

Global Phenolic Sheet Market Growth 2026-2032

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Abstracts

The global Phenolic Sheet market size is predicted to grow from US\$ 1803 million in 2025 to US\$ 2426 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Phenolic sheet is a rigid laminated thermoset material produced by impregnating paper, cotton fabric, glass fabric, or other fibrous reinforcements with phenolic resin and curing them under heat and pressure, resulting in a dense, heat-resistant, electrically insulating, and mechanically stable sheet widely used in electrical insulation, industrial components, construction, and transportation. The supply chain begins upstream with petrochemical-derived raw materials such as phenol, formaldehyde, and fillers used to synthesize phenolic resins, along with reinforcement substrates (kraft paper, cotton fabric, or glass cloth); midstream manufacturers compound the resin, impregnate the reinforcement, and laminate and cure the material into sheets through hot-pressing or continuous lamination processes, followed by cutting and surface finishing; downstream, phenolic sheets are distributed to OEMs, fabricators, and end users who machine them into electrical panels, insulation boards, tooling plates, wear parts, and structural components for applications in power equipment, electronics, rail, automotive, and building systems. In 2025, global phenolic sheet production is estimated at approximately 780,000 tons, against an installed global production capacity of about 960,000 tons per year, with products typically priced at an average of USD 2,000–2,900 per ton, while leading manufacturers achieve gross margins of around 29%.

United States market for Phenolic Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phenolic Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phenolic Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phenolic Sheet players cover Norplex-Micarta (USA), Atlas Fibre (USA), EMCO Plastics (USA), E&T Plastics (USA), Ryoden Kasei (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Phenolic Sheet Industry Forecast” looks at past sales and reviews total world Phenolic Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected Phenolic Sheet sales for 2026 through 2032. With Phenolic Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phenolic Sheet industry.

This Insight Report provides a comprehensive analysis of the global Phenolic Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phenolic Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phenolic Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phenolic Sheet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phenolic Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of Phenolic Sheet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Paper-based Phenolic Sheet

Cotton Fabric–based Phenolic Sheet

Glass Fabric-based Phenolic Sheet

Segmentation by Thermal Performance:

Standard-temperature Type (100–140°C)

High-temperature Type (140–180°C)

Segmentation by Application:

Power Equipment

Electrical Component

Industrial Machinery

Automotive Part

Marine & Shore

Aerospace & Defense

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Norplex-Micarta (USA)

Atlas Fibre (USA)

EMCO Plastics (USA)

E&T Plastics (USA)

Ryoden Kasei (Japan)

Leadwin Insulation (China)

Kitprom (Russia)

Labara (Czech)

Ogaan Laminate (India)

J. Khushaldas (India)

Anuman Engineering (India)

Shiv Engineering (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phenolic Sheet market?

What factors are driving Phenolic Sheet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phenolic Sheet market opportunities vary by end market size?

How does Phenolic Sheet break out by Type, by Application?

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