

Global Pheromones in Agriculture Market Growth 2025-2031

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Abstracts

The global Pheromones in Agriculture market size is predicted to grow from US\$ 499 million in 2025 to US\$ 787 million in 2031; it is expected to grow at a CAGR of 7.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

At present, the basic means of pest control in agricultural production still mainly rely on chemical pesticides, but the long-term and uncontrolled use of chemical pesticides has brought many side effects. First, the emergence of pest resistance has led to the continuous increase in the amount and concentration of pesticides used, the cost has increased year by year, and prevention and control has become increasingly difficult; second, it destroys the ecological balance. While preventing and controlling pests, a large number of natural enemies are killed, causing the rampant harm of secondary pests; third, it pollutes the environment. A large amount of pesticide residues remain in crops, soil, rivers, lakes and seas, and are enriched in the human body through the food chain, causing further harm to humans. Relevant research departments at home and abroad are working hard to explore and study new ways and technologies for pest control. These studies include: the development of new, efficient, environmentally friendly, low-toxic, and low-residue chemical insecticides; the use of natural enemy insects and microbial pesticides; the application of insect sterilization technology and insect hormones; among them, the use of insect hormones, especially the use of insect pheromones for pest control is increasingly attracting people's attention and attention.

Agricultural pheromones, also known as insect sex pheromones or insect external

hormones, are chemical factors secreted or excreted by insects, which are used to trigger social responses among members of the same species. These chemical pheromones transmit various information such as aggregation, foraging, mating, and vigilance among insects, and are the chemical molecular language of insect communication. With the continuous growth of global agricultural production and the increasing attention to environmental protection and ecological balance, the market size of agricultural pheromones, as a green and efficient pest control method, has shown a steady growth trend. Agricultural pheromones have important applications in agricultural production, mainly used to prevent and control crop diseases and insect pests. By utilizing the disorientation technology of agricultural pheromones, the mating behavior of pests can be interfered with, thereby reducing the population density of pests, reducing the use of pesticides, and ensuring the safety and quality of agricultural products. In addition, agricultural pheromones can also be used in many fields such as plant quarantine and regional surveys of insects.

The global agricultural pheromones market presents a diversified competitive situation. Major manufacturers include Shin-Etsu, BASF, Suterra, Biobest Group, Provivi and other well-known companies, which have occupied a certain share in the market with their respective technological advantages, product characteristics and market layout. However, with the continuous development of the market and the entry of new companies, market competition will become more intense. At present, Europe is the world's largest consumer market, accounting for 34.65% of the market share in 2023, followed by North America and China, accounting for 24.00% and 17.11% respectively. It is expected that China will grow the fastest in the next few years, with a CAGR of approximately 10.11% during 2024-2030.

LP Information, Inc. (LPI) ' newest research report, the "Pheromones in Agriculture Industry Forecast" looks at past sales and reviews total world Pheromones in Agriculture sales in 2024, providing a comprehensive analysis by region and market sector of projected Pheromones in Agriculture sales for 2025 through 2031. With Pheromones in Agriculture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pheromones in Agriculture industry.

This Insight Report provides a comprehensive analysis of the global Pheromones in Agriculture landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pheromones in Agriculture portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pheromones in Agriculture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pheromones in Agriculture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pheromones in Agriculture.

This report presents a comprehensive overview, market shares, and growth opportunities of Pheromones in Agriculture market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Alarm Pheromones

Trail Pheromones

Other

Segmentation by Application:

Field Tests

Agricultural Pesticides

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shin-Etsu

BASF

Suterra

Biobest Group

Provivi

BedoukianBio

Hercon Environmental

Koppert Biological Systems

Pherobio Technology

Russell IPM

SEDQ Healthy Crops

Certis Belchim

Agrobio

ISCA

Scentry Biologicals

Bioglobal

Trece

Pherobank

Novagrica

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pheromones in Agriculture market?

What factors are driving Pheromones in Agriculture market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pheromones in Agriculture market opportunities vary by end market size?

How does Pheromones in Agriculture break out by Type, by Application?

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