

Global Phased Array Radar Detection and Surveillance Systems Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Phased Array Radar Detection and Surveillance Systems market size is predicted to grow from US\$ 6212 million in 2025 to US\$ 10535 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Phased Array Radar Detection and Surveillance Systems refer to radar equipment and system-level solutions that use phased-array antennas, electronically steered beams, digital beamforming, pulse-Doppler or FMCW waveforms, MIMO architectures, GaN transmit/receive modules and solid-state RF front ends to detect, track, classify and monitor aerial, maritime, ground, low-altitude unmanned, weather and perimeter targets. This research focuses on radar systems that can independently perform detection and surveillance functions, including ground-based air surveillance radars, naval multi-function surveillance radars, counter-UAS radars, border and coastal surveillance radars, phased-array weather and rainfall radars, airport surveillance radars and critical infrastructure protection radars. The core value of these systems lies in faster revisit rates, higher multi-target capacity, improved resistance to interference and stronger small-target detection capability in cluttered environments.

Based on our research, phased array radar detection and surveillance systems are not merely a hardware replacement cycle for legacy radars; they are becoming a core sensing layer for modern airspace, maritime, low-altitude and critical infrastructure awareness networks. Mechanically scanned radars still serve many mature applications, but they face structural limitations in revisit rate, target capacity, small target detection, electronic counter-countermeasures and simultaneous multi-mission operation. AESA, digital beamforming, GaN transmit/receive modules and software-defined radar architectures are therefore becoming the preferred upgrade path. In

defense, air surveillance, missile warning and naval multi-function radars already represent a mature equipment market, while counter-UAS, low-altitude airspace management, weather warning, coastal surveillance and airport bird/drone monitoring are expanding the technology into civilian and dual-use applications.

Demand growth over 2026-2032 will be driven by five major forces: air defense replenishment in Europe and Asia-Pacific, the transition of counter-UAS systems from emergency procurement to persistent deployment, the build-out of low-altitude sensing infrastructure, the need for higher-resolution weather and rainfall monitoring, and the expansion of coastal and critical infrastructure protection. China is a particularly important market because low-altitude economy policy, water conservancy monitoring, weather nowcasting and counter-drone security requirements are emerging simultaneously. For this reason, Chinese domestic OEMs with credible official evidence should remain in the longlist and retained extended list even when revenue disclosure is weak.

Technologically, AESA and digital phased array architectures are the long-term direction, but the optimal system design varies by application. Long-range air defense radars emphasize range, survivability, anti-jamming performance and multi-target capacity. Counter-UAS radars emphasize low-RCS target detection, micro-Doppler classification, low SWaP and sensor fusion. Weather and hydrological radars emphasize dual-polarization, high temporal resolution, networked observation and algorithmic weather products. Border, coastal and perimeter surveillance radars emphasize all-weather reliability, low false alarm rates and integration with command-and-control systems. Future competition will increasingly shift from antenna hardware alone to a combined capability stack of radar hardware, software-defined operation, AI classification, multi-sensor fusion, lifecycle support and local production resilience.

LPI (LP Information)'s newest research report, the "Phased Array Radar Detection and Surveillance Systems Industry Forecast" looks at past sales and reviews total world Phased Array Radar Detection and Surveillance Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Phased Array Radar Detection and Surveillance Systems sales for 2026 through 2032. With Phased Array Radar Detection and Surveillance Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phased Array Radar Detection and Surveillance Systems industry.

This Insight Report provides a comprehensive analysis of the global Phased Array Radar Detection and Surveillance Systems landscape and highlights key trends related

to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Phased Array Radar Detection and Surveillance Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phased Array Radar Detection and Surveillance Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phased Array Radar Detection and Surveillance Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phased Array Radar Detection and Surveillance Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Phased Array Radar Detection and Surveillance Systems market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air Surveillance Radar

Weather / Hydrological Phased Array Radar

Perimeter / Ground Surveillance Radar

Maritime / Coastal Surveillance Radar

Other

Segmentation by Detection Range:

Short-range Radar

Medium-range Radar

Long-range Radar

Very-long-range Radar

Segmentation by Technology Architecture:

AESA Radar

PESA Radar

Other

Segmentation by Frequency Band:

L-band Radar

S-band Radar

C-band Radar

X-band Radar

Ku / Ka / mmWave Radar

Other

Segmentation by Application:

Air and Missile Defense

Maritime and Coastal Monitoring

Weather and Disaster Warning

Public Safety and Critical Infrastructure

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Leidos Holdings, Inc.

Booz Allen Hamilton Holding Corporation

CACI International Inc.

SAIC

Amentum Services, Inc.

QinetiQ Group plc

Parsons Corporation

Axon Enterprise, Inc.

Anduril Industries, Inc.

AeroVironment, Inc.

DroneShield Ltd.

SRC, Inc.

Fortem Technologies, Inc.

MARSS Group

Chemring Group PLC

BT Group plc

OpenWorks Engineering Ltd.

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