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Global Phasor Data Concentrator Market Growth 2026-2032

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Abstracts

The global Phasor Data Concentrator market size is predicted to grow from US$ 210 million in 2025 to US$ 347 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

A phasor data concentrator is a specialized device used in power systems to collect, align, and manage synchronized phasor data from multiple phasor measurement units. The device aggregates timestamped data streams and synchronizes data via GPS or a high-precision clock signal. The system processes the phasor data and sends it to the dispatch center for real-time grid monitoring and operational analysis. Phasor data concentrators are a crucial component of wide-area monitoring systems, supporting grid stability analysis, fault detection, and smart grid operation management. The phasor data concentrator industry chain includes upstream electronic components, communication modules, time synchronization systems, and embedded processors. The midstream encompasses hardware manufacturing, firmware development, system integration, and software platform configuration. Downstream applications include grid operators, transmission monitoring centers, smart grid projects, and energy management platforms. Supporting services include equipment installation, system calibration, data management, network security protection, and maintenance services to ensure the stable and secure operation of the grid monitoring system. In 2025, the global production of phasor data concentrators was approximately 11,944 units, with an average price of approximately US$18,000 per unit. The gross profit margins of major companies in the industry ranged from 35% to 55%. In 2025, the global production capacity of phasor data concentrators will be approximately 15,925 units.

The Phasor Data Concentrator market is driven by the modernization of power grids and the rapid deployment of smart grid technologies. Increasing demand for real-time

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monitoring, grid stability analysis, and integration of renewable energy sources is accelerating the adoption of wide-area monitoring systems. Technological advancements focus on high-speed data processing, improved synchronization accuracy, enhanced cybersecurity, and cloud-based analytics integration. Utilities are investing in advanced monitoring infrastructure to improve reliability, prevent large-scale blackouts, and optimize power flow management. Market competition centers on system reliability, data processing performance, interoperability with grid infrastructure, and cybersecurity capabilities. As electricity networks become more complex and digitally connected, demand for phasor data concentrators is expected to grow steadily in global smart grid development.

LP Information, Inc. (LPI) ' newest research report, the ?Phasor Data Concentrator Industry Forecast? looks at past sales and reviews total world Phasor Data Concentrator sales in 2025, providing a comprehensive analysis by region and market sector of projected Phasor Data Concentrator sales for 2026 through 2032. With Phasor Data Concentrator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phasor Data Concentrator industry.

This Insight Report provides a comprehensive analysis of the global Phasor Data Concentrator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phasor Data Concentrator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Phasor Data Concentrator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phasor Data Concentrator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phasor Data Concentrator.

This report presents a comprehensive overview, market shares, and growth opportunities of Phasor Data Concentrator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Substation-Level PDC

Regional PDC

Centralized PDC

Segmentation by Function:

Real-Time Data Concentration

Time Synchronization & Alignment

Data Archiving

Wide-Area Monitoring Interface

Segmentation by Architecture:

Hardware-Based PDC

Software-Based PDC

Cloud-Based PDC

Segmentation by Application:

Substations

Power Plants

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NR Electric

Kalkitech

Selinc

Valiant Communications

Electric Power Group

Hitachi Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phasor Data Concentrator market?

What factors are driving Phasor Data Concentrator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phasor Data Concentrator market opportunities vary by end market size?

How does Phasor Data Concentrator break out by Type, by Application?

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