

Global Pharmaceutical Logistics Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Pharmaceutical Logistics market size is predicted to grow from US\$ 108730 million in 2025 to US\$ 151860 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

Pharmaceutical logistics refers to the specialized process of planning, implementing, and controlling the efficient movement, storage, and distribution of pharmaceutical products. This includes managing the supply chain to ensure that medicines, vaccines, and other healthcare products are transported under strict conditions, such as temperature-controlled environments, to maintain their quality and efficacy. It also involves adhering to regulatory standards, ensuring product safety, and providing real-time tracking to prevent counterfeiting or delays, ultimately delivering these critical products to hospitals, pharmacies, and patients safely and on time.

The pharmaceutical logistics market is driven primarily by the increasing demand for temperature-sensitive drugs and biologics. As the development of advanced therapies, such as vaccines, gene therapies, and biologics, continues to grow, there is a heightened need for reliable cold chain logistics that can ensure the safe transportation and storage of these temperature-sensitive products. This has led to greater investment in specialized packaging, monitoring technology, and infrastructure to maintain the integrity of these high-value medications during transit. Another major driver is the expansion of e-commerce and home healthcare services. With the rise of online pharmacies and direct-to-patient delivery models, pharmaceutical companies are relying more on logistics providers to offer efficient, secure, and timely delivery services. This has also been accelerated by the COVID-19 pandemic, which increased demand for

fast and safe delivery of essential medications to patients in their homes, driving innovations in last-mile delivery solutions within the pharmaceutical sector.

However, a significant challenge for the pharmaceutical logistics market is the complexity of regulatory compliance across different regions. Pharmaceuticals are subject to stringent regulatory standards regarding storage, transport, and documentation, varying from country to country. Logistics providers must navigate these regulatory landscapes while ensuring adherence to Good Distribution Practices (GDP). The need for constant monitoring, specialized handling, and detailed record-keeping increases operational costs and the risk of non-compliance, posing a challenge for logistics companies operating in this space.

The classification of Pharmaceutical Logistics includes Non-cold Chain Logistics and Cold Chain Logistics. The proportion of Non-cold Chain Logistics in 2023 is about 77.19%

America is the largest consumption place, with a consumption market share nearly 36.2% in 2023. Following North America, Europe is the second largest consumption place with the consumption market share of 34.8% in 2023.

Global key Pharmaceutical Logistics players cover Deutsche Post DHL, Kuehne + Nagel, UPS, and McKesson, etc. In terms of revenue, the global five largest companies occupied for a share nearly 18.55% in 2023.

LPI (LP Information)' newest research report, the "Pharmaceutical Logistics Industry Forecast" looks at past sales and reviews total world Pharmaceutical Logistics sales in 2024, providing a comprehensive analysis by region and market sector of projected Pharmaceutical Logistics sales for 2025 through 2031. With Pharmaceutical Logistics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pharmaceutical Logistics industry.

This Insight Report provides a comprehensive analysis of the global Pharmaceutical Logistics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pharmaceutical Logistics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pharmaceutical Logistics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharmaceutical Logistics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharmaceutical Logistics.

This report presents a comprehensive overview, market shares, and growth opportunities of Pharmaceutical Logistics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cold Chain Logistics

Non-cold Chain Logistics

Segmentation by Application:

Chemical Pharma

Bio Pharma

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Deutsche Post DHL

Kuehne + Nagel

UPS

McKesson

FedEx

Nippon Express

Cencora

SF Express

CMA CGM

DSV

Kerry Logistics

CH Robinson

Air Canada Cargo

Sinopharm Group

Shanghai Pharma

CR Pharma

Jointown Logistics

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Pharmaceutical Logistics Market Size (2020-2031)
 - 2.1.2 Pharmaceutical Logistics Market Size CAGR by Region (2020 VS 2024 VS 2031)
 - 2.1.3 World Current & Future Analysis for Pharmaceutical Logistics by Country/Region (2020, 2024 & 2031)
- 2.2 Pharmaceutical Logistics Segment by Type
 - 2.2.1 Cold Chain Logistics
 - 2.2.2 Non-cold Chain Logistics
- 2.3 Pharmaceutical Logistics Market Size by Type
 - 2.3.1 Pharmaceutical Logistics Market Size CAGR by Type (2020 VS 2024 VS 2031)
 - 2.3.2 Global Pharmaceutical Logistics Market Size Market Share by Type (2020-2025)
- 2.4 Pharmaceutical Logistics Segment by Application
 - 2.4.1 Chemical Pharma
 - 2.4.2 Bio Pharma
- 2.5 Pharmaceutical Logistics Market Size by Application
 - 2.5.1 Pharmaceutical Logistics Market Size CAGR by Application (2020 VS 2024 VS 2031)
 - 2.5.2 Global Pharmaceutical Logistics Market Size Market Share by Application (2020-2025)

3 PHARMACEUTICAL LOGISTICS MARKET SIZE BY PLAYER

- 3.1 Pharmaceutical Logistics Market Size Market Share by Player

- 3.1.1 Global Pharmaceutical Logistics Revenue by Player (2020-2025)
- 3.1.2 Global Pharmaceutical Logistics Revenue Market Share by Player (2020-2025)
- 3.2 Global Pharmaceutical Logistics Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 PHARMACEUTICAL LOGISTICS BY REGION

- 4.1 Pharmaceutical Logistics Market Size by Region (2020-2025)
- 4.2 Global Pharmaceutical Logistics Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Pharmaceutical Logistics Market Size Growth (2020-2025)
- 4.4 APAC Pharmaceutical Logistics Market Size Growth (2020-2025)
- 4.5 Europe Pharmaceutical Logistics Market Size Growth (2020-2025)
- 4.6 Middle East & Africa Pharmaceutical Logistics Market Size Growth (2020-2025)

5 AMERICAS

- 5.1 Americas Pharmaceutical Logistics Market Size by Country (2020-2025)
- 5.2 Americas Pharmaceutical Logistics Market Size by Type (2020-2025)
- 5.3 Americas Pharmaceutical Logistics Market Size by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Pharmaceutical Logistics Market Size by Region (2020-2025)
- 6.2 APAC Pharmaceutical Logistics Market Size by Type (2020-2025)
- 6.3 APAC Pharmaceutical Logistics Market Size by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Pharmaceutical Logistics Market Size by Country (2020-2025)
- 7.2 Europe Pharmaceutical Logistics Market Size by Type (2020-2025)
- 7.3 Europe Pharmaceutical Logistics Market Size by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Pharmaceutical Logistics by Region (2020-2025)
- 8.2 Middle East & Africa Pharmaceutical Logistics Market Size by Type (2020-2025)
- 8.3 Middle East & Africa Pharmaceutical Logistics Market Size by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL PHARMACEUTICAL LOGISTICS MARKET FORECAST

- 10.1 Global Pharmaceutical Logistics Forecast by Region (2026-2031)
 - 10.1.1 Global Pharmaceutical Logistics Forecast by Region (2026-2031)
 - 10.1.2 Americas Pharmaceutical Logistics Forecast
 - 10.1.3 APAC Pharmaceutical Logistics Forecast
 - 10.1.4 Europe Pharmaceutical Logistics Forecast
 - 10.1.5 Middle East & Africa Pharmaceutical Logistics Forecast
- 10.2 Americas Pharmaceutical Logistics Forecast by Country (2026-2031)

- 10.2.1 United States Market Pharmaceutical Logistics Forecast
- 10.2.2 Canada Market Pharmaceutical Logistics Forecast
- 10.2.3 Mexico Market Pharmaceutical Logistics Forecast
- 10.2.4 Brazil Market Pharmaceutical Logistics Forecast
- 10.3 APAC Pharmaceutical Logistics Forecast by Region (2026-2031)
 - 10.3.1 China Pharmaceutical Logistics Market Forecast
 - 10.3.2 Japan Market Pharmaceutical Logistics Forecast
 - 10.3.3 Korea Market Pharmaceutical Logistics Forecast
 - 10.3.4 Southeast Asia Market Pharmaceutical Logistics Forecast
 - 10.3.5 India Market Pharmaceutical Logistics Forecast
 - 10.3.6 Australia Market Pharmaceutical Logistics Forecast
- 10.4 Europe Pharmaceutical Logistics Forecast by Country (2026-2031)
 - 10.4.1 Germany Market Pharmaceutical Logistics Forecast
 - 10.4.2 France Market Pharmaceutical Logistics Forecast
 - 10.4.3 UK Market Pharmaceutical Logistics Forecast
 - 10.4.4 Italy Market Pharmaceutical Logistics Forecast
 - 10.4.5 Russia Market Pharmaceutical Logistics Forecast
- 10.5 Middle East & Africa Pharmaceutical Logistics Forecast by Region (2026-2031)
 - 10.5.1 Egypt Market Pharmaceutical Logistics Forecast
 - 10.5.2 South Africa Market Pharmaceutical Logistics Forecast
 - 10.5.3 Israel Market Pharmaceutical Logistics Forecast
 - 10.5.4 Turkey Market Pharmaceutical Logistics Forecast
- 10.6 Global Pharmaceutical Logistics Forecast by Type (2026-2031)
- 10.7 Global Pharmaceutical Logistics Forecast by Application (2026-2031)
 - 10.7.1 GCC Countries Market Pharmaceutical Logistics Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Deutsche Post DHL
 - 11.1.1 Deutsche Post DHL Company Information
 - 11.1.2 Deutsche Post DHL Pharmaceutical Logistics Product Offered
 - 11.1.3 Deutsche Post DHL Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
 - 11.1.4 Deutsche Post DHL Main Business Overview
 - 11.1.5 Deutsche Post DHL Latest Developments
- 11.2 Kuehne + Nagel
 - 11.2.1 Kuehne + Nagel Company Information
 - 11.2.2 Kuehne + Nagel Pharmaceutical Logistics Product Offered
 - 11.2.3 Kuehne + Nagel Pharmaceutical Logistics Revenue, Gross Margin and Market

Share (2020-2025)

11.2.4 Kuehne + Nagel Main Business Overview

11.2.5 Kuehne + Nagel Latest Developments

11.3 UPS

11.3.1 UPS Company Information

11.3.2 UPS Pharmaceutical Logistics Product Offered

11.3.3 UPS Pharmaceutical Logistics Revenue, Gross Margin and Market Share

(2020-2025)

11.3.4 UPS Main Business Overview

11.3.5 UPS Latest Developments

11.4 McKesson

11.4.1 McKesson Company Information

11.4.2 McKesson Pharmaceutical Logistics Product Offered

11.4.3 McKesson Pharmaceutical Logistics Revenue, Gross Margin and Market Share

(2020-2025)

11.4.4 McKesson Main Business Overview

11.4.5 McKesson Latest Developments

11.5 FedEx

11.5.1 FedEx Company Information

11.5.2 FedEx Pharmaceutical Logistics Product Offered

11.5.3 FedEx Pharmaceutical Logistics Revenue, Gross Margin and Market Share

(2020-2025)

11.5.4 FedEx Main Business Overview

11.5.5 FedEx Latest Developments

11.6 Nippon Express

11.6.1 Nippon Express Company Information

11.6.2 Nippon Express Pharmaceutical Logistics Product Offered

11.6.3 Nippon Express Pharmaceutical Logistics Revenue, Gross Margin and Market

Share (2020-2025)

11.6.4 Nippon Express Main Business Overview

11.6.5 Nippon Express Latest Developments

11.7 Cencora

11.7.1 Cencora Company Information

11.7.2 Cencora Pharmaceutical Logistics Product Offered

11.7.3 Cencora Pharmaceutical Logistics Revenue, Gross Margin and Market Share

(2020-2025)

11.7.4 Cencora Main Business Overview

11.7.5 Cencora Latest Developments

11.8 SF Express

- 11.8.1 SF Express Company Information
- 11.8.2 SF Express Pharmaceutical Logistics Product Offered
- 11.8.3 SF Express Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
- 11.8.4 SF Express Main Business Overview
- 11.8.5 SF Express Latest Developments
- 11.9 CMA CGM
 - 11.9.1 CMA CGM Company Information
 - 11.9.2 CMA CGM Pharmaceutical Logistics Product Offered
 - 11.9.3 CMA CGM Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
 - 11.9.4 CMA CGM Main Business Overview
 - 11.9.5 CMA CGM Latest Developments
- 11.10 DSV
 - 11.10.1 DSV Company Information
 - 11.10.2 DSV Pharmaceutical Logistics Product Offered
 - 11.10.3 DSV Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
 - 11.10.4 DSV Main Business Overview
 - 11.10.5 DSV Latest Developments
- 11.11 Kerry Logistics
 - 11.11.1 Kerry Logistics Company Information
 - 11.11.2 Kerry Logistics Pharmaceutical Logistics Product Offered
 - 11.11.3 Kerry Logistics Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
 - 11.11.4 Kerry Logistics Main Business Overview
 - 11.11.5 Kerry Logistics Latest Developments
- 11.12 CH Robinson
 - 11.12.1 CH Robinson Company Information
 - 11.12.2 CH Robinson Pharmaceutical Logistics Product Offered
 - 11.12.3 CH Robinson Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
 - 11.12.4 CH Robinson Main Business Overview
 - 11.12.5 CH Robinson Latest Developments
- 11.13 Air Canada Cargo
 - 11.13.1 Air Canada Cargo Company Information
 - 11.13.2 Air Canada Cargo Pharmaceutical Logistics Product Offered
 - 11.13.3 Air Canada Cargo Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)

- 11.13.4 Air Canada Cargo Main Business Overview
- 11.13.5 Air Canada Cargo Latest Developments
- 11.14 Sinopharm Group
 - 11.14.1 Sinopharm Group Company Information
 - 11.14.2 Sinopharm Group Pharmaceutical Logistics Product Offered
 - 11.14.3 Sinopharm Group Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
 - 11.14.4 Sinopharm Group Main Business Overview
 - 11.14.5 Sinopharm Group Latest Developments
- 11.15 Shanghai Pharma
 - 11.15.1 Shanghai Pharma Company Information
 - 11.15.2 Shanghai Pharma Pharmaceutical Logistics Product Offered
 - 11.15.3 Shanghai Pharma Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
 - 11.15.4 Shanghai Pharma Main Business Overview
 - 11.15.5 Shanghai Pharma Latest Developments
- 11.16 CR Pharma
 - 11.16.1 CR Pharma Company Information
 - 11.16.2 CR Pharma Pharmaceutical Logistics Product Offered
 - 11.16.3 CR Pharma Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
 - 11.16.4 CR Pharma Main Business Overview
 - 11.16.5 CR Pharma Latest Developments
- 11.17 Jointown Logistics
 - 11.17.1 Jointown Logistics Company Information
 - 11.17.2 Jointown Logistics Pharmaceutical Logistics Product Offered
 - 11.17.3 Jointown Logistics Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2020-2025)
 - 11.17.4 Jointown Logistics Main Business Overview
 - 11.17.5 Jointown Logistics Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

Table 1. Pharmaceutical Logistics Market Size CAGR by Region (2020 VS 2024 VS 2031) & (\$ millions)

Table 2. Pharmaceutical Logistics Annual Sales CAGR by Country/Region (2020, 2024

& 2031) & (\$ millions)

Table 3. Major Players of Cold Chain Logistics

Table 4. Major Players of Non-cold Chain Logistics

Table 5. Pharmaceutical Logistics Market Size CAGR byType (2020 VS 2024 VS 2031)
& (\$ millions)

Table 6. Global Pharmaceutical Logistics Market Size byType (2020-2025) & (\$
millions)

Table 7. Global Pharmaceutical Logistics Market Size Market Share byType
(2020-2025)

Table 8. Pharmaceutical Logistics Market Size CAGR by Application (2020 VS 2024 VS
2031) & (\$ millions)

Table 9. Global Pharmaceutical Logistics Market Size by Application (2020-2025) & (\$
millions)

Table 10. Global Pharmaceutical Logistics Market Size Market Share by Application
(2020-2025)

Table 11. Global Pharmaceutical Logistics Revenue by Player (2020-2025) & (\$
millions)

Table 12. Global Pharmaceutical Logistics Revenue Market Share by Player
(2020-2025)

Table 13. Pharmaceutical Logistics Key Players Head office and Products Offered

Table 14. Pharmaceutical Logistics Concentration Ratio (CR3, CR5 and CR10) &
(2023-2025)

Table 15. New Products and Potential Entrants

Table 16. Mergers & Acquisitions, Expansion

Table 17. Global Pharmaceutical Logistics Market Size by Region (2020-2025) & (\$
millions)

Table 18. Global Pharmaceutical Logistics Market Size Market Share by Region
(2020-2025)

Table 19. Global Pharmaceutical Logistics Revenue by Country/Region (2020-2025) &
(\$ millions)

Table 20. Global Pharmaceutical Logistics Revenue Market Share by Country/Region
(2020-2025)

Table 21. Americas Pharmaceutical Logistics Market Size by Country (2020-2025) & (\$
millions)

Table 22. Americas Pharmaceutical Logistics Market Size Market Share by Country
(2020-2025)

Table 23. Americas Pharmaceutical Logistics Market Size byType (2020-2025) & (\$
millions)

Table 24. Americas Pharmaceutical Logistics Market Size Market Share byType

(2020-2025)

Table 25. Americas Pharmaceutical Logistics Market Size by Application (2020-2025) & (\$ millions)

Table 26. Americas Pharmaceutical Logistics Market Size Market Share by Application (2020-2025)

Table 27. APAC Pharmaceutical Logistics Market Size by Region (2020-2025) & (\$ millions)

Table 28. APAC Pharmaceutical Logistics Market Size Market Share by Region (2020-2025)

Table 29. APAC Pharmaceutical Logistics Market Size byType (2020-2025) & (\$ millions)

Table 30. APAC Pharmaceutical Logistics Market Size by Application (2020-2025) & (\$ millions)

Table 31. Europe Pharmaceutical Logistics Market Size by Country (2020-2025) & (\$ millions)

Table 32. Europe Pharmaceutical Logistics Market Size Market Share by Country (2020-2025)

Table 33. Europe Pharmaceutical Logistics Market Size byType (2020-2025) & (\$ millions)

Table 34. Europe Pharmaceutical Logistics Market Size by Application (2020-2025) & (\$ millions)

Table 35. Middle East & Africa Pharmaceutical Logistics Market Size by Region (2020-2025) & (\$ millions)

Table 36. Middle East & Africa Pharmaceutical Logistics Market Size byType (2020-2025) & (\$ millions)

Table 37. Middle East & Africa Pharmaceutical Logistics Market Size by Application (2020-2025) & (\$ millions)

Table 38. Key Market Drivers & Growth Opportunities of Pharmaceutical Logistics

Table 39. Key Market Challenges & Risks of Pharmaceutical Logistics

Table 40. Key IndustryTrends of Pharmaceutical Logistics

Table 41. Global Pharmaceutical Logistics Market SizeForecast by Region (2026-2031) & (\$ millions)

Table 42. Global Pharmaceutical Logistics Market Size Market ShareForecast by Region (2026-2031)

Table 43. Global Pharmaceutical Logistics Market SizeForecast byType (2026-2031) & (\$ millions)

Table 44. Global Pharmaceutical Logistics Market SizeForecast by Application (2026-2031) & (\$ millions)

Table 45. Deutsche Post DHL Details, CompanyType, Pharmaceutical Logistics Area

Served and Its Competitors

Table 46. Deutsche Post DHL Pharmaceutical Logistics Product Offered

Table 47. Deutsche Post DHL Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 48. Deutsche Post DHL Main Business

Table 49. Deutsche Post DHL Latest Developments

Table 50. Kuehne + Nagel Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 51. Kuehne + Nagel Pharmaceutical Logistics Product Offered

Table 52. Kuehne + Nagel Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 53. Kuehne + Nagel Main Business

Table 54. Kuehne + Nagel Latest Developments

Table 55. UPS Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 56. UPS Pharmaceutical Logistics Product Offered

Table 57. UPS Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 58. UPS Main Business

Table 59. UPS Latest Developments

Table 60. McKesson Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 61. McKesson Pharmaceutical Logistics Product Offered

Table 62. McKesson Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 63. McKesson Main Business

Table 64. McKesson Latest Developments

Table 65. FedEx Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 66. FedEx Pharmaceutical Logistics Product Offered

Table 67. FedEx Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 68. FedEx Main Business

Table 69. FedEx Latest Developments

Table 70. Nippon Express Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 71. Nippon Express Pharmaceutical Logistics Product Offered

Table 72. Nippon Express Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 73. Nippon Express Main Business

Table 74. Nippon Express Latest Developments

Table 75. Cencora Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 76. Cencora Pharmaceutical Logistics Product Offered

Table 77. Cencora Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 78. Cencora Main Business

Table 79. Cencora Latest Developments

Table 80. SF Express Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 81. SF Express Pharmaceutical Logistics Product Offered

Table 82. SF Express Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 83. SF Express Main Business

Table 84. SF Express Latest Developments

Table 85. CMA CGM Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 86. CMA CGM Pharmaceutical Logistics Product Offered

Table 87. CMA CGM Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 88. CMA CGM Main Business

Table 89. CMA CGM Latest Developments

Table 90. DSV Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 91. DSV Pharmaceutical Logistics Product Offered

Table 92. DSV Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 93. DSV Main Business

Table 94. DSV Latest Developments

Table 95. Kerry Logistics Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 96. Kerry Logistics Pharmaceutical Logistics Product Offered

Table 97. Kerry Logistics Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 98. Kerry Logistics Main Business

Table 99. Kerry Logistics Latest Developments

Table 100. CH Robinson Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors

Table 101. CH Robinson Pharmaceutical Logistics Product Offered
Table 102. CH Robinson Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 103. CH Robinson Main Business
Table 104. CH Robinson Latest Developments
Table 105. Air Canada Cargo Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors
Table 106. Air Canada Cargo Pharmaceutical Logistics Product Offered
Table 107. Air Canada Cargo Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 108. Air Canada Cargo Main Business
Table 109. Air Canada Cargo Latest Developments
Table 110. Sinopharm Group Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors
Table 111. Sinopharm Group Pharmaceutical Logistics Product Offered
Table 112. Sinopharm Group Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 113. Sinopharm Group Main Business
Table 114. Sinopharm Group Latest Developments
Table 115. Shanghai Pharma Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors
Table 116. Shanghai Pharma Pharmaceutical Logistics Product Offered
Table 117. Shanghai Pharma Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 118. Shanghai Pharma Main Business
Table 119. Shanghai Pharma Latest Developments
Table 120. CR Pharma Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors
Table 121. CR Pharma Pharmaceutical Logistics Product Offered
Table 122. CR Pharma Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 123. CR Pharma Main Business
Table 124. CR Pharma Latest Developments
Table 125. Jointown Logistics Details, CompanyType, Pharmaceutical Logistics Area Served and Its Competitors
Table 126. Jointown Logistics Pharmaceutical Logistics Product Offered
Table 127. Jointown Logistics Pharmaceutical Logistics Revenue (\$ million), Gross Margin and Market Share (2020-2025)
Table 128. Jointown Logistics Main Business

Table 129. Jointown Logistics Latest Developments

LIST OFFIGURES

Figure 1. Pharmaceutical Logistics Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Pharmaceutical Logistics Market Size Growth Rate (2020-2031) (\$ millions)

Figure 6. Pharmaceutical Logistics Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 7. Pharmaceutical Logistics Sales Market Share by Country/Region (2024)

Figure 8. Pharmaceutical Logistics Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 9. Global Pharmaceutical Logistics Market Size Market Share byType in 2024

Figure 10. Pharmaceutical Logistics in Chemical Pharma

Figure 11. Global Pharmaceutical Logistics Market: Chemical Pharma (2020-2025) & (\$ millions)

Figure 12. Pharmaceutical Logistics in Bio Pharma

Figure 13. Global Pharmaceutical Logistics Market: Bio Pharma (2020-2025) & (\$ millions)

Figure 14. Global Pharmaceutical Logistics Market Size Market Share by Application in 2024

Figure 15. Global Pharmaceutical Logistics Revenue Market Share by Player in 2024

Figure 16. Global Pharmaceutical Logistics Market Size Market Share by Region (2020-2025)

Figure 17. Americas Pharmaceutical Logistics Market Size 2020-2025 (\$ millions)

Figure 18. APAC Pharmaceutical Logistics Market Size 2020-2025 (\$ millions)

Figure 19. Europe Pharmaceutical Logistics Market Size 2020-2025 (\$ millions)

Figure 20. Middle East & Africa Pharmaceutical Logistics Market Size 2020-2025 (\$ millions)

Figure 21. Americas Pharmaceutical Logistics Value Market Share by Country in 2024

Figure 22. United States Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 23. Canada Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 24. Mexico Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 25. Brazil Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 26. APAC Pharmaceutical Logistics Market Size Market Share by Region in 2024

Figure 27. APAC Pharmaceutical Logistics Market Size Market Share byType (2020-2025)

Figure 28. APAC Pharmaceutical Logistics Market Size Market Share by Application (2020-2025)

Figure 29. China Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 30. Japan Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 31. South Korea Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 32. Southeast Asia Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 33. India Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 34. Australia Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 35. Europe Pharmaceutical Logistics Market Size Market Share by Country in 2024

Figure 36. Europe Pharmaceutical Logistics Market Size Market Share byType (2020-2025)

Figure 37. Europe Pharmaceutical Logistics Market Size Market Share by Application (2020-2025)

Figure 38. Germany Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 39. France Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 40. UK Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 41. Italy Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 42. Russia Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 43. Middle East & Africa Pharmaceutical Logistics Market Size Market Share by Region (2020-2025)

Figure 44. Middle East & Africa Pharmaceutical Logistics Market Size Market Share byType (2020-2025)

Figure 45. Middle East & Africa Pharmaceutical Logistics Market Size Market Share by Application (2020-2025)

Figure 46. Egypt Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 47. South Africa Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 48. Israel Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 49. Turkey Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 50. GCC Countries Pharmaceutical Logistics Market Size Growth 2020-2025 (\$ millions)

Figure 51. Americas Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 52. APAC Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 53. Europe Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 54. Middle East & Africa Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 55. United States Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 56. Canada Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 57. Mexico Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 58. Brazil Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 59. China Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 60. Japan Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 61. Korea Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 62. Southeast Asia Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 63. India Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 64. Australia Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 65. Germany Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 66. France Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 67. UK Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 68. Italy Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 69. Russia Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 70. Egypt Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 71. South Africa Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 72. Israel Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 73. Turkey Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

Figure 74. Global Pharmaceutical Logistics Market Size Market ShareForecast byType (2026-2031)

Figure 75. Global Pharmaceutical Logistics Market Size Market ShareForecast by Application (2026-2031)

Figure 76. GCC Countries Pharmaceutical Logistics Market Size 2026-2031 (\$ millions)

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