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Global Phase Change Immersed Liquid Cooling System Market Growth 2026-2032

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Abstracts

The global Phase Change Immersed Liquid Cooling System market size is predicted to grow from US$ million in 2025 to US$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Commonly used phase-change immersed liquid cooling systems for data centers have two different system forms, called horizontal and vertical systems. The two systems can be compared in four aspects as follows:

1. System control scheme: The control of the immersed liquid cooling system mainly includes liquid level control, pressure control, and temperature control. In the horizontal system, all nodes are integrated in one space, so only the overall control is needed, and the control process and logic design are relatively simple and mature. However, each unit in the vertical system is independent and requires a separate control process, with a large number of control components, complex design, and high design difficulty.

2. Reliability: In the horizontal system, the server nodes are arranged in parallel, and there may be interaction between the nodes. For example, if the heat power of a node suddenly increases significantly or a fault occurs, it may interfere with adjacent nodes. If the cooling liquid in the horizontal system is accidentally contaminated, causing a change in the physical properties of the liquid, especially the dielectric properties, it may cause extremely adverse effects on the entire system, destroying all internal circuit components and causing great harm. In the vertical system, each node is sealed separately, and they are independent and do not interfere with each other. Even if the cooling liquid in one unit is contaminated, it will not endanger other units, and the system is safe and reliable.

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3. Maintainability: The horizontal system supports online hot-swappable maintenance, which means that when a node is taken out for maintenance, the system power does not need to be disconnected, and it does not affect the normal operation of other nodes. However, during maintenance, the liquid is always boiling, and there is a large amount of boiling vapor leakage. The vertical system also supports online hot-swappable maintenance, and when a node unit is opened for maintenance, the leakage of boiling working fluid is small. However, since each sealed unit contains cooling liquid, control devices, and other structures, the unit weight may be as high as 40 kg to 50 kg, making it difficult to operate.

4. Cost: The overall manufacturing cost and control scheme cost of the horizontal system are relatively low, and there are relatively mature cases and design guidelines as references. The vertical system requires not only the design of the cabinet but also the design of the sealed shell, control device, and cooling structure for each node unit. The system is complex, the design and manufacturing costs are high, and there are few market application cases available for reference, requiring large research and development costs.

United States market for Phase Change Immersed Liquid Cooling System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phase Change Immersed Liquid Cooling System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phase Change Immersed Liquid Cooling System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Phase Change Immersed Liquid Cooling System players cover Green Revolution Cooling (GRC), Sugon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Phase Change Immersed Liquid Cooling System Industry Forecast? looks at past sales and reviews total world Phase Change Immersed Liquid Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Phase Change Immersed Liquid Cooling System sales for 2026 through 2032. With Phase Change

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Immersed Liquid Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phase Change Immersed Liquid Cooling System industry.

This Insight Report provides a comprehensive analysis of the global Phase Change Immersed Liquid Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phase Change Immersed Liquid Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Phase Change Immersed Liquid Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phase Change Immersed Liquid Cooling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phase Change Immersed Liquid Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Phase Change Immersed Liquid Cooling System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical System

Horizontal System

Segmentation by Application:

Enterprises

Data Centers

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Green Revolution Cooling (GRC)

Sugon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phase Change Immersed Liquid Cooling System market?

What factors are driving Phase Change Immersed Liquid Cooling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phase Change Immersed Liquid Cooling System market opportunities vary by end market size?

How does Phase Change Immersed Liquid Cooling System break out by Type, by Application?

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