

# Global Phased Array Ultrasonic Testing (PAUT) Market Growth 2026-2032

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## Abstracts

The global Phased Array Ultrasonic Testing (PAUT) market size is predicted to grow from US\$ 324 million in 2025 to US\$ 484 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Phased array ultrasonic testing (PAUT) is an advanced non-destructive testing technology used to inspect and evaluate materials and structures for flaws or defects. It utilizes an array of ultrasonic transducers arranged in a specific pattern to emit and receive sound waves. By electronically controlling the timing and direction of the ultrasound waves, PAUT can scan a material from multiple angles and depths simultaneously. This allows for comprehensive and detailed inspection, providing high-resolution images of internal structures. PAUT is widely used in industries such as aerospace, manufacturing, and construction to detect defects like cracks, voids, or weld imperfections with precision and efficiency. Its capability to offer real-time, three-dimensional data makes it a valuable tool for ensuring the integrity and safety of critical components.

United States market for Phased Array Ultrasonic Testing (PAUT) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phased Array Ultrasonic Testing (PAUT) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phased Array Ultrasonic Testing (PAUT) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phased Array Ultrasonic Testing (PAUT) players cover Baker Hughes (Waygate Technologies), Olympus (Evident), Mistras, Eddyfi Technologies, Sonatest, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Phased Array Ultrasonic Testing (PAUT) Industry Forecast” looks at past sales and reviews total world Phased Array Ultrasonic Testing (PAUT) sales in 2025, providing a comprehensive analysis by region and market sector of projected Phased Array Ultrasonic Testing (PAUT) sales for 2026 through 2032. With Phased Array Ultrasonic Testing (PAUT) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phased Array Ultrasonic Testing (PAUT) industry.

This Insight Report provides a comprehensive analysis of the global Phased Array Ultrasonic Testing (PAUT) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phased Array Ultrasonic Testing (PAUT) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phased Array Ultrasonic Testing (PAUT) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phased Array Ultrasonic Testing (PAUT) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phased Array Ultrasonic Testing (PAUT).

This report presents a comprehensive overview, market shares, and growth opportunities of Phased Array Ultrasonic Testing (PAUT) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable

Desktop

Segmentation by Application:

Industrial and Automotive

Oil and Gas

Power and Energy

Aerospace and Transportation

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baker Hughes (Waygate Technologies)

Olympus (Evident)

Mistras

Eddyfi Technologies

Sonatest

NOVOTEST

SONOTEC GmbH

Elcometer

DeFelsko Corporation

Karl Deutsch

PCE Instruments

Sonotron NDT

Screening Eagle Technologies

NDT Systems

Ryoden Shonan

Modsonic

Cygnus

Doppler

SIUI

Mitech

Nantong YouLian

Wuhan Zhongke Innovation

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Phased Array Ultrasonic Testing (PAUT) market?

What factors are driving Phased Array Ultrasonic Testing (PAUT) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phased Array Ultrasonic Testing (PAUT) market opportunities vary by end market size?

How does Phased Array Ultrasonic Testing (PAUT) break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Phased Array Ultrasonic Testing (PAUT) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Phased Array Ultrasonic Testing (PAUT) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Phased Array Ultrasonic Testing (PAUT) by Country/Region, 2021, 2025 & 2032

#### 2.2 Phased Array Ultrasonic Testing (PAUT) Segment by Type

- 2.2.1 Portable
- 2.2.2 Desktop
- 2.2.3 Phased Array Ultrasonic Testing (PAUT) Sales by Type
  - 2.2.3.1 Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Type (2021-2026)
  - 2.2.3.2 Global Phased Array Ultrasonic Testing (PAUT) Revenue and Market Share by Type (2021-2026)
  - 2.2.3.3 Global Phased Array Ultrasonic Testing (PAUT) Sale Price by Type (2021-2026)

#### 2.3 Phased Array Ultrasonic Testing (PAUT) Segment by Application

- 2.3.1 Industrial and Automotive
- 2.3.2 Oil and Gas
- 2.3.3 Power and Energy
- 2.3.4 Aerospace and Transportation
- 2.3.5 Electronics
- 2.3.6 Others
- 2.3.7 Phased Array Ultrasonic Testing (PAUT) Sales by Application

2.3.7.1 Global Phased Array Ultrasonic Testing (PAUT) Sale Market Share by Application (2021-2026)

2.3.7.2 Global Phased Array Ultrasonic Testing (PAUT) Revenue and Market Share by Application (2021-2026)

2.3.7.3 Global Phased Array Ultrasonic Testing (PAUT) Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Phased Array Ultrasonic Testing (PAUT) Breakdown Data by Company

3.1.1 Global Phased Array Ultrasonic Testing (PAUT) Annual Sales by Company (2021-2026)

3.1.2 Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Company (2021-2026)

3.2 Global Phased Array Ultrasonic Testing (PAUT) Annual Revenue by Company (2021-2026)

3.2.1 Global Phased Array Ultrasonic Testing (PAUT) Revenue by Company (2021-2026)

3.2.2 Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Company (2021-2026)

3.3 Global Phased Array Ultrasonic Testing (PAUT) Sale Price by Company

3.4 Key Manufacturers Phased Array Ultrasonic Testing (PAUT) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Phased Array Ultrasonic Testing (PAUT) Product Location Distribution

3.4.2 Players Phased Array Ultrasonic Testing (PAUT) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR PHASED ARRAY ULTRASONIC TESTING (PAUT) BY GEOGRAPHIC REGION**

4.1 World Historic Phased Array Ultrasonic Testing (PAUT) Market Size by Geographic Region (2021-2026)

4.1.1 Global Phased Array Ultrasonic Testing (PAUT) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Phased Array Ultrasonic Testing (PAUT) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Phased Array Ultrasonic Testing (PAUT) Market Size by Country/Region (2021-2026)

4.2.1 Global Phased Array Ultrasonic Testing (PAUT) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Phased Array Ultrasonic Testing (PAUT) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Phased Array Ultrasonic Testing (PAUT) Sales Growth

4.4 APAC Phased Array Ultrasonic Testing (PAUT) Sales Growth

4.5 Europe Phased Array Ultrasonic Testing (PAUT) Sales Growth

4.6 Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales Growth

## **5 AMERICAS**

5.1 Americas Phased Array Ultrasonic Testing (PAUT) Sales by Country

5.1.1 Americas Phased Array Ultrasonic Testing (PAUT) Sales by Country (2021-2026)

5.1.2 Americas Phased Array Ultrasonic Testing (PAUT) Revenue by Country (2021-2026)

5.2 Americas Phased Array Ultrasonic Testing (PAUT) Sales by Type (2021-2026)

5.3 Americas Phased Array Ultrasonic Testing (PAUT) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Phased Array Ultrasonic Testing (PAUT) Sales by Region

6.1.1 APAC Phased Array Ultrasonic Testing (PAUT) Sales by Region (2021-2026)

6.1.2 APAC Phased Array Ultrasonic Testing (PAUT) Revenue by Region (2021-2026)

6.2 APAC Phased Array Ultrasonic Testing (PAUT) Sales by Type (2021-2026)

6.3 APAC Phased Array Ultrasonic Testing (PAUT) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Phased Array Ultrasonic Testing (PAUT) by Country
  - 7.1.1 Europe Phased Array Ultrasonic Testing (PAUT) Sales by Country (2021-2026)
  - 7.1.2 Europe Phased Array Ultrasonic Testing (PAUT) Revenue by Country (2021-2026)
- 7.2 Europe Phased Array Ultrasonic Testing (PAUT) Sales by Type (2021-2026)
- 7.3 Europe Phased Array Ultrasonic Testing (PAUT) Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Phased Array Ultrasonic Testing (PAUT) by Country
  - 8.1.1 Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales by Type (2021-2026)
- 8.3 Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Phased Array Ultrasonic Testing (PAUT)

### 10.3 Manufacturing Process Analysis of Phased Array Ultrasonic Testing (PAUT)

### 10.4 Industry Chain Structure of Phased Array Ultrasonic Testing (PAUT)

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Phased Array Ultrasonic Testing (PAUT) Distributors

### 11.3 Phased Array Ultrasonic Testing (PAUT) Customer

## **12 WORLD FORECAST REVIEW FOR PHASED ARRAY ULTRASONIC TESTING (PAUT) BY GEOGRAPHIC REGION**

### 12.1 Global Phased Array Ultrasonic Testing (PAUT) Market Size Forecast by Region

#### 12.1.1 Global Phased Array Ultrasonic Testing (PAUT) Forecast by Region (2027-2032)

#### 12.1.2 Global Phased Array Ultrasonic Testing (PAUT) Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Phased Array Ultrasonic Testing (PAUT) Forecast by Type (2027-2032)

### 12.7 Global Phased Array Ultrasonic Testing (PAUT) Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Baker Hughes (Waygate Technologies)

#### 13.1.1 Baker Hughes (Waygate Technologies) Company Information

#### 13.1.2 Baker Hughes (Waygate Technologies) Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.1.3 Baker Hughes (Waygate Technologies) Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Baker Hughes (Waygate Technologies) Main Business Overview

13.1.5 Baker Hughes (Waygate Technologies) Latest Developments

13.2 Olympus (Evident)

13.2.1 Olympus (Evident) Company Information

13.2.2 Olympus (Evident) Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.2.3 Olympus (Evident) Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Olympus (Evident) Main Business Overview

13.2.5 Olympus (Evident) Latest Developments

13.3 Mistras

13.3.1 Mistras Company Information

13.3.2 Mistras Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.3.3 Mistras Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Mistras Main Business Overview

13.3.5 Mistras Latest Developments

13.4 Eddyfi Technologies

13.4.1 Eddyfi Technologies Company Information

13.4.2 Eddyfi Technologies Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.4.3 Eddyfi Technologies Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Eddyfi Technologies Main Business Overview

13.4.5 Eddyfi Technologies Latest Developments

13.5 Sonatest

13.5.1 Sonatest Company Information

13.5.2 Sonatest Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.5.3 Sonatest Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Sonatest Main Business Overview

13.5.5 Sonatest Latest Developments

13.6 NOVOTEST

13.6.1 NOVOTEST Company Information

13.6.2 NOVOTEST Phased Array Ultrasonic Testing (PAUT) Product Portfolios and

## Specifications

13.6.3 NOVOTEST Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 NOVOTEST Main Business Overview

13.6.5 NOVOTEST Latest Developments

## 13.7 SONOTEC GmbH

13.7.1 SONOTEC GmbH Company Information

13.7.2 SONOTEC GmbH Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.7.3 SONOTEC GmbH Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 SONOTEC GmbH Main Business Overview

13.7.5 SONOTEC GmbH Latest Developments

## 13.8 Elcometer

13.8.1 Elcometer Company Information

13.8.2 Elcometer Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.8.3 Elcometer Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Elcometer Main Business Overview

13.8.5 Elcometer Latest Developments

## 13.9 DeFelsko Corporation

13.9.1 DeFelsko Corporation Company Information

13.9.2 DeFelsko Corporation Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.9.3 DeFelsko Corporation Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 DeFelsko Corporation Main Business Overview

13.9.5 DeFelsko Corporation Latest Developments

## 13.10 Karl Deutsch

13.10.1 Karl Deutsch Company Information

13.10.2 Karl Deutsch Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.10.3 Karl Deutsch Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Karl Deutsch Main Business Overview

13.10.5 Karl Deutsch Latest Developments

## 13.11 PCE Instruments

13.11.1 PCE Instruments Company Information

13.11.2 PCE Instruments Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.11.3 PCE Instruments Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 PCE Instruments Main Business Overview

13.11.5 PCE Instruments Latest Developments

13.12 Sonotron NDT

13.12.1 Sonotron NDT Company Information

13.12.2 Sonotron NDT Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.12.3 Sonotron NDT Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sonotron NDT Main Business Overview

13.12.5 Sonotron NDT Latest Developments

13.13 Screening Eagle Technologies

13.13.1 Screening Eagle Technologies Company Information

13.13.2 Screening Eagle Technologies Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.13.3 Screening Eagle Technologies Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Screening Eagle Technologies Main Business Overview

13.13.5 Screening Eagle Technologies Latest Developments

13.14 NDT Systems

13.14.1 NDT Systems Company Information

13.14.2 NDT Systems Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.14.3 NDT Systems Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 NDT Systems Main Business Overview

13.14.5 NDT Systems Latest Developments

13.15 Ryoden Shonan

13.15.1 Ryoden Shonan Company Information

13.15.2 Ryoden Shonan Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.15.3 Ryoden Shonan Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Ryoden Shonan Main Business Overview

13.15.5 Ryoden Shonan Latest Developments

13.16 Modsonic

- 13.16.1 Modsonic Company Information
- 13.16.2 Modsonic Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications
- 13.16.3 Modsonic Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Modsonic Main Business Overview
- 13.16.5 Modsonic Latest Developments
- 13.17 Cygnus
  - 13.17.1 Cygnus Company Information
  - 13.17.2 Cygnus Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications
  - 13.17.3 Cygnus Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Cygnus Main Business Overview
  - 13.17.5 Cygnus Latest Developments
- 13.18 Doppler
  - 13.18.1 Doppler Company Information
  - 13.18.2 Doppler Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications
  - 13.18.3 Doppler Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.18.4 Doppler Main Business Overview
  - 13.18.5 Doppler Latest Developments
- 13.19 SIUI
  - 13.19.1 SIUI Company Information
  - 13.19.2 SIUI Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications
  - 13.19.3 SIUI Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.19.4 SIUI Main Business Overview
  - 13.19.5 SIUI Latest Developments
- 13.20 Mitech
  - 13.20.1 Mitech Company Information
  - 13.20.2 Mitech Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications
  - 13.20.3 Mitech Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.20.4 Mitech Main Business Overview
  - 13.20.5 Mitech Latest Developments

### 13.21 Nantong YouLian

13.21.1 Nantong YouLian Company Information

13.21.2 Nantong YouLian Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.21.3 Nantong YouLian Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Nantong YouLian Main Business Overview

13.21.5 Nantong YouLian Latest Developments

### 13.22 Wuhan Zhongke Innovation

13.22.1 Wuhan Zhongke Innovation Company Information

13.22.2 Wuhan Zhongke Innovation Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

13.22.3 Wuhan Zhongke Innovation Phased Array Ultrasonic Testing (PAUT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Wuhan Zhongke Innovation Main Business Overview

13.22.5 Wuhan Zhongke Innovation Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Phased Array Ultrasonic Testing (PAUT) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Phased Array Ultrasonic Testing (PAUT) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Portable

Table 4. Major Players of Desktop

Table 5. Global Phased Array Ultrasonic Testing (PAUT) Sales by Type (2021-2026) & (Units)

Table 6. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Type (2021-2026)

Table 7. Global Phased Array Ultrasonic Testing (PAUT) Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Type (2021-2026)

Table 9. Global Phased Array Ultrasonic Testing (PAUT) Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Phased Array Ultrasonic Testing (PAUT) Sale by Application (2021-2026) & (Units)

Table 11. Global Phased Array Ultrasonic Testing (PAUT) Sale Market Share by Application (2021-2026)

Table 12. Global Phased Array Ultrasonic Testing (PAUT) Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Application (2021-2026)

Table 14. Global Phased Array Ultrasonic Testing (PAUT) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Phased Array Ultrasonic Testing (PAUT) Sales by Company (2021-2026) & (Units)

Table 16. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Company (2021-2026)

Table 17. Global Phased Array Ultrasonic Testing (PAUT) Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Company (2021-2026)

Table 19. Global Phased Array Ultrasonic Testing (PAUT) Sale Price by Company

(2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Phased Array Ultrasonic Testing (PAUT) Producing Area Distribution and Sales Area

Table 21. Players Phased Array Ultrasonic Testing (PAUT) Products Offered

Table 22. Phased Array Ultrasonic Testing (PAUT) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Phased Array Ultrasonic Testing (PAUT) Sales by Geographic Region (2021-2026) & (Units)

Table 26. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share Geographic Region (2021-2026)

Table 27. Global Phased Array Ultrasonic Testing (PAUT) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Phased Array Ultrasonic Testing (PAUT) Sales by Country/Region (2021-2026) & (Units)

Table 30. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Country/Region (2021-2026)

Table 31. Global Phased Array Ultrasonic Testing (PAUT) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Phased Array Ultrasonic Testing (PAUT) Sales by Country (2021-2026) & (Units)

Table 34. Americas Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Country (2021-2026)

Table 35. Americas Phased Array Ultrasonic Testing (PAUT) Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Phased Array Ultrasonic Testing (PAUT) Sales by Type (2021-2026) & (Units)

Table 37. Americas Phased Array Ultrasonic Testing (PAUT) Sales by Application (2021-2026) & (Units)

Table 38. APAC Phased Array Ultrasonic Testing (PAUT) Sales by Region (2021-2026) & (Units)

Table 39. APAC Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Region (2021-2026)

Table 40. APAC Phased Array Ultrasonic Testing (PAUT) Revenue by Region

(2021-2026) & (\$ millions)

Table 41. APAC Phased Array Ultrasonic Testing (PAUT) Sales by Type (2021-2026) & (Units)

Table 42. APAC Phased Array Ultrasonic Testing (PAUT) Sales by Application (2021-2026) & (Units)

Table 43. Europe Phased Array Ultrasonic Testing (PAUT) Sales by Country (2021-2026) & (Units)

Table 44. Europe Phased Array Ultrasonic Testing (PAUT) Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Phased Array Ultrasonic Testing (PAUT) Sales by Type (2021-2026) & (Units)

Table 46. Europe Phased Array Ultrasonic Testing (PAUT) Sales by Application (2021-2026) & (Units)

Table 47. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales by Country (2021-2026) & (Units)

Table 48. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales by Type (2021-2026) & (Units)

Table 50. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales by Application (2021-2026) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Phased Array Ultrasonic Testing (PAUT)

Table 52. Key Market Challenges & Risks of Phased Array Ultrasonic Testing (PAUT)

Table 53. Key Industry Trends of Phased Array Ultrasonic Testing (PAUT)

Table 54. Phased Array Ultrasonic Testing (PAUT) Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Phased Array Ultrasonic Testing (PAUT) Distributors List

Table 57. Phased Array Ultrasonic Testing (PAUT) Customer List

Table 58. Global Phased Array Ultrasonic Testing (PAUT) Sales Forecast by Region (2027-2032) & (Units)

Table 59. Global Phased Array Ultrasonic Testing (PAUT) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Phased Array Ultrasonic Testing (PAUT) Sales Forecast by Country (2027-2032) & (Units)

Table 61. Americas Phased Array Ultrasonic Testing (PAUT) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Phased Array Ultrasonic Testing (PAUT) Sales Forecast by Region (2027-2032) & (Units)

Table 63. APAC Phased Array Ultrasonic Testing (PAUT) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Phased Array Ultrasonic Testing (PAUT) Sales Forecast by Country (2027-2032) & (Units)

Table 65. Europe Phased Array Ultrasonic Testing (PAUT) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales Forecast by Country (2027-2032) & (Units)

Table 67. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Phased Array Ultrasonic Testing (PAUT) Sales Forecast by Type (2027-2032) & (Units)

Table 69. Global Phased Array Ultrasonic Testing (PAUT) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Phased Array Ultrasonic Testing (PAUT) Sales Forecast by Application (2027-2032) & (Units)

Table 71. Global Phased Array Ultrasonic Testing (PAUT) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. Baker Hughes (Waygate Technologies) Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 73. Baker Hughes (Waygate Technologies) Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 74. Baker Hughes (Waygate Technologies) Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. Baker Hughes (Waygate Technologies) Main Business

Table 76. Baker Hughes (Waygate Technologies) Latest Developments

Table 77. Olympus (Evident) Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 78. Olympus (Evident) Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 79. Olympus (Evident) Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Olympus (Evident) Main Business

Table 81. Olympus (Evident) Latest Developments

Table 82. Mistras Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 83. Mistras Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 84. Mistras Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Mistras Main Business

Table 86. Mistras Latest Developments

Table 87. Eddyfi Technologies Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 88. Eddyfi Technologies Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 89. Eddyfi Technologies Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Eddyfi Technologies Main Business

Table 91. Eddyfi Technologies Latest Developments

Table 92. Sonatest Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 93. Sonatest Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 94. Sonatest Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Sonatest Main Business

Table 96. Sonatest Latest Developments

Table 97. NOVOTEST Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 98. NOVOTEST Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 99. NOVOTEST Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. NOVOTEST Main Business

Table 101. NOVOTEST Latest Developments

Table 102. SONOTEC GmbH Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 103. SONOTEC GmbH Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 104. SONOTEC GmbH Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. SONOTEC GmbH Main Business

Table 106. SONOTEC GmbH Latest Developments

Table 107. Elcometer Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 108. Elcometer Phased Array Ultrasonic Testing (PAUT) Product Portfolios and

## Specifications

Table 109. Elcometer Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Elcometer Main Business

Table 111. Elcometer Latest Developments

Table 112. DeFelsko Corporation Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 113. DeFelsko Corporation Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 114. DeFelsko Corporation Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. DeFelsko Corporation Main Business

Table 116. DeFelsko Corporation Latest Developments

Table 117. Karl Deutsch Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 118. Karl Deutsch Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 119. Karl Deutsch Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Karl Deutsch Main Business

Table 121. Karl Deutsch Latest Developments

Table 122. PCE Instruments Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 123. PCE Instruments Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 124. PCE Instruments Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. PCE Instruments Main Business

Table 126. PCE Instruments Latest Developments

Table 127. Sonotron NDT Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 128. Sonotron NDT Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 129. Sonotron NDT Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Sonotron NDT Main Business

Table 131. Sonotron NDT Latest Developments

Table 132. Screening Eagle Technologies Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 133. Screening Eagle Technologies Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 134. Screening Eagle Technologies Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Screening Eagle Technologies Main Business

Table 136. Screening Eagle Technologies Latest Developments

Table 137. NDT Systems Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 138. NDT Systems Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 139. NDT Systems Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. NDT Systems Main Business

Table 141. NDT Systems Latest Developments

Table 142. Ryoden Shonan Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 143. Ryoden Shonan Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 144. Ryoden Shonan Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Ryoden Shonan Main Business

Table 146. Ryoden Shonan Latest Developments

Table 147. Modsonic Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 148. Modsonic Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 149. Modsonic Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Modsonic Main Business

Table 151. Modsonic Latest Developments

Table 152. Cygnus Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 153. Cygnus Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 154. Cygnus Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Cygnus Main Business

Table 156. Cygnus Latest Developments

Table 157. Doppler Basic Information, Phased Array Ultrasonic Testing (PAUT)

Manufacturing Base, Sales Area and Its Competitors

Table 158. Doppler Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 159. Doppler Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Doppler Main Business

Table 161. Doppler Latest Developments

Table 162. SIUI Basic Information, Phased Array Ultrasonic Testing (PAUT)

Manufacturing Base, Sales Area and Its Competitors

Table 163. SIUI Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 164. SIUI Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. SIUI Main Business

Table 166. SIUI Latest Developments

Table 167. Mitech Basic Information, Phased Array Ultrasonic Testing (PAUT)

Manufacturing Base, Sales Area and Its Competitors

Table 168. Mitech Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 169. Mitech Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Mitech Main Business

Table 171. Mitech Latest Developments

Table 172. Nantong YouLian Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 173. Nantong YouLian Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 174. Nantong YouLian Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Nantong YouLian Main Business

Table 176. Nantong YouLian Latest Developments

Table 177. Wuhan Zhongke Innovation Basic Information, Phased Array Ultrasonic Testing (PAUT) Manufacturing Base, Sales Area and Its Competitors

Table 178. Wuhan Zhongke Innovation Phased Array Ultrasonic Testing (PAUT) Product Portfolios and Specifications

Table 179. Wuhan Zhongke Innovation Phased Array Ultrasonic Testing (PAUT) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. Wuhan Zhongke Innovation Main Business

Table 181. Wuhan Zhongke Innovation Latest Developments



## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Phased Array Ultrasonic Testing (PAUT)

Figure 2. Phased Array Ultrasonic Testing (PAUT) Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Phased Array Ultrasonic Testing (PAUT) Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Phased Array Ultrasonic Testing (PAUT) Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Phased Array Ultrasonic Testing (PAUT) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Country/Region (2025)

Figure 10. Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Portable

Figure 12. Product Picture of Desktop

Figure 13. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Type in 2026

Figure 14. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Type (2021-2026)

Figure 15. Phased Array Ultrasonic Testing (PAUT) Consumed in Industrial and Automotive

Figure 16. Global Phased Array Ultrasonic Testing (PAUT) Market: Industrial and Automotive (2021-2026) & (Units)

Figure 17. Phased Array Ultrasonic Testing (PAUT) Consumed in Oil and Gas

Figure 18. Global Phased Array Ultrasonic Testing (PAUT) Market: Oil and Gas (2021-2026) & (Units)

Figure 19. Phased Array Ultrasonic Testing (PAUT) Consumed in Power and Energy

Figure 20. Global Phased Array Ultrasonic Testing (PAUT) Market: Power and Energy (2021-2026) & (Units)

Figure 21. Phased Array Ultrasonic Testing (PAUT) Consumed in Aerospace and Transportation

Figure 22. Global Phased Array Ultrasonic Testing (PAUT) Market: Aerospace and Transportation (2021-2026) & (Units)

- Figure 23. Phased Array Ultrasonic Testing (PAUT) Consumed in Electronics
- Figure 24. Global Phased Array Ultrasonic Testing (PAUT) Market: Electronics (2021-2026) & (Units)
- Figure 25. Phased Array Ultrasonic Testing (PAUT) Consumed in Others
- Figure 26. Global Phased Array Ultrasonic Testing (PAUT) Market: Others (2021-2026) & (Units)
- Figure 27. Global Phased Array Ultrasonic Testing (PAUT) Sale Market Share by Application (2025)
- Figure 28. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Application in 2026
- Figure 29. Phased Array Ultrasonic Testing (PAUT) Sales by Company in 2026 (Units)
- Figure 30. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Company in 2026
- Figure 31. Phased Array Ultrasonic Testing (PAUT) Revenue by Company in 2026 (\$ millions)
- Figure 32. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Company in 2026
- Figure 33. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Geographic Region (2021-2026)
- Figure 34. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Geographic Region in 2026
- Figure 35. Americas Phased Array Ultrasonic Testing (PAUT) Sales 2021-2026 (Units)
- Figure 36. Americas Phased Array Ultrasonic Testing (PAUT) Revenue 2021-2026 (\$ millions)
- Figure 37. APAC Phased Array Ultrasonic Testing (PAUT) Sales 2021-2026 (Units)
- Figure 38. APAC Phased Array Ultrasonic Testing (PAUT) Revenue 2021-2026 (\$ millions)
- Figure 39. Europe Phased Array Ultrasonic Testing (PAUT) Sales 2021-2026 (Units)
- Figure 40. Europe Phased Array Ultrasonic Testing (PAUT) Revenue 2021-2026 (\$ millions)
- Figure 41. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales 2021-2026 (Units)
- Figure 42. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Revenue 2021-2026 (\$ millions)
- Figure 43. Americas Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Country in 2026
- Figure 44. Americas Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Country (2021-2026)
- Figure 45. Americas Phased Array Ultrasonic Testing (PAUT) Sales Market Share by

Type (2021-2026)

Figure 46. Americas Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Application (2021-2026)

Figure 47. United States Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Region in 2026

Figure 52. APAC Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Region (2021-2026)

Figure 53. APAC Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Type (2021-2026)

Figure 54. APAC Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Application (2021-2026)

Figure 55. China Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Country in 2026

Figure 63. Europe Phased Array Ultrasonic Testing (PAUT) Revenue Market Share by Country (2021-2026)

Figure 64. Europe Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Type (2021-2026)

Figure 65. Europe Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Application (2021-2026)

Figure 66. Germany Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Phased Array Ultrasonic Testing (PAUT) Sales Market Share by Application (2021-2026)

Figure 74. Egypt Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Phased Array Ultrasonic Testing (PAUT) Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Phased Array Ultrasonic Testing (PAUT) in 2026

Figure 80. Manufacturing Process Analysis of Phased Array Ultrasonic Testing (PAUT)

Figure 81. Industry Chain Structure of Phased Array Ultrasonic Testing (PAUT)

Figure 82. Channels of Distribution

Figure 83. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Forecast by Region (2027-2032)

Figure 84. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Phased Array Ultrasonic Testing (PAUT) Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Phased Array Ultrasonic Testing (PAUT) Revenue Market Share Forecast by Application (2027-2032)

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