intake Manifold is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PHEV Intake Manifold players cover Mann+Hummel, Mahle, Toyota Boshoku, Sogefi, Aisin Seiki, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PHEV Intake Manifold Industry Forecast" looks at past sales and reviews total world PHEV Intake Manifold sales in 2025, providing a comprehensive analysis by region and market sector of projected PHEV Intake Manifold sales for 2026 through 2032. With PHEV Intake Manifold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PHEV Intake Manifold industry.

This Insight Report provides a comprehensive analysis of the global PHEV Intake Manifold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PHEV Intake Manifold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PHEV Intake Manifold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PHEV Intake Manifold and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PHEV Intake Manifold.

This report presents a comprehensive overview, market shares, and growth opportunities of PHEV Intake Manifold market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plastic Manifold

Metal Manifold

Segmentation by Effective Length:

Fixed-length Intake Manifold

Variable-length Intake Manifold

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mann+Hummel

Mahle

Toyota Boshoku

Sogefi

Aisin Seiki

Marelli

Montaplast

Novares

Wenzhou Ruiming Industrial

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Powertrain Technology

Feilong Auto Components

Shentong Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global PHEV Intake Manifold market?

What factors are driving PHEV Intake Manifold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PHEV Intake Manifold market opportunities vary by end market size?

How does PHEV Intake Manifold break out by Type, by Application?

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