

Global Phase-Shifting Transformers Market Growth 2025-2031

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Abstracts

The global Phase-Shifting Transformers market size is predicted to grow from US\$ 105 million in 2025 to US\$ 132 million in 2031; it is expected to grow at a CAGR of 3.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A phase-shifting transformer is a device for controlling the power flow through specific lines in a complex power transmission network. The basic function of a phase-shifting transformer is to change the effective phase displacement between the input voltage and the output voltage of a transmission line, thus controlling the amount of active power that can flow in the line.

Phase shifting transformers (PST) are crucial components in the ongoing strive for improved AC network efficiency. Increasing amounts of transmitted energy push the networks to the limit, increasing the risk of network instability.

PSTs allow controlling the power flow in the transmission grid independently of the generation. By avoiding system overloads and instabilities protect transmission lines and HV equipment from thermal overload, improve transmission system stability and control the power flow between different networks, for parallel long distance overhead lines or for parallel cables.

PSTs are highly specialized pieces of equipment that require leading- edge design and manufacturing skills combined with stringent quality control. They are highly complex

power transformers, with more windings and tap changers than traditional power transformers and a large number of connections between the three-phases.

The main players in Phase Shifting Transformer market are Siemens, ABB, Tamini, Baoding Tianwei Baobian Electric and a few others. The top 3 are Siemens, ABB, Tamini with 93% market shares. Europe is the largest consumption place, with about 95% market shares.

LP Information, Inc. (LPI) ' newest research report, the "Phase-Shifting Transformers Industry Forecast" looks at past sales and reviews total world Phase-Shifting Transformers sales in 2024, providing a comprehensive analysis by region and market sector of projected Phase-Shifting Transformers sales for 2025 through 2031. With Phase-Shifting Transformers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phase-Shifting Transformers industry.

This Insight Report provides a comprehensive analysis of the global Phase-Shifting Transformers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phase-Shifting Transformers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phase-Shifting Transformers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phase-Shifting Transformers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phase-Shifting Transformers.

This report presents a comprehensive overview, market shares, and growth opportunities of Phase-Shifting Transformers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Core Type

Two Core Type

Segmentation by Application:

Power

Industrial

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

GE

Siemens

SGB-SMIT

Tamini

Nix Electric Company

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phase-Shifting Transformers market?

What factors are driving Phase-Shifting Transformers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phase-Shifting Transformers market opportunities vary by end market size?

How does Phase-Shifting Transformers break out by Type, by Application?

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