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Global Pharmaceutical Grade PVDC Coated Film Market Growth 2026-2032

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Abstracts

The global Pharmaceutical Grade PVDC Coated Film market size is predicted to grow from US$ 2289 million in 2025 to US$ 3196 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2024, global Pharmaceutical Grade PVDC Coated Film production reached approximately 1180 k tons, with an average global market price of around US$1900 per ton. A pharmaceutical grade PVDC coated film refers to a high-barrier, multilayer composite film designed for pharmaceutical packaging—commonly blister (PTP) packs. It typically consists of a rigid PVC base film coated with a layer of PVDC (polyvinylidene chloride) in coating weights ranging from about 40 to 180 g/m?. This PVDC layer provides strong moisture, oxygen, and light barrier protection, helping preserve the stability and efficacy of tablets, capsules, and other sensitive dosage forms. Many configurations include an intermediate PE (polyethylene) layer (PVC/PE/PVDC) to facilitate deep thermoforming. These films offer excellent thermoformability, sealing, and mechanical properties, making them ideal for extending shelf life and ensuring pharmaceutical quality.

The upstream of pharmaceutical-grade PVDC coated film is the supply of PVDC resin, PVC, PP base film and coating equipment; the midstream is film manufacturers (coating, lamination, thermoforming processing); and the downstream covers pharmaceutical companies (capsule and tablet packaging), contract packaging plants and distribution channels.

United States market for Pharmaceutical Grade PVDC Coated Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Pharmaceutical Grade PVDC Coated Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pharmaceutical Grade PVDC Coated Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pharmaceutical Grade PVDC Coated Film players cover Kl?ckner Pentaplast Group, Perlen Packaging, Liveo Research, TekniPlex, ACG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Pharmaceutical Grade PVDC Coated Film Industry Forecast” looks at past sales and reviews total world Pharmaceutical Grade PVDC Coated Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Pharmaceutical Grade PVDC Coated Film sales for 2026 through 2032. With Pharmaceutical Grade PVDC Coated Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pharmaceutical Grade PVDC Coated Film industry.

This Insight Report provides a comprehensive analysis of the global Pharmaceutical Grade PVDC Coated Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pharmaceutical Grade PVDC Coated Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pharmaceutical Grade PVDC Coated Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharmaceutical Grade PVDC Coated Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharmaceutical Grade PVDC Coated Film.

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This report presents a comprehensive overview, market shares, and growth opportunities of Pharmaceutical Grade PVDC Coated Film market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

PVDC Coated PVC Film

PVDC Coated PP Film

Others

Segmentation by Application:

Tablets

Capsules

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kl?ckner Pentaplast Group

Perlen Packaging

Liveo Research

TekniPlex

ACG

Sumitomo Bakelite

Mitsubishi Chemical

Taisei Kako

Bilcare

HySum

Hangzhou Plastics Industry

Jiangxi Chunguang New Material Technology

Jiangsu Kaiwei Pharmaceutical Packaging

Sichuan Huili Industry

Jiangsu Fuxin Huakang Packaging Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pharmaceutical Grade PVDC Coated Film market?

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What factors are driving Pharmaceutical Grade PVDC Coated Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pharmaceutical Grade PVDC Coated Film market opportunities vary by end market size?

How does Pharmaceutical Grade PVDC Coated Film break out by Type, by Application?

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