

Global Phased Array Radar (PAR) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Phased Array Radar (PAR) market size is predicted to grow from US\$ 19960 million in 2025 to US\$ 32380 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Phased array radars have a unique flat panel antenna that remains stationary. The panel consists of a grid of fixed antenna elements, each of which can transmit and receive signals. As a result, the radar beam can be steered electronically, allowing the user to control how, when and where the radar scans.

Active phased array radars have become mainstream due to their multi-functions and high reliability, and T/R components account for 60% of the radar cost. China's technological breakthroughs and industrial chain advantages have significantly lowered the prices of mid- and low-end products, while international market competition and differences in resource endowments are still the key factors affecting the cost of high-end equipment. It is estimated that the market size of China's active phased array radar will exceed US\$3.9 billion in 2028, with the military field accounting for more than 80%.

LPI (LP Information)' newest research report, the "Phased Array Radar (PAR) Industry Forecast" looks at past sales and reviews total world Phased Array Radar (PAR) sales in 2025, providing a comprehensive analysis by region and market sector of projected Phased Array Radar (PAR) sales for 2026 through 2032. With Phased Array Radar (PAR) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phased Array Radar (PAR) industry.

This Insight Report provides a comprehensive analysis of the global Phased Array Radar (PAR) landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Phased Array Radar (PAR) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phased Array Radar (PAR) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phased Array Radar (PAR) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phased Array Radar (PAR).

This report presents a comprehensive overview, market shares, and growth opportunities of Phased Array Radar (PAR) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Passive Electronically Scanned Array Radar

Active Electronically Scanned Array Radar

Segmentation by Application:

Aerospace and Defense

Commercial and Recreational

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Raytheon

Saab

Northrop Grumman

Thales

Kelvin Hughes

Reutech Radar Systems

Mitsubishi Electric

Hanwha Systems Co., Ltd.

Kvant

Elta

KRET

Leonardo

Selex Es S.P.A

Terma A/S

Toshiba

Japan Radio Company

Glarun Technology Co., Ltd

Sun Create Electronics Co., Ltd

LeiKe Defense

Naruida

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