

Global Phenolic Resin Sheet Market Growth 2026-2032

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Abstracts

The global Phenolic Resin Sheet market size is predicted to grow from US\$ 2692 million in 2025 to US\$ 3648 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Phenolic resin sheet is a rigid, thermoset laminate material produced by impregnating layers of paper, cotton fabric, or glass fabric with phenolic resin and curing them under heat and pressure, resulting in sheets with high mechanical strength, excellent heat resistance, electrical insulation, chemical stability, and flame-retardant properties. The supply chain begins upstream with phenol and formaldehyde (derived from petrochemical processes) used to synthesize phenolic resin, followed by resin modification and formulation; midstream processes include impregnation of reinforcing substrates, drying, hot pressing or molding into sheets, and precision cutting or machining; downstream, phenolic resin sheets are distributed to OEMs and fabricators serving electrical insulation, industrial machinery, automotive components, construction, aerospace, and electronics applications, where they are further processed into structural, insulating, or wear-resistant parts. In 2025, the global phenolic resin sheet market produces about 720,000 tons annually versus a capacity of roughly 890,000 tons, with average prices of USD 2,400–6,800 per ton depending on reinforcement, thickness, and grade, and an average gross margin of around 30%.

United States market for Phenolic Resin Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phenolic Resin Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phenolic Resin Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phenolic Resin Sheet players cover Norplex-Micarta (USA), Atlas Fibre (USA), Fiberresin Industries (USA), Iten Industries (USA), ACI Composites (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Phenolic Resin Sheet Industry Forecast” looks at past sales and reviews total world Phenolic Resin Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected Phenolic Resin Sheet sales for 2026 through 2032. With Phenolic Resin Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phenolic Resin Sheet industry.

This Insight Report provides a comprehensive analysis of the global Phenolic Resin Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phenolic Resin Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phenolic Resin Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phenolic Resin Sheet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phenolic Resin Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of Phenolic Resin Sheet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Paper Based Phenolic Sheet

Cotton Fabric Based Phenolic Sheet

Glass Fabric Reinforced Phenolic Sheet

Hybrid Reinforced Phenolic Sheet

Segmentation by Sheet Thickness:

Thin Phenolic Sheet (0.2 to 1.5 mm)

Normal Phenolic Sheet (1.5 to 6 mm)

Thick Phenolic Sheet (Over 6 mm)

Segmentation by Application:

Electronic

Industrial

Automotive

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Norplex-Micarta (USA)

Atlas Fibre (USA)

Fiberesin Industries (USA)

Iten Industries (USA)

ACI Composites (USA)

Formica Group (USA)

Wilsonart (USA)

Amari Plastics (UK)

Tufnol Composites (UK)

Laminex Group (Australia)

Polytech Plastics (Australia)

Aston Industrial (India)

Ogaan Laminate (India)

KPMG Laminates (India)

Fenhar New Material (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phenolic Resin Sheet market?

What factors are driving Phenolic Resin Sheet market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Phenolic Resin Sheet market opportunities vary by end market size?

How does Phenolic Resin Sheet break out by Type, by Application?

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