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Global Phenolic Urethane Resin for Foundry Market Growth 2026-2032

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Abstracts

The global Phenolic Urethane Resin for Foundry market size is predicted to grow from US$ 122 million in 2025 to US$ 166 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Phenolic urea resin for casting is a binder used in casting. It is a composite synthetic resin that combines phenolic resin and polyurethane. This resin can effectively bind sand grains together to form casting sand molds or cores, and features high production efficiency, fast curing, smooth casting surface, and precise dimensions.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwiG-pqAqtWQAxXvGDQIHYO-B2AQ3ewLegQIHxAV" aria-label="???Its upstream supply mainly relies on basic chemical raw materials, specifically phenol, formaldehyde, and polyisocyanates. Its products are primarily used downstream in the casting industry for molding and core-making processes, with end-use applications broadly covering the production of cast steel, cast iron, and various non-ferrous metal castings.

Global sales in 2024 were approximately 80,000 tons, with an average market price of approximately US$1,500 per ton. The scale of single-line production capacity varies depending on production processes and investment scale, with industry gross profit margins ranging from 20% to 35%." dir="ltr">Its upstream supply mainly relies on basic chemical raw materials, specifically phenol, formaldehyde, and polyisocyanates. Its products are primarily used downstream in the casting industry for molding and core-making processes, with end-use applications broadly covering the production of cast steel, cast iron, and various non-ferrous metal castings.Global sales in 2024 were approximately 80,000 tons, with an average market price of approximately US$1,500

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per ton. The scale of single-line production capacity varies depending on production processes and investment scale, with industry gross profit margins ranging from 20% to 35%.

United States market for Phenolic Urethane Resin for Foundry is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phenolic Urethane Resin for Foundry is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phenolic Urethane Resin for Foundry is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phenolic Urethane Resin for Foundry players cover ASK Chemicals, Asahi Yukizai, HA-International, REFCOTEC, Jinan Shengquan Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Phenolic Urethane Resin for Foundry Industry Forecast” looks at past sales and reviews total world Phenolic Urethane Resin for Foundry sales in 2025, providing a comprehensive analysis by region and market sector of projected Phenolic Urethane Resin for Foundry sales for 2026 through 2032. With Phenolic Urethane Resin for Foundry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phenolic Urethane Resin for Foundry industry.

This Insight Report provides a comprehensive analysis of the global Phenolic Urethane Resin for Foundry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phenolic Urethane Resin for Foundry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Phenolic Urethane Resin for Foundry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phenolic Urethane Resin for Foundry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phenolic Urethane Resin for Foundry.

This report presents a comprehensive overview, market shares, and growth opportunities of Phenolic Urethane Resin for Foundry market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Cold Box Resin

Self-Hardening Resin

Segmentation by Viscosity:

?250 mPa.s (25 °C)

?100 mPa.s (25 °C)

Other

Segmentation by Application:

Cast Iron/Steel

Non-Ferrous Alloys

Other

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASK Chemicals

Asahi Yukizai

HA-International

REFCOTEC

Jinan Shengquan Group

Suzhou Xingye Materials Technology

Xinda Casting Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phenolic Urethane Resin for Foundry market?

What factors are driving Phenolic Urethane Resin for Foundry market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Phenolic Urethane Resin for Foundry market opportunities vary by end market size?

How does Phenolic Urethane Resin for Foundry break out by Type, by Application?

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Forecast by Application (2027-2032)

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