

Global Phenolic Resin-Graphite Brush Market Growth 2026-2032

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Abstracts

The global Phenolic Resin-Graphite Brush market size is predicted to grow from US\$ 216 million in 2025 to US\$ 335 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Phenolic resin graphite brushes are a type of conductive contact component for electric motors, manufactured using graphite powder, carbon materials, and phenolic resin binders as primary raw materials. Their production involves a series of processes including mixing, compression molding, curing, baking or heat treatment, machining, and lead wire assembly. By establishing sliding contact with the surfaces of commutators or slip rings, these brushes facilitate current conduction, commutation, and signal transmission; simultaneously, they exhibit inherent self-lubricating properties, wear resistance, heat resistance, and electrical contact stability. Widely utilized in DC motors, AC commutator motors, generators, traction motors, power tools, household appliances, industrial drive systems, and slip ring assemblies, these brushes are classified as carbon-graphite components for electromechanical equipment.

The upstream segment of the phenolic resin graphite brush industry chain primarily encompasses raw materials such as natural graphite, artificial graphite, carbon black, coke powder, phenolic resin binders, copper/metal powders, lead wires, terminals, springs, and molds. Among these, the quality of the graphite, the bonding performance of the resin, and the proportion of metal additives significantly influence the brush's electrical conductivity, wear resistance, commutation performance, and service life. The midstream segment involves processes such as material mixing, compression molding, curing, baking or heat treatment, impregnation, machining, lead wire riveting/welding, and performance testing, resulting in graphite brush products characterized by varying levels of resistivity, hardness, density, friction coefficient, and wear resistance. The

downstream segment consists of end-use applications, predominantly in DC motors, AC commutator motors, generators, traction motors, power tools, household appliances, industrial drive systems, wind power slip rings, and rail transit motors. The gross profit margin for this sector stands at approximately 43%.

In 2025, the average unit price for phenolic resin graphite brushes is projected to be \$10, with a sales volume of 22.1 million units and a total production capacity of 32 million units.

Phenolic resin-graphite brushes represent a mature category of electromechanical consumables that continues to enjoy stable demand. Growth in this sector is driven primarily by industrial motors, generators, rail transit systems, wind power slip rings, power tools, and the maintenance and replacement needs of existing equipment. Compared to standard carbon brushes, phenolic resin-graphite brushes offer superior moldability, mechanical strength, wear resistance, and electrical contact stability, making them well-suited for applications involving low-to-moderate speeds, moderate current densities, and complex commutation conditions. However, the overall market for these brushes remains significantly susceptible to displacement by brushless motors, price competition from standard carbon brushes, and fluctuations in the cost of graphite and resin raw materials. Future opportunities within this industry will not lie in low-end, generic small carbon brushes, but rather in high-reliability, customized applications such as industrial motors, traction motors, wind power systems, mining and oilfield equipment, and slip ring systems. Consequently, the focal point of corporate competition will shift toward expertise in material formulation, wear life, commutation performance, low-spark and low-noise operation, batch-to-batch consistency, and customer certification capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Phenolic Resin-Graphite Brush Industry Forecast" looks at past sales and reviews total world Phenolic Resin-Graphite Brush sales in 2025, providing a comprehensive analysis by region and market sector of projected Phenolic Resin-Graphite Brush sales for 2026 through 2032. With Phenolic Resin-Graphite Brush sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phenolic Resin-Graphite Brush industry.

This Insight Report provides a comprehensive analysis of the global Phenolic Resin-Graphite Brush landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Phenolic Resin-Graphite Brush portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phenolic Resin-Graphite Brush market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phenolic Resin-Graphite Brush and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phenolic Resin-Graphite Brush.

This report presents a comprehensive overview, market shares, and growth opportunities of Phenolic Resin-Graphite Brush market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Resistivity Type (200 Ω m)

Segmentation by Material:

Natural Graphite Type

Artificial Graphite Type

Segmentation by Dimensions and Specifications:

Small Carbon Brushes

Medium Carbon Brushes

Large Carbon Brushes

Segmentation by Application:

Home Appliances Industry

Power Tools Industry

Transportation and Auxiliary Power Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Asein

Advance Carbon Products

Carbex

Carbotech

E-Carbon

Electrographite Carbon

Fuji Carbon Manufacturing

Helwig Carbon Products

Marrar Carbon Brushes Factory

Mega Carbon Products

Mersen

Morgan Advanced Materials

Morteng

Changsha Aobo Carbon

Nippon Carbon

Ohio Carbon Industries

Schunk Carbon Technology

Steinemann Technology AG

St. Marys Carbon

MEGAA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phenolic Resin-Graphite Brush market?

What factors are driving Phenolic Resin-Graphite Brush market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phenolic Resin-Graphite Brush market opportunities vary by end market size?

How does Phenolic Resin-Graphite Brush break out by Type, by Application?

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