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Global Pharmaceutical Logistics and Warehousing Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Pharmaceutical Logistics and Warehousing Service market size is predicted to grow from US$ 3351 million in 2025 to US$ 5317 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Pharmaceutical logistics and warehousing services provide full-process logistics management and warehousing services specifically for pharmaceutical products (including APIs, intermediates, finished drugs, biologics, vaccines, etc.). Core services include temperature-controlled warehousing, drug sorting, inventory management, transport scheduling, delivery tracking, quality monitoring, and regulatory compliance management, ensuring that temperature, humidity, lighting, and safety requirements during drug transportation and storage comply with GSP (Good Distribution Practice) and related regulations. Upstream services include cold chain equipment suppliers, warehouse management systems (WMS), transport vehicles, and information technology support, while downstream services target pharmaceutical companies, medical institutions, e-commerce pharmacies, and chain drugstores. Consumption depends on drug type, volume, distribution speed, and customer coverage, and service volume is generally calculated based on storage area, cargo turnover, and delivery frequency. The upstream industry chain for pharmaceutical logistics and warehousing services primarily includes suppliers of cold chain equipment and warehousing facilities, warehouse management systems (WMS) and information platforms, transport vehicle and equipment manufacturers, and packaging material suppliers. These companies provide hardware and technical support for warehousing and distribution. The downstream industry chain encompasses pharmaceutical companies, medical institutions, chain drugstores, pharmaceutical e-commerce platforms, and medical device companies, who rely on warehousing services to ensure the safety, temperature

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control compliance, and efficient distribution of drugs and medical products. Utilization typically depends on the type of drug, inventory volume, delivery frequency, and coverage area. Service scale can be measured by warehousing area, cargo turnover, or delivery order volume. The gross profit margin for pharmaceutical logistics and warehousing services is 31%.

United States market for Pharmaceutical Logistics and Warehousing Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pharmaceutical Logistics and Warehousing Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pharmaceutical Logistics and Warehousing Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pharmaceutical Logistics and Warehousing Service players cover DHL Supply Chain, UPS Healthcare, FedEx Logistics, Kuehne + Nagel, Maersk, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Pharmaceutical Logistics and Warehousing Service Industry Forecast” looks at past sales and reviews total world Pharmaceutical Logistics and Warehousing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Pharmaceutical Logistics and Warehousing Service sales for 2026 through 2032. With Pharmaceutical Logistics and Warehousing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pharmaceutical Logistics and Warehousing Service industry.

This Insight Report provides a comprehensive analysis of the global Pharmaceutical Logistics and Warehousing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pharmaceutical Logistics and Warehousing Service portfolios and capabilities, market entry strategies, market positions, and geographic

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footprints, to better understand these firms' unique position in an accelerating global Pharmaceutical Logistics and Warehousing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharmaceutical Logistics and Warehousing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharmaceutical Logistics and Warehousing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Pharmaceutical Logistics and Warehousing Service market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Warehousing Service

Distribution Service

Segmentation by Storage Condition:

Room Temperature Pharmaceutical Storage

Cold Chain Temperature-Controlled Storage

Segmentation by Application:

Pharmaceutical Companies

Hospitals

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- DHL Supply Chain
- UPS Healthcare
- FedEx Logistics
- Kuehne + Nagel
- Maersk
- Sinopharm Group
- CR Pharmaceutical Commercial Group
- Shanghai Pharmaceuticals Holding
- Jointown Pharmaceutical Group
- SF Pharmaceutical Supply Chain
- Kerry Logistics

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Shanghai Shengsheng Logistics

JD Health

NanJing Pharmaceutical

Guangzhou Pharmaceutical

Chongqing Pharmaceutical

Realcan Pharmaceutical Group

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