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Global Phenolic Resin for Fiberglass Market Growth 2026-2032

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Abstracts

The global Phenolic Resin for Fiberglass market size is predicted to grow from US$ 198 million in 2025 to US$ 266 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwi_h-3uoOyQAxXiN0QIHWstOisQ3ewLegQIIBAV" dir="ltr" aria-label="???Phenolic resin for fiberglass refers to the use of phenolic resin as the matrix material for fiberglass. Phenolic resin (also known as Bakelite) is produced by the condensation reaction of phenol and formaldehyde, and possesses advantages such as high strength, heat resistance, chemical corrosion resistance, and excellent electrical insulation.

Upstream applications include chemical raw materials such as phenol and formaldehyde, while downstream applications are widespread, mainly concentrated in the manufacturing of fiberglass (phenolic fiberglass).

Global sales in 2024 were approximately 130,000 tons, with an average market price of approximately US$1,500 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.">Phenolic resin for fiberglass refers to the use of phenolic resin as the matrix material for fiberglass. Phenolic resin (also known as Bakelite) is produced by the condensation reaction of phenol and formaldehyde, and possesses advantages such as high strength, heat resistance, chemical corrosion resistance, and excellent electrical insulation.Upstream applications include chemical raw materials such as phenol and formaldehyde, while downstream applications are widespread,

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mainly concentrated in the manufacturing of fiberglass (phenolic fiberglass).Global sales in 2024 were approximately 130,000 tons, with an average market price of approximately US$1,500 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.

United States market for Phenolic Resin for Fiberglass is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phenolic Resin for Fiberglass is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phenolic Resin for Fiberglass is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phenolic Resin for Fiberglass players cover Sumitomo Bakelite, Hexion, SI Group, DIC, KOLON, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Phenolic Resin for Fiberglass Industry Forecast” looks at past sales and reviews total world Phenolic Resin for Fiberglass sales in 2025, providing a comprehensive analysis by region and market sector of projected Phenolic Resin for Fiberglass sales for 2026 through 2032. With Phenolic Resin for Fiberglass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phenolic Resin for Fiberglass industry.

This Insight Report provides a comprehensive analysis of the global Phenolic Resin for Fiberglass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phenolic Resin for Fiberglass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Phenolic Resin for Fiberglass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phenolic Resin for Fiberglass and breaks down the

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forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phenolic Resin for Fiberglass.

This report presents a comprehensive overview, market shares, and growth opportunities of Phenolic Resin for Fiberglass market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Solid Content ?50%

Solid Content ?65%

Solid Content ?75%

Other

Segmentation by Viscosity (cp/25?):

<1000

1000-2000

2000-3000

Other

Segmentation by Application:

Rail Transportation

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- Aerospace
- Industrial Equipment
- Electrical and Electronic
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Bakelite

Hexion

SI Group

DIC

KOLON

Shengquan Group

Shandong Tiancheng Chemical

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Suzhou Xingye Materials Technology

Willing New Materials

SenBo New Materials (Jiangsu)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phenolic Resin for Fiberglass market?

What factors are driving Phenolic Resin for Fiberglass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phenolic Resin for Fiberglass market opportunities vary by end market size?

How does Phenolic Resin for Fiberglass break out by Type, by Application?

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