

Global Phase-Shifting Mask (PSM) Market Growth 2026-2032

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Abstracts

The global Phase-Shifting Mask (PSM) market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The phase-shifting mask is widely used in the semiconductor chip manufacturing process to improve the resolution of the chip and the contrast of the pattern by introducing different phase shifts on the mask. The PSM works by creating transparent or opaque regions with different phases on the mask. When light passes through the mask, the light waves of different phases interfere, resulting in high-contrast and sharp patterns. Phase shifting can be achieved by changing the optical properties of the mask material or introducing special diffraction structures during the photolithography process.

PSM can effectively overcome the resolution limitations faced by traditional binary masks. Its application in chip manufacturing can help improve chip density and performance and reduce the impact of process deviations. It plays an important role in modern semiconductor manufacturing and helps promote the progress and development of chip technology.

LP Information, Inc. (LPI) ' newest research report, the "Phase-Shifting Mask (PSM) Industry Forecast" looks at past sales and reviews total world Phase-Shifting Mask (PSM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Phase-Shifting Mask (PSM) sales for 2026 through 2032. With Phase-Shifting Mask (PSM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phase-Shifting Mask (PSM) industry.

This Insight Report provides a comprehensive analysis of the global Phase-Shifting Mask (PSM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phase-Shifting Mask (PSM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phase-Shifting Mask (PSM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phase-Shifting Mask (PSM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phase-Shifting Mask (PSM).

This report presents a comprehensive overview, market shares, and growth opportunities of Phase-Shifting Mask (PSM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Attenuated PSM

Alternative PSM

Segmentation by Application:

Semiconductor

Material

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toppan Photomask

DNP

Photronics

China Resources Microelectronics Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phase-Shifting Mask (PSM) market?

What factors are driving Phase-Shifting Mask (PSM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phase-Shifting Mask (PSM) market opportunities vary by end market size?

How does Phase-Shifting Mask (PSM) break out by Type, by Application?

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