

Global Phenolic Insulation Boards Market Growth 2025-2031

<https://marketpublishers.com/r/G349EFD83346EN.html>

Date: October 2025

Pages: 120

Price: US\$ 3,660.00 (Single User License)

ID: G349EFD83346EN

Abstracts

The global Phenolic Insulation Boards market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Phenolic Insulation Boards are rigid insulation panels made of phenolic foam, a closed-cell plastic foam made of phenolic resin and blowing agent. Known for its excellent thermal insulation and fire-resistant properties, this material provides a high R-value (thermal resistance value) to effectively reduce heat transfer.

The production process of phenolic insulation boards usually involves sandwiching phenolic foam between two layers of flexible cladding materials to form a solid insulation core. Its closed-cell structure gives it low thermal conductivity (typically 0.02 W/m²K), which enables efficient thermal insulation at thin thicknesses. In addition, phenolic foam has excellent fire resistance and can meet strict industry fire protection standards.

Phenolic insulation boards are widely used in the construction and industrial fields. In the construction industry, it is used to insulate walls, roofs, and floors to help improve the energy efficiency of buildings. In the industrial field, phenolic insulation boards are often used to insulate pipes and HVAC systems to ensure stable temperatures and reduce energy losses. In addition, its durability and anti-aging properties make it reliable in harsh environments.

In short, phenolic insulation board has become an indispensable material in the construction and industrial fields due to its excellent thermal insulation performance, fire resistance and durability. It is especially suitable for application scenarios with high requirements for safety and energy saving.

Market development opportunities & main driving factors

The development of the phenolic insulation board market is driven by energy conservation and environmental protection needs. With the tightening of building regulations and energy standards, phenolic insulation boards have become an ideal choice in the construction and industrial fields due to their excellent thermal insulation and fire resistance. Consumers' preference for environmentally friendly materials has also driven market demand. Phenolic insulation boards have a lower environmental impact than traditional materials. In addition, infrastructure construction and renovation projects in emerging economies provide room for market growth.

Market Challenges, Risks, & Restraints

The main risks facing the phenolic insulation board market include fluctuations in raw material prices, intensified competition and environmental regulations. The instability of raw material prices directly affects production costs and corporate profitability. As the market expands and competition becomes increasingly fierce, companies need to improve their technical level and product quality to remain competitive. Stricter environmental regulations require companies to adopt more environmentally friendly production processes, which may increase costs in the short term, but will help drive the industry towards green development in the long run.

Downstream demand trends

The downstream demand for phenolic insulation boards is developing towards diversification and high-end. In the construction field, its excellent thermal insulation and fire resistance make it widely used in wall, roof and pipe insulation systems. With the popularization of green building standards, the application in the construction field will be further expanded. In the industrial field, phenolic insulation boards are used for equipment insulation and battery packaging and energy storage equipment in the new energy field. With the transformation of energy structure and the development of new energy industry, the demand in the industrial field will continue to grow. In addition, the demand for environmentally friendly phenolic insulation boards is increasing, and enterprises need to increase the research and development of environmentally friendly

materials to meet market demand.

LP Information, Inc. (LPI) ' newest research report, the "Phenolic Insulation Boards Industry Forecast" looks at past sales and reviews total world Phenolic Insulation Boards sales in 2024, providing a comprehensive analysis by region and market sector of projected Phenolic Insulation Boards sales for 2025 through 2031. With Phenolic Insulation Boards sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phenolic Insulation Boards industry.

This Insight Report provides a comprehensive analysis of the global Phenolic Insulation Boards landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phenolic Insulation Boards portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phenolic Insulation Boards market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phenolic Insulation Boards and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phenolic Insulation Boards.

This report presents a comprehensive overview, market shares, and growth opportunities of Phenolic Insulation Boards market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Insulation Thickness(mm)Below 40

40 Below Insulation Thickness(mm) Below 80

Insulation Thickness(mm)Above 80

Segmentation by Application:

Commercial Flooring

Residential Flooring

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Unilin

Sekisui Chemical

Unilin(Xtratherm)

LG Hausys

Jinan Shengquan Group

Tenlead

Guibao

Langfang Sanxing Chemical

Lions

Kingspan Insulation

Asahi Kasei

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phenolic Insulation Boards market?

What factors are driving Phenolic Insulation Boards market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phenolic Insulation Boards market opportunities vary by end market size?

How does Phenolic Insulation Boards break out by Type, by Application?

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