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Global Phenolic Resin for Casting Coated Sand Market Growth 2026-2032

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Abstracts

The global Phenolic Resin for Casting Coated Sand market size is predicted to grow from US$ 441 million in 2025 to US$ 583 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Phenolic resin for casting coated sand is a thermoplastic resin formed by the condensation polymerization of phenol and formaldehyde, used in the manufacture of coated sand. It has advantages such as high cold strength and low gas emission, which can effectively reduce the total amount of harmful gases generated during the molding and casting process of coated sand, reduce the probability of defects such as core cracking, sand adhesion to castings, and porosity, and improve the surface finish of castings.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwiG-pqAqtWQAxXvGDQIHYO-B2AQ3ewLegQIHxAV" aria-label="???Upstream raw materials include phenol, formaldehyde, hexamethylenetetramine, modified monomers, and additives. Downstream applications are primarily in the foundry industry.

Global sales in 2024 were approximately 110,000 tons, with an average market price of approximately US$1,400 per ton. The scale of single-line production capacity varies depending on production processes and investment scale, with industry gross profit margins ranging from 20% to 35%." dir="ltr">Upstream raw materials include phenol, formaldehyde, hexamethylenetetramine, modified monomers, and additives. Downstream applications are primarily in the foundry industry.Global sales in 2024 were approximately 310,000 tons, with an average market price of approximately US$1,400 per ton. The scale of single-line production capacity varies depending on production

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processes and investment scale, with industry gross profit margins ranging from 20% to 35%.

United States market for Phenolic Resin for Casting Coated Sand is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phenolic Resin for Casting Coated Sand is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phenolic Resin for Casting Coated Sand is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phenolic Resin for Casting Coated Sand players cover Sumitomo Bakelite, Fenolit d.d., Kolon, SI Group, HA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Phenolic Resin for Casting Coated Sand Industry Forecast” looks at past sales and reviews total world Phenolic Resin for Casting Coated Sand sales in 2025, providing a comprehensive analysis by region and market sector of projected Phenolic Resin for Casting Coated Sand sales for 2026 through 2032. With Phenolic Resin for Casting Coated Sand sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phenolic Resin for Casting Coated Sand industry.

This Insight Report provides a comprehensive analysis of the global Phenolic Resin for Casting Coated Sand landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phenolic Resin for Casting Coated Sand portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Phenolic Resin for Casting Coated Sand market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phenolic Resin for Casting Coated Sand and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phenolic Resin for Casting Coated Sand.

This report presents a comprehensive overview, market shares, and growth opportunities of Phenolic Resin for Casting Coated Sand market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Solid

Liquid

Segmentation by Free Phenol:

?3.5%

?2.5%

?2%

?1%

Other

Segmentation by Application:

Cast Iron/Steel

Non-Ferrous Alloys

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Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Bakelite

Fenolit d.d.

Kolon

SI Group

HA

Hangmo New Materials

Jinan Shengquan Group

Suzhou Xingye Materials Technology

Zhejiang Nansu Synthetic Material

Weilin New Material Technology

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Ningkang Chemical

Sichuan EM Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phenolic Resin for Casting Coated Sand market?

What factors are driving Phenolic Resin for Casting Coated Sand market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phenolic Resin for Casting Coated Sand market opportunities vary by end market size?

How does Phenolic Resin for Casting Coated Sand break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Phenolic Resin for Casting Coated Sand Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Phenolic Resin for Casting Coated Sand by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Phenolic Resin for Casting Coated Sand by Country/Region, 2021, 2025 & 2032
2.2 Phenolic Resin for Casting Coated Sand Segment by Type
  2.2.1 Solid
  2.2.2 Liquid
  2.2.3 Phenolic Resin for Casting Coated Sand Sales by Type
    2.2.3.1 Global Phenolic Resin for Casting Coated Sand Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Phenolic Resin for Casting Coated Sand Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Phenolic Resin for Casting Coated Sand Sale Price by Type (2021-2026)
2.3 Phenolic Resin for Casting Coated Sand Segment by Free Phenol
  2.3.1 ?3.5%
  2.3.2 ?2.5%
  2.3.3 ?2%
  2.3.4 ?1%
  2.3.5 Other
  2.3.6 Phenolic Resin for Casting Coated Sand Sales by Free Phenol
    2.3.6.1 Global Phenolic Resin for Casting Coated Sand Sales Market Share by Free

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Phenol (2021-2026)
2.3.6.2 Global Phenolic Resin for Casting Coated Sand Revenue and Market Share by Free Phenol (2021-2026)
2.3.6.3 Global Phenolic Resin for Casting Coated Sand Sale Price by Free Phenol (2021-2026)
2.4 Phenolic Resin for Casting Coated Sand Segment by Application
2.4.1 Cast Iron/Steel
2.4.2 Non-Ferrous Alloys
2.4.3 Other
2.4.4 Phenolic Resin for Casting Coated Sand Sales by Application
2.4.4.1 Global Phenolic Resin for Casting Coated Sand Sale Market Share by Application (2021-2026)
2.4.4.2 Global Phenolic Resin for Casting Coated Sand Revenue and Market Share by Application (2021-2026)
2.4.4.3 Global Phenolic Resin for Casting Coated Sand Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Phenolic Resin for Casting Coated Sand Breakdown Data by Company
3.1.1 Global Phenolic Resin for Casting Coated Sand Annual Sales by Company (2021-2026)
3.1.2 Global Phenolic Resin for Casting Coated Sand Sales Market Share by Company (2021-2026)
3.2 Global Phenolic Resin for Casting Coated Sand Annual Revenue by Company (2021-2026)
3.2.1 Global Phenolic Resin for Casting Coated Sand Revenue by Company (2021-2026)
3.2.2 Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Company (2021-2026)
3.3 Global Phenolic Resin for Casting Coated Sand Sale Price by Company
3.4 Key Manufacturers Phenolic Resin for Casting Coated Sand Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Phenolic Resin for Casting Coated Sand Product Location Distribution
3.4.2 Players Phenolic Resin for Casting Coated Sand Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PHENOLIC RESIN FOR CASTING COATED SAND BY GEOGRAPHIC REGION

4.1 World Historic Phenolic Resin for Casting Coated Sand Market Size by Geographic Region (2021-2026)
  4.1.1 Global Phenolic Resin for Casting Coated Sand Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Phenolic Resin for Casting Coated Sand Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Phenolic Resin for Casting Coated Sand Market Size by Country/Region (2021-2026)
  4.2.1 Global Phenolic Resin for Casting Coated Sand Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Phenolic Resin for Casting Coated Sand Annual Revenue by Country/Region (2021-2026)
4.3 Americas Phenolic Resin for Casting Coated Sand Sales Growth
4.4 APAC Phenolic Resin for Casting Coated Sand Sales Growth
4.5 Europe Phenolic Resin for Casting Coated Sand Sales Growth
4.6 Middle East & Africa Phenolic Resin for Casting Coated Sand Sales Growth

5 AMERICAS

5.1 Americas Phenolic Resin for Casting Coated Sand Sales by Country
  5.1.1 Americas Phenolic Resin for Casting Coated Sand Sales by Country (2021-2026)
  5.1.2 Americas Phenolic Resin for Casting Coated Sand Revenue by Country (2021-2026)
5.2 Americas Phenolic Resin for Casting Coated Sand Sales by Type (2021-2026)
5.3 Americas Phenolic Resin for Casting Coated Sand Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

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6.1 APAC Phenolic Resin for Casting Coated Sand Sales by Region
6.1.1 APAC Phenolic Resin for Casting Coated Sand Sales by Region (2021-2026)
6.1.2 APAC Phenolic Resin for Casting Coated Sand Revenue by Region (2021-2026)
6.2 APAC Phenolic Resin for Casting Coated Sand Sales by Type (2021-2026)
6.3 APAC Phenolic Resin for Casting Coated Sand Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Phenolic Resin for Casting Coated Sand by Country
7.1.1 Europe Phenolic Resin for Casting Coated Sand Sales by Country (2021-2026)
7.1.2 Europe Phenolic Resin for Casting Coated Sand Revenue by Country (2021-2026)
7.2 Europe Phenolic Resin for Casting Coated Sand Sales by Type (2021-2026)
7.3 Europe Phenolic Resin for Casting Coated Sand Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Phenolic Resin for Casting Coated Sand by Country
8.1.1 Middle East & Africa Phenolic Resin for Casting Coated Sand Sales by Country (2021-2026)
8.1.2 Middle East & Africa Phenolic Resin for Casting Coated Sand Revenue by Country (2021-2026)
8.2 Middle East & Africa Phenolic Resin for Casting Coated Sand Sales by Type (2021-2026)
8.3 Middle East & Africa Phenolic Resin for Casting Coated Sand Sales by Application (2021-2026)

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info@marketpublishers.com

8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Phenolic Resin for Casting Coated Sand
10.3 Manufacturing Process Analysis of Phenolic Resin for Casting Coated Sand
10.4 Industry Chain Structure of Phenolic Resin for Casting Coated Sand

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Phenolic Resin for Casting Coated Sand Distributors
11.3 Phenolic Resin for Casting Coated Sand Customer

12 WORLD FORECAST REVIEW FOR PHENOLIC RESIN FOR CASTING COATED SAND BY GEOGRAPHIC REGION

12.1 Global Phenolic Resin for Casting Coated Sand Market Size Forecast by Region
  12.1.1 Global Phenolic Resin for Casting Coated Sand Forecast by Region (2027-2032)
  12.1.2 Global Phenolic Resin for Casting Coated Sand Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)

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12.6 Global Phenolic Resin for Casting Coated Sand Forecast by Type (2027-2032)
12.7 Global Phenolic Resin for Casting Coated Sand Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sumitomo Bakelite
  13.1.1 Sumitomo Bakelite Company Information
  13.1.2 Sumitomo Bakelite Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
  13.1.3 Sumitomo Bakelite Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Sumitomo Bakelite Main Business Overview
  13.1.5 Sumitomo Bakelite Latest Developments
13.2 Fenolit d.d.
  13.2.1 Fenolit d.d. Company Information
  13.2.2 Fenolit d.d. Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
  13.2.3 Fenolit d.d. Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Fenolit d.d. Main Business Overview
  13.2.5 Fenolit d.d. Latest Developments
13.3 Kolon
  13.3.1 Kolon Company Information
  13.3.2 Kolon Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
  13.3.3 Kolon Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
  13.3.4 Kolon Main Business Overview
  13.3.5 Kolon Latest Developments
13.4 SI Group
  13.4.1 SI Group Company Information
  13.4.2 SI Group Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
  13.4.3 SI Group Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
  13.4.4 SI Group Main Business Overview
  13.4.5 SI Group Latest Developments
13.5 HA

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13.5.1 HA Company Information
13.5.2 HA Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
13.5.3 HA Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 HA Main Business Overview
13.5.5 HA Latest Developments
13.6 Hangmo New Materials
13.6.1 Hangmo New Materials Company Information
13.6.2 Hangmo New Materials Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
13.6.3 Hangmo New Materials Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Hangmo New Materials Main Business Overview
13.6.5 Hangmo New Materials Latest Developments
13.7 Jinan Shengquan Group
13.7.1 Jinan Shengquan Group Company Information
13.7.2 Jinan Shengquan Group Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
13.7.3 Jinan Shengquan Group Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Jinan Shengquan Group Main Business Overview
13.7.5 Jinan Shengquan Group Latest Developments
13.8 Suzhou Xingye Materials Technology
13.8.1 Suzhou Xingye Materials Technology Company Information
13.8.2 Suzhou Xingye Materials Technology Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
13.8.3 Suzhou Xingye Materials Technology Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Suzhou Xingye Materials Technology Main Business Overview
13.8.5 Suzhou Xingye Materials Technology Latest Developments
13.9 Zhejiang Nansu Synthetic Material
13.9.1 Zhejiang Nansu Synthetic Material Company Information
13.9.2 Zhejiang Nansu Synthetic Material Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
13.9.3 Zhejiang Nansu Synthetic Material Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Zhejiang Nansu Synthetic Material Main Business Overview
13.9.5 Zhejiang Nansu Synthetic Material Latest Developments

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info@marketpublishers.com

13.10 Weilin New Material Technology
13.10.1 Weilin New Material Technology Company Information
13.10.2 Weilin New Material Technology Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
13.10.3 Weilin New Material Technology Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Weilin New Material Technology Main Business Overview
13.10.5 Weilin New Material Technology Latest Developments
13.11 Ningkang Chemical
13.11.1 Ningkang Chemical Company Information
13.11.2 Ningkang Chemical Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
13.11.3 Ningkang Chemical Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Ningkang Chemical Main Business Overview
13.11.5 Ningkang Chemical Latest Developments
13.12 Sichuan EM Technology
13.12.1 Sichuan EM Technology Company Information
13.12.2 Sichuan EM Technology Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
13.12.3 Sichuan EM Technology Phenolic Resin for Casting Coated Sand Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Sichuan EM Technology Main Business Overview
13.12.5 Sichuan EM Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Phenolic Resin for Casting Coated Sand Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Phenolic Resin for Casting Coated Sand Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Solid
Table 4. Major Players of Liquid
Table 5. Global Phenolic Resin for Casting Coated Sand Sales by Type (2021-2026) & (Kilotons)
Table 6. Global Phenolic Resin for Casting Coated Sand Sales Market Share by Type (2021-2026)
Table 7. Global Phenolic Resin for Casting Coated Sand Revenue by Type (2021-2026) & ($ million)
Table 8. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Type (2021-2026)
Table 9. Global Phenolic Resin for Casting Coated Sand Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Major Players of ?3.5%
Table 11. Major Players of ?2.5%
Table 12. Major Players of ?2%
Table 13. Major Players of ?1%
Table 14. Major Players of Other
Table 15. Global Phenolic Resin for Casting Coated Sand Sales by Free Phenol (2021-2026) & (Kilotons)
Table 16. Global Phenolic Resin for Casting Coated Sand Sales Market Share by Free Phenol (2021-2026)
Table 17. Global Phenolic Resin for Casting Coated Sand Revenue by Free Phenol (2021-2026) & ($ million)
Table 18. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Free Phenol (2021-2026)
Table 19. Global Phenolic Resin for Casting Coated Sand Sale Price by Free Phenol (2021-2026) & (US$/Ton)
Table 20. Global Phenolic Resin for Casting Coated Sand Sale by Application (2021-2026) & (Kilotons)
Table 21. Global Phenolic Resin for Casting Coated Sand Sale Market Share by Application (2021-2026)

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Table 22. Global Phenolic Resin for Casting Coated Sand Revenue by Application (2021-2026) & ($ million)
Table 23. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Application (2021-2026)
Table 24. Global Phenolic Resin for Casting Coated Sand Sale Price by Application (2021-2026) & (US$/Ton)
Table 25. Global Phenolic Resin for Casting Coated Sand Sales by Company (2021-2026) & (Kilotons)
Table 26. Global Phenolic Resin for Casting Coated Sand Sales Market Share by Company (2021-2026)
Table 27. Global Phenolic Resin for Casting Coated Sand Revenue by Company (2021-2026) & ($ millions)
Table 28. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Company (2021-2026)
Table 29. Global Phenolic Resin for Casting Coated Sand Sale Price by Company (2021-2026) & (US$/Ton)
Table 30. Key Manufacturers Phenolic Resin for Casting Coated Sand Producing Area Distribution and Sales Area
Table 31. Players Phenolic Resin for Casting Coated Sand Products Offered
Table 32. Phenolic Resin for Casting Coated Sand Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 33. New Products and Potential Entrants
Table 34. Market M&A Activity & Strategy
Table 35. Global Phenolic Resin for Casting Coated Sand Sales by Geographic Region (2021-2026) & (Kilotons)
Table 36. Global Phenolic Resin for Casting Coated Sand Sales Market Share Geographic Region (2021-2026)
Table 37. Global Phenolic Resin for Casting Coated Sand Revenue by Geographic Region (2021-2026) & ($ millions)
Table 38. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Geographic Region (2021-2026)
Table 39. Global Phenolic Resin for Casting Coated Sand Sales by Country/Region (2021-2026) & (Kilotons)
Table 40. Global Phenolic Resin for Casting Coated Sand Sales Market Share by Country/Region (2021-2026)
Table 41. Global Phenolic Resin for Casting Coated Sand Revenue by Country/Region (2021-2026) & ($ millions)
Table 42. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Country/Region (2021-2026)

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Table 43. Americas Phenolic Resin for Casting Coated Sand Sales by Country (2021-2026) & (Kilotons)
Table 44. Americas Phenolic Resin for Casting Coated Sand Sales Market Share by Country (2021-2026)
Table 45. Americas Phenolic Resin for Casting Coated Sand Revenue by Country (2021-2026) & ($ millions)
Table 46. Americas Phenolic Resin for Casting Coated Sand Sales by Type (2021-2026) & (Kilotons)
Table 47. Americas Phenolic Resin for Casting Coated Sand Sales by Application (2021-2026) & (Kilotons)
Table 48. APAC Phenolic Resin for Casting Coated Sand Sales by Region (2021-2026) & (Kilotons)
Table 49. APAC Phenolic Resin for Casting Coated Sand Sales Market Share by Region (2021-2026)
Table 50. APAC Phenolic Resin for Casting Coated Sand Revenue by Region (2021-2026) & ($ millions)
Table 51. APAC Phenolic Resin for Casting Coated Sand Sales by Type (2021-2026) & (Kilotons)
Table 52. APAC Phenolic Resin for Casting Coated Sand Sales by Application (2021-2026) & (Kilotons)
Table 53. Europe Phenolic Resin for Casting Coated Sand Sales by Country (2021-2026) & (Kilotons)
Table 54. Europe Phenolic Resin for Casting Coated Sand Revenue by Country (2021-2026) & ($ millions)
Table 55. Europe Phenolic Resin for Casting Coated Sand Sales by Type (2021-2026) & (Kilotons)
Table 56. Europe Phenolic Resin for Casting Coated Sand Sales by Application (2021-2026) & (Kilotons)
Table 57. Middle East & Africa Phenolic Resin for Casting Coated Sand Sales by Country (2021-2026) & (Kilotons)
Table 58. Middle East & Africa Phenolic Resin for Casting Coated Sand Revenue Market Share by Country (2021-2026)
Table 59. Middle East & Africa Phenolic Resin for Casting Coated Sand Sales by Type (2021-2026) & (Kilotons)
Table 60. Middle East & Africa Phenolic Resin for Casting Coated Sand Sales by Application (2021-2026) & (Kilotons)
Table 61. Key Market Drivers & Growth Opportunities of Phenolic Resin for Casting Coated Sand
Table 62. Key Market Challenges & Risks of Phenolic Resin for Casting Coated Sand

+357 96 030922
info@marketpublishers.com

Table 63. Key Industry Trends of Phenolic Resin for Casting Coated Sand
Table 64. Phenolic Resin for Casting Coated Sand Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Phenolic Resin for Casting Coated Sand Distributors List
Table 67. Phenolic Resin for Casting Coated Sand Customer List
Table 68. Global Phenolic Resin for Casting Coated Sand Sales Forecast by Region (2027-2032) & (Kilotons)
Table 69. Global Phenolic Resin for Casting Coated Sand Revenue Forecast by Region (2027-2032) & ($ millions)
Table 70. Americas Phenolic Resin for Casting Coated Sand Sales Forecast by Country (2027-2032) & (Kilotons)
Table 71. Americas Phenolic Resin for Casting Coated Sand Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 72. APAC Phenolic Resin for Casting Coated Sand Sales Forecast by Region (2027-2032) & (Kilotons)
Table 73. APAC Phenolic Resin for Casting Coated Sand Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 74. Europe Phenolic Resin for Casting Coated Sand Sales Forecast by Country (2027-2032) & (Kilotons)
Table 75. Europe Phenolic Resin for Casting Coated Sand Revenue Forecast by Country (2027-2032) & ($ millions)
Table 76. Middle East & Africa Phenolic Resin for Casting Coated Sand Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Middle East & Africa Phenolic Resin for Casting Coated Sand Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. Global Phenolic Resin for Casting Coated Sand Sales Forecast by Type (2027-2032) & (Kilotons)
Table 79. Global Phenolic Resin for Casting Coated Sand Revenue Forecast by Type (2027-2032) & ($ millions)
Table 80. Global Phenolic Resin for Casting Coated Sand Sales Forecast by Application (2027-2032) & (Kilotons)
Table 81. Global Phenolic Resin for Casting Coated Sand Revenue Forecast by Application (2027-2032) & ($ millions)
Table 82. Sumitomo Bakelite Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 83. Sumitomo Bakelite Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 84. Sumitomo Bakelite Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)

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Table 85. Sumitomo Bakelite Main Business
Table 86. Sumitomo Bakelite Latest Developments
Table 87. Fenolit d.d. Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 88. Fenolit d.d. Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 89. Fenolit d.d. Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 90. Fenolit d.d. Main Business
Table 91. Fenolit d.d. Latest Developments
Table 92. Kolon Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 93. Kolon Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 94. Kolon Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 95. Kolon Main Business
Table 96. Kolon Latest Developments
Table 97. SI Group Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 98. SI Group Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 99. SI Group Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 100. SI Group Main Business
Table 101. SI Group Latest Developments
Table 102. HA Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 103. HA Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 104. HA Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 105. HA Main Business
Table 106. HA Latest Developments
Table 107. Hangmo New Materials Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 108. Hangmo New Materials Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 109. Hangmo New Materials Phenolic Resin for Casting Coated Sand Sales

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(Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 110. Hangmo New Materials Main Business
Table 111. Hangmo New Materials Latest Developments
Table 112. Jinan Shengquan Group Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 113. Jinan Shengquan Group Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 114. Jinan Shengquan Group Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 115. Jinan Shengquan Group Main Business
Table 116. Jinan Shengquan Group Latest Developments
Table 117. Suzhou Xingye Materials Technology Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 118. Suzhou Xingye Materials Technology Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 119. Suzhou Xingye Materials Technology Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 120. Suzhou Xingye Materials Technology Main Business
Table 121. Suzhou Xingye Materials Technology Latest Developments
Table 122. Zhejiang Nansu Synthetic Material Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 123. Zhejiang Nansu Synthetic Material Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 124. Zhejiang Nansu Synthetic Material Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 125. Zhejiang Nansu Synthetic Material Main Business
Table 126. Zhejiang Nansu Synthetic Material Latest Developments
Table 127. Weilin New Material Technology Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 128. Weilin New Material Technology Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 129. Weilin New Material Technology Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 130. Weilin New Material Technology Main Business
Table 131. Weilin New Material Technology Latest Developments
Table 132. Ningkang Chemical Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 133. Ningkang Chemical Phenolic Resin for Casting Coated Sand Product

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Portfolios and Specifications
Table 134. Ningkang Chemical Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 135. Ningkang Chemical Main Business
Table 136. Ningkang Chemical Latest Developments
Table 137. Sichuan EM Technology Basic Information, Phenolic Resin for Casting Coated Sand Manufacturing Base, Sales Area and Its Competitors
Table 138. Sichuan EM Technology Phenolic Resin for Casting Coated Sand Product Portfolios and Specifications
Table 139. Sichuan EM Technology Phenolic Resin for Casting Coated Sand Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 140. Sichuan EM Technology Main Business
Table 141. Sichuan EM Technology Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Phenolic Resin for Casting Coated Sand
Figure 2. Phenolic Resin for Casting Coated Sand Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Phenolic Resin for Casting Coated Sand Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global Phenolic Resin for Casting Coated Sand Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Phenolic Resin for Casting Coated Sand Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Phenolic Resin for Casting Coated Sand Sales Market Share by Country/Region (2025)
Figure 10. Phenolic Resin for Casting Coated Sand Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Solid
Figure 12. Product Picture of Liquid
Figure 13. Global Phenolic Resin for Casting Coated Sand Sales Market Share by Type in 2026
Figure 14. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of ?3.5%
Figure 16. Product Picture of ?2.5%
Figure 17. Product Picture of ?2%
Figure 18. Product Picture of ?1%
Figure 19. Product Picture of Other
Figure 20. Global Phenolic Resin for Casting Coated Sand Sales Market Share by Free Phenol in 2026
Figure 21. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Free Phenol (2021-2026)
Figure 22. Phenolic Resin for Casting Coated Sand Consumed in Cast Iron/Steel
Figure 23. Global Phenolic Resin for Casting Coated Sand Market: Cast Iron/Steel (2021-2026) & (Kilotons)
Figure 24. Phenolic Resin for Casting Coated Sand Consumed in Non-Ferrous Alloys
Figure 25. Global Phenolic Resin for Casting Coated Sand Market: Non-Ferrous Alloys

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(2021-2026) & (Kilotons)
Figure 26. Phenolic Resin for Casting Coated Sand Consumed in Other
Figure 27. Global Phenolic Resin for Casting Coated Sand Market: Other (2021-2026) & (Kilotons)
Figure 28. Global Phenolic Resin for Casting Coated Sand Sale Market Share by Application (2025)
Figure 29. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Application in 2026
Figure 30. Phenolic Resin for Casting Coated Sand Sales by Company in 2026 (Kilotons)
Figure 31. Global Phenolic Resin for Casting Coated Sand Sales Market Share by Company in 2026
Figure 32. Phenolic Resin for Casting Coated Sand Revenue by Company in 2026 ($ millions)
Figure 33. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Company in 2026
Figure 34. Global Phenolic Resin for Casting Coated Sand Sales Market Share by Geographic Region (2021-2026)
Figure 35. Global Phenolic Resin for Casting Coated Sand Revenue Market Share by Geographic Region in 2026
Figure 36. Americas Phenolic Resin for Casting Coated Sand Sales 2021-2026 (Kilotons)
Figure 37. Americas Phenolic Resin for Casting Coated Sand Revenue 2021-2026 ($ millions)
Figure 38. APAC Phenolic Resin for Casting Coated Sand Sales 2021-2026 (Kilotons)
Figure 39. APAC Phenolic Resin for Casting Coated Sand Revenue 2021-2026 ($ millions)
Figure 40. Europe Phenolic Resin for Casting Coated Sand Sales 2021-2026 (Kilotons)
Figure 41. Europe Phenolic Resin for Casting Coated Sand Revenue 2021-2026 ($ millions)
Figure 42. Middle East & Africa Phenolic Resin for Casting Coated Sand Sales 2021-2026 (Kilotons)
Figure 43. Middle East & Africa Phenolic Resin for Casting Coated Sand Revenue 2021-2026 ($ millions)
Figure 44. Americas Phenolic Resin for Casting Coated Sand Sales Market Share by Country in 2026
Figure 45. Americas Phenolic Resin for Casting Coated Sand Revenue Market Share by Country (2021-2026)
Figure 46. Americas Phenolic Resin for Casting Coated Sand Sales Market Share by

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Type (2021-2026)
Figure 47. Americas Phenolic Resin for Casting Coated Sand Sales Market Share by Application (2021-2026)
Figure 48. United States Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 49. Canada Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 50. Mexico Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 51. Brazil Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 52. APAC Phenolic Resin for Casting Coated Sand Sales Market Share by Region in 2026
Figure 53. APAC Phenolic Resin for Casting Coated Sand Revenue Market Share by Region (2021-2026)
Figure 54. APAC Phenolic Resin for Casting Coated Sand Sales Market Share by Type (2021-2026)
Figure 55. APAC Phenolic Resin for Casting Coated Sand Sales Market Share by Application (2021-2026)
Figure 56. China Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 57. Japan Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 58. South Korea Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 59. Southeast Asia Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 60. India Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 61. Australia Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 62. China Taiwan Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 63. Europe Phenolic Resin for Casting Coated Sand Sales Market Share by Country in 2026
Figure 64. Europe Phenolic Resin for Casting Coated Sand Revenue Market Share by Country (2021-2026)
Figure 65. Europe Phenolic Resin for Casting Coated Sand Sales Market Share by Type (2021-2026)

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Figure 66. Europe Phenolic Resin for Casting Coated Sand Sales Market Share by Application (2021-2026)
Figure 67. Germany Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 68. France Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 69. UK Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 70. Italy Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 71. Russia Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 72. Middle East & Africa Phenolic Resin for Casting Coated Sand Sales Market Share by Country (2021-2026)
Figure 73. Middle East & Africa Phenolic Resin for Casting Coated Sand Sales Market Share by Type (2021-2026)
Figure 74. Middle East & Africa Phenolic Resin for Casting Coated Sand Sales Market Share by Application (2021-2026)
Figure 75. Egypt Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 76. South Africa Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 77. Israel Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 78. Turkey Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 79. GCC Countries Phenolic Resin for Casting Coated Sand Revenue Growth 2021-2026 ($ millions)
Figure 80. Manufacturing Cost Structure Analysis of Phenolic Resin for Casting Coated Sand in 2026
Figure 81. Manufacturing Process Analysis of Phenolic Resin for Casting Coated Sand
Figure 82. Industry Chain Structure of Phenolic Resin for Casting Coated Sand
Figure 83. Channels of Distribution
Figure 84. Global Phenolic Resin for Casting Coated Sand Sales Market Forecast by Region (2027-2032)
Figure 85. Global Phenolic Resin for Casting Coated Sand Revenue Market Share Forecast by Region (2027-2032)
Figure 86. Global Phenolic Resin for Casting Coated Sand Sales Market Share Forecast by Type (2027-2032)

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Figure 87. Global Phenolic Resin for Casting Coated Sand Revenue Market Share Forecast by Type (2027-2032)
Figure 88. Global Phenolic Resin for Casting Coated Sand Sales Market Share Forecast by Application (2027-2032)
Figure 89. Global Phenolic Resin for Casting Coated Sand Revenue Market Share Forecast by Application (2027-2032)

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