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Global Phase Change Heater Market Growth 2026-2032

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Abstracts

The global Phase Change Heater market size is predicted to grow from US$ 725 million in 2025 to US$ 976 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, global phase change heater production reached approximately 4118 units, the average price is 180 k usd/unit. Phase change heater are commonly used indirect heating equipment in oil and gas gathering and transportation stations. A certain amount of phase change working fluid is sealed inside the furnace. The flame or flue gas first heats the working fluid to vaporize it. The steam condenses on the heat exchange surface, releasing latent heat, and then transfers the heat to the heated medium such as crude oil, water, or methanol in the coil. Because the working fluid circulates in a closed cavity and the heated medium does not directly contact the flame, it is called "phase change" or "indirect heating." Its thermal efficiency is higher than that of traditional fire-tube furnaces, and the heated medium is less prone to local overheating and coking. It is often designed as a vacuum phase change furnace.

The gross profit margin of phase change heater is around 26%.

United States market for Phase Change Heater is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Phase Change Heater is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Phase Change Heater is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Phase Change Heater players cover Sigma Thermal (USA), Zeeco (USA), Heatec (USA), OGI Process Equipment (USA), Tulsa Heaters Midstream (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Phase Change Heater Industry Forecast” looks at past sales and reviews total world Phase Change Heater sales in 2025, providing a comprehensive analysis by region and market sector of projected Phase Change Heater sales for 2026 through 2032. With Phase Change Heater sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Phase Change Heater industry.

This Insight Report provides a comprehensive analysis of the global Phase Change Heater landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phase Change Heater portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Phase Change Heater market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phase Change Heater and breaks down the forecast by Power, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phase Change Heater.

This report presents a comprehensive overview, market shares, and growth opportunities of Phase Change Heater market by product type, application, key manufacturers and key regions and countries.

Segmentation by Power:

100–500 kW

500–2000 kW

Above 2000 kW

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Segmentation by Pressure:

Vacuum Phase Change Heater

Atmospheric Phase Change Heater

Segmentation by Shape:

Horizontal

Vertical

Segmentation by Application:

Oilfield

Gasfield

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Sigma Thermal (USA)

Zeeco (USA)

Heatec (USA)

OGI Process Equipment (USA)

Tulsa Heaters Midstream (USA)

SLB (USA)

Cimarron Energy (USA)

Gasco (Australia)

Pietro Fiorentini (Italy)

Forain (Italy)

CEBA (Italy)

AURA (Germany)

SPEC Oil & Gas Technologies (UAE)

Gaumer Process (USA)

Beijing Keyihonghua Oil & Gas Technology(China)

Qingdao Junpeng Petrochemical Equipment Manufacturing(China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phase Change Heater market?

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What factors are driving Phase Change Heater market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phase Change Heater market opportunities vary by end market size?

How does Phase Change Heater break out by Power, by Application?

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