

Global Phase-change Immersion Cooling Liquid Market Growth 2026-2032

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Abstracts

The global Phase-change Immersion Cooling Liquid market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The server will be submerged to the low-viscosity, non-conductive coolant, through the direct contact between the coolant and the hot parts as well as the liquid cycle to take away the heat of the computing equipment; at the same time, due to the process of low-temperature evaporation of the liquid will be hot from the liquid pool transferred to the space outside the pool, through the condensing tube and other heat exchange devices, so that the vapour is again cooled and condensed to flow back to the water tank, and so on, and so forth, and constantly cycling. According to the survey, the current energy consumption in the GPU, CPU is getting bigger and bigger. In terms of GPU, the thermal power consumption (TDP) will reach 1500W in 2026; for CPU, the TDP will reach 800W in 2026, therefore, the era of kilowatt service cooling has come, and the submerged liquid cooling technology has become the optimal solution. The raw material of dual-phase immersion liquid is based on fluoride (perfluoropolyether and hydrofluoroether), and its production is complicated and very costly. At present, the price of mainstream 3M phase change coolant in the market is as high as 500,000 yuan/tonne. Downstream users are mainly concentrated in some industries with very high requirements for heat dissipation, such as data centres and energy storage systems. As more companies start related research, it is expected to reduce the overall cost in the future through technological advances and large-scale production, while expanding its application areas.

United States market for Phase-change Immersion Cooling Liquid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

China market for Phase-change Immersion Cooling Liquid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phase-change Immersion Cooling Liquid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phase-change Immersion Cooling Liquid players cover Chemours, 3M, Dow, TMC Industries, Inventec Performance Chemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Phase-change Immersion Cooling Liquid Industry Forecast" looks at past sales and reviews total world Phase-change Immersion Cooling Liquid sales in 2025, providing a comprehensive analysis by region and market sector of projected Phase-change Immersion Cooling Liquid sales for 2026 through 2032. With Phase-change Immersion Cooling Liquid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phase-change Immersion Cooling Liquid industry.

This Insight Report provides a comprehensive analysis of the global Phase-change Immersion Cooling Liquid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phase-change Immersion Cooling Liquid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phase-change Immersion Cooling Liquid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phase-change Immersion Cooling Liquid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phase-change Immersion Cooling Liquid.

This report presents a comprehensive overview, market shares, and growth

opportunities of Phase-change Immersion Cooling Liquid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fluorinated

Hydrofluoroolefin (HFO)

Others

Segmentation by Application:

Data Center

Energy Storage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemours

3M

Dow

TMC Industries

Inventec Performance Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phase-change Immersion Cooling Liquid market?

What factors are driving Phase-change Immersion Cooling Liquid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phase-change Immersion Cooling Liquid market opportunities vary by end market size?

How does Phase-change Immersion Cooling Liquid break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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