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Global Phenolic Resin for Kraft Paper Production Market Growth 2026-2032

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Abstracts

The global Phenolic Resin for Kraft Paper Production market size is predicted to grow from US$ 954 million in 2025 to US$ 1270 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Phenolic resin for kraft paper productionis a type of thermosetting resin synthesized through the condensation of phenol and formaldehyde, specifically formulated to impregnate and reinforce kraft paper used in high-pressure laminates (HPL), electrical insulation, and abrasive backing materials. This resin enhances the mechanical strength, thermal stability, and moisture resistance of the kraft paper, making it suitable for demanding industrial and decorative applications. Upon curing under heat and pressure, phenolic resin forms a hard, durable matrix that binds the paper layers together, offering excellent dimensional stability and resistance to chemicals, fire, and wear. Depending on the end use, phenolic resins may vary in viscosity, solid content, and curing speed.

United States market for Phenolic Resin for Kraft Paper Production is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phenolic Resin for Kraft Paper Production is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phenolic Resin for Kraft Paper Production is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Phenolic Resin for Kraft Paper Production players cover Prefere Resins, M?NZING Chemie, Metadynea Austria, UCP Chemicals, Allnex Belgium, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Phenolic Resin for Kraft Paper Production Industry Forecast” looks at past sales and reviews total world Phenolic Resin for Kraft Paper Production sales in 2025, providing a comprehensive analysis by region and market sector of projected Phenolic Resin for Kraft Paper Production sales for 2026 through 2032. With Phenolic Resin for Kraft Paper Production sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phenolic Resin for Kraft Paper Production industry.

This Insight Report provides a comprehensive analysis of the global Phenolic Resin for Kraft Paper Production landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phenolic Resin for Kraft Paper Production portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Phenolic Resin for Kraft Paper Production market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phenolic Resin for Kraft Paper Production and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phenolic Resin for Kraft Paper Production.

This report presents a comprehensive overview, market shares, and growth opportunities of Phenolic Resin for Kraft Paper Production market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Resol Phenolic Resin

Novolac Phenolic Resin

Segmentation by Application:

Packaging Kraft Paper

Electrical Insulation Kraft Paper

Kraft Wrapping Paper

Kraft Linerboard

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Prefere Resins
- M?NZING Chemie

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Metadynea Austria

UCP Chemicals

Allnex Belgium

Sadepan Chimica

FORESA

Fenolit

LERG

Dynea

Organik Kimya

Bakelite Synthetics

Sumitomo Bakelite

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phenolic Resin for Kraft Paper Production market?

What factors are driving Phenolic Resin for Kraft Paper Production market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phenolic Resin for Kraft Paper Production market opportunities vary by end market size?

How does Phenolic Resin for Kraft Paper Production break out by Type, by Application?

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