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Global Pharmaceutical Grade Hypromellose Phthalate Market Growth 2026-2032

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Abstracts

The global Pharmaceutical Grade Hypromellose Phthalate market size is predicted to grow from US$ 55.56 million in 2025 to US$ 76.54 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Pharmaceutical Grade Hypromellose Phthalate is a high-performance enteric-coated pharmaceutical excipient commonly used as a coating material for tablets, granules, and capsules. It prevents dissolution in the acidic environment of the stomach but allows rapid dissolution in the upper small intestine. It is prepared by esterification of hydroxypropyl methylcellulose (HPMC) with phthalic anhydride, exhibiting excellent film-forming properties and stability.The upstream core raw materials include refined cellulose (usually wood pulp or cotton linter) as the backbone, chloromethane and propylene oxide for etherification, and phthalic anhydride as the key raw material for esterification.

Global sales in 2024 were approximately 1,220 tons, with an average market price of about US$45 per kilogram. The size of a single production line varies depending on the production process and investment scale. Industry gross profit margins range from 20% to 35%.

United States market for Pharmaceutical Grade Hypromellose Phthalate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pharmaceutical Grade Hypromellose Phthalate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Pharmaceutical Grade Hypromellose Phthalate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pharmaceutical Grade Hypromellose Phthalate players cover Shin-Etsu, Mantrose-Haeuser, Lotte Fine Chemical, Anhui Sunhere, Xi'an Tianzheng Pharmaceutical Excipients, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Pharmaceutical Grade Hypromellose Phthalate Industry Forecast” looks at past sales and reviews total world Pharmaceutical Grade Hypromellose Phthalate sales in 2025, providing a comprehensive analysis by region and market sector of projected Pharmaceutical Grade Hypromellose Phthalate sales for 2026 through 2032. With Pharmaceutical Grade Hypromellose Phthalate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pharmaceutical Grade Hypromellose Phthalate industry.

This Insight Report provides a comprehensive analysis of the global Pharmaceutical Grade Hypromellose Phthalate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pharmaceutical Grade Hypromellose Phthalate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pharmaceutical Grade Hypromellose Phthalate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharmaceutical Grade Hypromellose Phthalate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharmaceutical Grade Hypromellose Phthalate.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Pharmaceutical Grade Hypromellose Phthalate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Powder

Particles

Segmentation by pH Solubility:

?5.0

?5.5

Segmentation by Viscosity:

<100 mPa·s

?100 mPa·s

Segmentation by Application:

Tablets

Capsules

Other

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shin-Etsu

Mantrose-Haeuser

Lotte Fine Chemical

Anhui Sunhere

Xi'an Tianzheng Pharmaceutical Excipients

Shanxi Jinyang Pharmaceutical Excipients

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pharmaceutical Grade Hypromellose Phthalate market?

What factors are driving Pharmaceutical Grade Hypromellose Phthalate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pharmaceutical Grade Hypromellose Phthalate market opportunities vary by end market size?

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How does Pharmaceutical Grade Hypromellose Phthalate break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Pharmaceutical Grade Hypromellose Phthalate Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Pharmaceutical Grade Hypromellose Phthalate by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Pharmaceutical Grade Hypromellose Phthalate by Country/Region, 2021, 2025 & 2032
2.2 Pharmaceutical Grade Hypromellose Phthalate Segment by Type
  2.2.1 Powder
  2.2.2 Particles
  2.2.3 Pharmaceutical Grade Hypromellose Phthalate Sales by Type
    2.2.3.1 Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Pharmaceutical Grade Hypromellose Phthalate Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by Type (2021-2026)
2.3 Pharmaceutical Grade Hypromellose Phthalate Segment by pH Solubility
  2.3.1 ?5.0
  2.3.2 ?5.5
  2.3.3 Pharmaceutical Grade Hypromellose Phthalate Sales by pH Solubility
    2.3.3.1 Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by pH Solubility (2021-2026)
    2.3.3.2 Global Pharmaceutical Grade Hypromellose Phthalate Revenue and Market Share by pH Solubility (2021-2026)

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2.3.3.3 Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by pH Solubility (2021-2026)
2.4 Pharmaceutical Grade Hypromellose Phthalate Segment by Viscosity
2.4.1 <100 mPa·s
2.4.2 ?100 mPa·s
2.4.3 Pharmaceutical Grade Hypromellose Phthalate Sales by Viscosity
2.4.3.1 Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Viscosity (2021-2026)
2.4.3.2 Global Pharmaceutical Grade Hypromellose Phthalate Revenue and Market Share by Viscosity (2021-2026)
2.4.3.3 Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by Viscosity (2021-2026)
2.5 Pharmaceutical Grade Hypromellose Phthalate Segment by Application
2.5.1 Tablets
2.5.2 Capsules
2.5.3 Other
2.5.4 Pharmaceutical Grade Hypromellose Phthalate Sales by Application
2.5.4.1 Global Pharmaceutical Grade Hypromellose Phthalate Sale Market Share by Application (2021-2026)
2.5.4.2 Global Pharmaceutical Grade Hypromellose Phthalate Revenue and Market Share by Application (2021-2026)
2.5.4.3 Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Pharmaceutical Grade Hypromellose Phthalate Breakdown Data by Company
3.1.1 Global Pharmaceutical Grade Hypromellose Phthalate Annual Sales by Company (2021-2026)
3.1.2 Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Company (2021-2026)
3.2 Global Pharmaceutical Grade Hypromellose Phthalate Annual Revenue by Company (2021-2026)
3.2.1 Global Pharmaceutical Grade Hypromellose Phthalate Revenue by Company (2021-2026)
3.2.2 Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Company (2021-2026)
3.3 Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by Company

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3.4 Key Manufacturers Pharmaceutical Grade Hypromellose Phthalate Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Pharmaceutical Grade Hypromellose Phthalate Product Location Distribution
3.4.2 Players Pharmaceutical Grade Hypromellose Phthalate Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PHARMACEUTICAL GRADE HYPROMELLOSE PHTHALATE BY GEOGRAPHIC REGION

4.1 World Historic Pharmaceutical Grade Hypromellose Phthalate Market Size by Geographic Region (2021-2026)
4.1.1 Global Pharmaceutical Grade Hypromellose Phthalate Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Pharmaceutical Grade Hypromellose Phthalate Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Pharmaceutical Grade Hypromellose Phthalate Market Size by Country/Region (2021-2026)
4.2.1 Global Pharmaceutical Grade Hypromellose Phthalate Annual Sales by Country/Region (2021-2026)
4.2.2 Global Pharmaceutical Grade Hypromellose Phthalate Annual Revenue by Country/Region (2021-2026)
4.3 Americas Pharmaceutical Grade Hypromellose Phthalate Sales Growth
4.4 APAC Pharmaceutical Grade Hypromellose Phthalate Sales Growth
4.5 Europe Pharmaceutical Grade Hypromellose Phthalate Sales Growth
4.6 Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales Growth

5 AMERICAS

5.1 Americas Pharmaceutical Grade Hypromellose Phthalate Sales by Country
5.1.1 Americas Pharmaceutical Grade Hypromellose Phthalate Sales by Country (2021-2026)
5.1.2 Americas Pharmaceutical Grade Hypromellose Phthalate Revenue by Country (2021-2026)
5.2 Americas Pharmaceutical Grade Hypromellose Phthalate Sales by Type

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(2021-2026)
5.3 Americas Pharmaceutical Grade Hypromellose Phthalate Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Pharmaceutical Grade Hypromellose Phthalate Sales by Region
6.1.1 APAC Pharmaceutical Grade Hypromellose Phthalate Sales by Region (2021-2026)
6.1.2 APAC Pharmaceutical Grade Hypromellose Phthalate Revenue by Region (2021-2026)
6.2 APAC Pharmaceutical Grade Hypromellose Phthalate Sales by Type (2021-2026)
6.3 APAC Pharmaceutical Grade Hypromellose Phthalate Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Pharmaceutical Grade Hypromellose Phthalate by Country
7.1.1 Europe Pharmaceutical Grade Hypromellose Phthalate Sales by Country (2021-2026)
7.1.2 Europe Pharmaceutical Grade Hypromellose Phthalate Revenue by Country (2021-2026)
7.2 Europe Pharmaceutical Grade Hypromellose Phthalate Sales by Type (2021-2026)
7.3 Europe Pharmaceutical Grade Hypromellose Phthalate Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK

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7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate by Country
  8.1.1 Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Revenue by Country (2021-2026)
8.2 Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales by Type (2021-2026)
8.3 Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Pharmaceutical Grade Hypromellose Phthalate
10.3 Manufacturing Process Analysis of Pharmaceutical Grade Hypromellose Phthalate
10.4 Industry Chain Structure of Pharmaceutical Grade Hypromellose Phthalate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels

+357 96 030922
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11.2 Pharmaceutical Grade Hypromellose Phthalate Distributors
11.3 Pharmaceutical Grade Hypromellose Phthalate Customer

12 WORLD FORECAST REVIEW FOR PHARMACEUTICAL GRADE HYPROMELLOSE PHTHALATE BY GEOGRAPHIC REGION

12.1 Global Pharmaceutical Grade Hypromellose Phthalate Market Size Forecast by Region
  12.1.1 Global Pharmaceutical Grade Hypromellose Phthalate Forecast by Region (2027-2032)
  12.1.2 Global Pharmaceutical Grade Hypromellose Phthalate Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Pharmaceutical Grade Hypromellose Phthalate Forecast by Type (2027-2032)
12.7 Global Pharmaceutical Grade Hypromellose Phthalate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Shin-Etsu
  13.1.1 Shin-Etsu Company Information
  13.1.2 Shin-Etsu Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
  13.1.3 Shin-Etsu Pharmaceutical Grade Hypromellose Phthalate Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Shin-Etsu Main Business Overview
  13.1.5 Shin-Etsu Latest Developments
13.2 Mantrose-Haeuser
  13.2.1 Mantrose-Haeuser Company Information
  13.2.2 Mantrose-Haeuser Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
  13.2.3 Mantrose-Haeuser Pharmaceutical Grade Hypromellose Phthalate Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Mantrose-Haeuser Main Business Overview
  13.2.5 Mantrose-Haeuser Latest Developments

+357 96 030922
info@marketpublishers.com

13.3 Lotte Fine Chemical
13.3.1 Lotte Fine Chemical Company Information
13.3.2 Lotte Fine Chemical Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
13.3.3 Lotte Fine Chemical Pharmaceutical Grade Hypromellose Phthalate Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Lotte Fine Chemical Main Business Overview
13.3.5 Lotte Fine Chemical Latest Developments
13.4 Anhui Sunhere
13.4.1 Anhui Sunhere Company Information
13.4.2 Anhui Sunhere Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
13.4.3 Anhui Sunhere Pharmaceutical Grade Hypromellose Phthalate Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Anhui Sunhere Main Business Overview
13.4.5 Anhui Sunhere Latest Developments
13.5 Xi'an Tianzheng Pharmaceutical Excipients
13.5.1 Xi'an Tianzheng Pharmaceutical Excipients Company Information
13.5.2 Xi'an Tianzheng Pharmaceutical Excipients Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
13.5.3 Xi'an Tianzheng Pharmaceutical Excipients Pharmaceutical Grade Hypromellose Phthalate Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Xi'an Tianzheng Pharmaceutical Excipients Main Business Overview
13.5.5 Xi'an Tianzheng Pharmaceutical Excipients Latest Developments
13.6 Shanxi Jinyang Pharmaceutical Excipients
13.6.1 Shanxi Jinyang Pharmaceutical Excipients Company Information
13.6.2 Shanxi Jinyang Pharmaceutical Excipients Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
13.6.3 Shanxi Jinyang Pharmaceutical Excipients Pharmaceutical Grade Hypromellose Phthalate Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Shanxi Jinyang Pharmaceutical Excipients Main Business Overview
13.6.5 Shanxi Jinyang Pharmaceutical Excipients Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Pharmaceutical Grade Hypromellose Phthalate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Pharmaceutical Grade Hypromellose Phthalate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Powder
Table 4. Major Players of Particles
Table 5. Global Pharmaceutical Grade Hypromellose Phthalate Sales by Type (2021-2026) & (Tons)
Table 6. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Type (2021-2026)
Table 7. Global Pharmaceutical Grade Hypromellose Phthalate Revenue by Type (2021-2026) & ($ million)
Table 8. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Type (2021-2026)
Table 9. Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by Type (2021-2026) & (US$/kg)
Table 10. Major Players of ?5.0
Table 11. Major Players of ?5.5
Table 12. Global Pharmaceutical Grade Hypromellose Phthalate Sales by pH Solubility (2021-2026) & (Tons)
Table 13. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by pH Solubility (2021-2026)
Table 14. Global Pharmaceutical Grade Hypromellose Phthalate Revenue by pH Solubility (2021-2026) & ($ million)
Table 15. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by pH Solubility (2021-2026)
Table 16. Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by pH Solubility (2021-2026) & (US$/kg)
Table 17. Major Players of <100 mPa·s
Table 18. Major Players of ?100 mPa·s
Table 19. Global Pharmaceutical Grade Hypromellose Phthalate Sales by Viscosity (2021-2026) & (Tons)
Table 20. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Viscosity (2021-2026)
Table 21. Global Pharmaceutical Grade Hypromellose Phthalate Revenue by Viscosity

+357 96 030922
info@marketpublishers.com

(2021-2026) & ($ million)
Table 22. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Viscosity (2021-2026)
Table 23. Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by Viscosity (2021-2026) & (US$/kg)
Table 24. Global Pharmaceutical Grade Hypromellose Phthalate Sale by Application (2021-2026) & (Tons)
Table 25. Global Pharmaceutical Grade Hypromellose Phthalate Sale Market Share by Application (2021-2026)
Table 26. Global Pharmaceutical Grade Hypromellose Phthalate Revenue by Application (2021-2026) & ($ million)
Table 27. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Application (2021-2026)
Table 28. Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by Application (2021-2026) & (US$/kg)
Table 29. Global Pharmaceutical Grade Hypromellose Phthalate Sales by Company (2021-2026) & (Tons)
Table 30. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Company (2021-2026)
Table 31. Global Pharmaceutical Grade Hypromellose Phthalate Revenue by Company (2021-2026) & ($ millions)
Table 32. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Company (2021-2026)
Table 33. Global Pharmaceutical Grade Hypromellose Phthalate Sale Price by Company (2021-2026) & (US$/kg)
Table 34. Key Manufacturers Pharmaceutical Grade Hypromellose Phthalate Producing Area Distribution and Sales Area
Table 35. Players Pharmaceutical Grade Hypromellose Phthalate Products Offered
Table 36. Pharmaceutical Grade Hypromellose Phthalate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 37. New Products and Potential Entrants
Table 38. Market M&A Activity & Strategy
Table 39. Global Pharmaceutical Grade Hypromellose Phthalate Sales by Geographic Region (2021-2026) & (Tons)
Table 40. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share Geographic Region (2021-2026)
Table 41. Global Pharmaceutical Grade Hypromellose Phthalate Revenue by Geographic Region (2021-2026) & ($ millions)
Table 42. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market

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Share by Geographic Region (2021-2026)
Table 43. Global Pharmaceutical Grade Hypromellose Phthalate Sales by Country/Region (2021-2026) & (Tons)
Table 44. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Country/Region (2021-2026)
Table 45. Global Pharmaceutical Grade Hypromellose Phthalate Revenue by Country/Region (2021-2026) & ($ millions)
Table 46. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Country/Region (2021-2026)
Table 47. Americas Pharmaceutical Grade Hypromellose Phthalate Sales by Country (2021-2026) & (Tons)
Table 48. Americas Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Country (2021-2026)
Table 49. Americas Pharmaceutical Grade Hypromellose Phthalate Revenue by Country (2021-2026) & ($ millions)
Table 50. Americas Pharmaceutical Grade Hypromellose Phthalate Sales by Type (2021-2026) & (Tons)
Table 51. Americas Pharmaceutical Grade Hypromellose Phthalate Sales by Application (2021-2026) & (Tons)
Table 52. APAC Pharmaceutical Grade Hypromellose Phthalate Sales by Region (2021-2026) & (Tons)
Table 53. APAC Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Region (2021-2026)
Table 54. APAC Pharmaceutical Grade Hypromellose Phthalate Revenue by Region (2021-2026) & ($ millions)
Table 55. APAC Pharmaceutical Grade Hypromellose Phthalate Sales by Type (2021-2026) & (Tons)
Table 56. APAC Pharmaceutical Grade Hypromellose Phthalate Sales by Application (2021-2026) & (Tons)
Table 57. Europe Pharmaceutical Grade Hypromellose Phthalate Sales by Country (2021-2026) & (Tons)
Table 58. Europe Pharmaceutical Grade Hypromellose Phthalate Revenue by Country (2021-2026) & ($ millions)
Table 59. Europe Pharmaceutical Grade Hypromellose Phthalate Sales by Type (2021-2026) & (Tons)
Table 60. Europe Pharmaceutical Grade Hypromellose Phthalate Sales by Application (2021-2026) & (Tons)
Table 61. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales by Country (2021-2026) & (Tons)

+357 96 030922
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Table 62. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales by Type (2021-2026) & (Tons)
Table 64. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales by Application (2021-2026) & (Tons)
Table 65. Key Market Drivers & Growth Opportunities of Pharmaceutical Grade Hypromellose Phthalate
Table 66. Key Market Challenges & Risks of Pharmaceutical Grade Hypromellose Phthalate
Table 67. Key Industry Trends of Pharmaceutical Grade Hypromellose Phthalate
Table 68. Pharmaceutical Grade Hypromellose Phthalate Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Pharmaceutical Grade Hypromellose Phthalate Distributors List
Table 71. Pharmaceutical Grade Hypromellose Phthalate Customer List
Table 72. Global Pharmaceutical Grade Hypromellose Phthalate Sales Forecast by Region (2027-2032) & (Tons)
Table 73. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Forecast by Region (2027-2032) & ($ millions)
Table 74. Americas Pharmaceutical Grade Hypromellose Phthalate Sales Forecast by Country (2027-2032) & (Tons)
Table 75. Americas Pharmaceutical Grade Hypromellose Phthalate Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 76. APAC Pharmaceutical Grade Hypromellose Phthalate Sales Forecast by Region (2027-2032) & (Tons)
Table 77. APAC Pharmaceutical Grade Hypromellose Phthalate Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Europe Pharmaceutical Grade Hypromellose Phthalate Sales Forecast by Country (2027-2032) & (Tons)
Table 79. Europe Pharmaceutical Grade Hypromellose Phthalate Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales Forecast by Country (2027-2032) & (Tons)
Table 81. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. Global Pharmaceutical Grade Hypromellose Phthalate Sales Forecast by Type (2027-2032) & (Tons)
Table 83. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Forecast by Type (2027-2032) & ($ millions)

+357 96 030922
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Table 84. Global Pharmaceutical Grade Hypromellose Phthalate Sales Forecast by Application (2027-2032) & (Tons)
Table 85. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Forecast by Application (2027-2032) & ($ millions)
Table 86. Shin-Etsu Basic Information, Pharmaceutical Grade Hypromellose Phthalate Manufacturing Base, Sales Area and Its Competitors
Table 87. Shin-Etsu Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
Table 88. Shin-Etsu Pharmaceutical Grade Hypromellose Phthalate Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 89. Shin-Etsu Main Business
Table 90. Shin-Etsu Latest Developments
Table 91. Mantrose-Haeuser Basic Information, Pharmaceutical Grade Hypromellose Phthalate Manufacturing Base, Sales Area and Its Competitors
Table 92. Mantrose-Haeuser Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
Table 93. Mantrose-Haeuser Pharmaceutical Grade Hypromellose Phthalate Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 94. Mantrose-Haeuser Main Business
Table 95. Mantrose-Haeuser Latest Developments
Table 96. Lotte Fine Chemical Basic Information, Pharmaceutical Grade Hypromellose Phthalate Manufacturing Base, Sales Area and Its Competitors
Table 97. Lotte Fine Chemical Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
Table 98. Lotte Fine Chemical Pharmaceutical Grade Hypromellose Phthalate Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 99. Lotte Fine Chemical Main Business
Table 100. Lotte Fine Chemical Latest Developments
Table 101. Anhui Sunhere Basic Information, Pharmaceutical Grade Hypromellose Phthalate Manufacturing Base, Sales Area and Its Competitors
Table 102. Anhui Sunhere Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
Table 103. Anhui Sunhere Pharmaceutical Grade Hypromellose Phthalate Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 104. Anhui Sunhere Main Business
Table 105. Anhui Sunhere Latest Developments
Table 106. Xi'an Tianzheng Pharmaceutical Excipients Basic Information, Pharmaceutical Grade Hypromellose Phthalate Manufacturing Base, Sales Area and Its Competitors

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Table 107. Xi'an Tianzheng Pharmaceutical Excipients Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
Table 108. Xi'an Tianzheng Pharmaceutical Excipients Pharmaceutical Grade Hypromellose Phthalate Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 109. Xi'an Tianzheng Pharmaceutical Excipients Main Business
Table 110. Xi'an Tianzheng Pharmaceutical Excipients Latest Developments
Table 111. Shanxi Jinyang Pharmaceutical Excipients Basic Information, Pharmaceutical Grade Hypromellose Phthalate Manufacturing Base, Sales Area and Its Competitors
Table 112. Shanxi Jinyang Pharmaceutical Excipients Pharmaceutical Grade Hypromellose Phthalate Product Portfolios and Specifications
Table 113. Shanxi Jinyang Pharmaceutical Excipients Pharmaceutical Grade Hypromellose Phthalate Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 114. Shanxi Jinyang Pharmaceutical Excipients Main Business
Table 115. Shanxi Jinyang Pharmaceutical Excipients Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Pharmaceutical Grade Hypromellose Phthalate
Figure 2. Pharmaceutical Grade Hypromellose Phthalate Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Pharmaceutical Grade Hypromellose Phthalate Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Pharmaceutical Grade Hypromellose Phthalate Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Country/Region (2025)
Figure 10. Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Powder
Figure 12. Product Picture of Particles
Figure 13. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Type in 2026
Figure 14. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of ?5.0
Figure 16. Product Picture of ?5.5
Figure 17. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by pH Solubility in 2026
Figure 18. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by pH Solubility (2021-2026)
Figure 19. Product Picture of <100 mPa·s
Figure 20. Product Picture of ?100 mPa·s
Figure 21. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Viscosity in 2026
Figure 22. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Viscosity (2021-2026)
Figure 23. Pharmaceutical Grade Hypromellose Phthalate Consumed in Tablets
Figure 24. Global Pharmaceutical Grade Hypromellose Phthalate Market: Tablets

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(2021-2026) & (Tons)
Figure 25. Pharmaceutical Grade Hypromellose Phthalate Consumed in Capsules
Figure 26. Global Pharmaceutical Grade Hypromellose Phthalate Market: Capsules (2021-2026) & (Tons)
Figure 27. Pharmaceutical Grade Hypromellose Phthalate Consumed in Other
Figure 28. Global Pharmaceutical Grade Hypromellose Phthalate Market: Other (2021-2026) & (Tons)
Figure 29. Global Pharmaceutical Grade Hypromellose Phthalate Sale Market Share by Application (2025)
Figure 30. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Application in 2026
Figure 31. Pharmaceutical Grade Hypromellose Phthalate Sales by Company in 2026 (Tons)
Figure 32. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Company in 2026
Figure 33. Pharmaceutical Grade Hypromellose Phthalate Revenue by Company in 2026 ($ millions)
Figure 34. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Company in 2026
Figure 35. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Geographic Region (2021-2026)
Figure 36. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Geographic Region in 2026
Figure 37. Americas Pharmaceutical Grade Hypromellose Phthalate Sales 2021-2026 (Tons)
Figure 38. Americas Pharmaceutical Grade Hypromellose Phthalate Revenue 2021-2026 ($ millions)
Figure 39. APAC Pharmaceutical Grade Hypromellose Phthalate Sales 2021-2026 (Tons)
Figure 40. APAC Pharmaceutical Grade Hypromellose Phthalate Revenue 2021-2026 ($ millions)
Figure 41. Europe Pharmaceutical Grade Hypromellose Phthalate Sales 2021-2026 (Tons)
Figure 42. Europe Pharmaceutical Grade Hypromellose Phthalate Revenue 2021-2026 ($ millions)
Figure 43. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales 2021-2026 (Tons)
Figure 44. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Revenue 2021-2026 ($ millions)

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Figure 45. Americas Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Country in 2026
Figure 46. Americas Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Country (2021-2026)
Figure 47. Americas Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Type (2021-2026)
Figure 48. Americas Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Application (2021-2026)
Figure 49. United States Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 50. Canada Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 51. Mexico Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 52. Brazil Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 53. APAC Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Region in 2026
Figure 54. APAC Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Region (2021-2026)
Figure 55. APAC Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Type (2021-2026)
Figure 56. APAC Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Application (2021-2026)
Figure 57. China Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 58. Japan Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 59. South Korea Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 60. Southeast Asia Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 61. India Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 62. Australia Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 63. China Taiwan Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 64. Europe Pharmaceutical Grade Hypromellose Phthalate Sales Market Share

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by Country in 2026
Figure 65. Europe Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share by Country (2021-2026)
Figure 66. Europe Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Type (2021-2026)
Figure 67. Europe Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Application (2021-2026)
Figure 68. Germany Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 69. France Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 70. UK Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 71. Italy Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 72. Russia Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 73. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Country (2021-2026)
Figure 74. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Type (2021-2026)
Figure 75. Middle East & Africa Pharmaceutical Grade Hypromellose Phthalate Sales Market Share by Application (2021-2026)
Figure 76. Egypt Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 77. South Africa Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 78. Israel Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 79. Turkey Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 80. GCC Countries Pharmaceutical Grade Hypromellose Phthalate Revenue Growth 2021-2026 ($ millions)
Figure 81. Manufacturing Cost Structure Analysis of Pharmaceutical Grade Hypromellose Phthalate in 2026
Figure 82. Manufacturing Process Analysis of Pharmaceutical Grade Hypromellose Phthalate
Figure 83. Industry Chain Structure of Pharmaceutical Grade Hypromellose Phthalate
Figure 84. Channels of Distribution

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Figure 85. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Forecast by Region (2027-2032)
Figure 86. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share Forecast by Region (2027-2032)
Figure 87. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share Forecast by Type (2027-2032)
Figure 88. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share Forecast by Type (2027-2032)
Figure 89. Global Pharmaceutical Grade Hypromellose Phthalate Sales Market Share Forecast by Application (2027-2032)
Figure 90. Global Pharmaceutical Grade Hypromellose Phthalate Revenue Market Share Forecast by Application (2027-2032)

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